

Projected Payment Schedule

Projected Payment and Daily OID Accretion

Closing Date 2/21/2013
 Debenture Issue Price \$ 1,409.49
 Bond Principal Outstanding \$ 370,000,000
 Comparative yield 8.4%

Semi-Annual Period	Date	Book Accreted Value	Non-Contingent Cash Coupon	Non-Contingent Cash Payment	Contingent Interest	Total Projected Payment	Days in Period	Daily OID Accretion
	2/21/2013							
1	6/15/2013	1,010.00	1.00%	10.00	0.00	\$ 10.00	114	\$ 0.326
2	12/15/2013	1,020.20	1.00%	10.00	0.00	\$ 10.00	180	\$ 0.335
3	6/15/2014	1,030.60	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.347
4	12/15/2014	1,041.22	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.362
5	6/15/2015	1,052.04	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.377
6	12/15/2015	1,001.22	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.393
7	6/15/2016	1,011.25	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.409
8	12/15/2016	1,163.18	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.426
9	6/15/2017	1,186.45	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.444
10	12/15/2017	1,210.17	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.463
11	6/15/2018	1,222.28	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.482
12	12/15/2018	1,234.50	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.502
13	6/15/2019	1,246.84	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.524
14	12/15/2019	1,259.31	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.546
15	6/15/2020	1,271.91	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.568
16	12/15/2020	1,284.62	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.592
17	6/15/2021	1,297.47	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.617
18	12/15/2021	1,310.45	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.643
19	6/15/2022	1,323.55	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.670
20	12/15/2022	1,336.79	0.00%	0.00	0.00	\$ 0.00	180	\$ 0.698
21	6/15/2023	1,350.15	0.00%	0.00	(3.27)	\$ 3.27	180	\$ 0.728
22	12/15/2023	1,363.66	0.00%	0.00	(3.45)	\$ 3.45	180	\$ 0.757
23	6/15/2024	1,377.29	0.00%	0.00	(3.65)	\$ 3.65	180	\$ 0.788
24	12/15/2024	1,391.06	0.00%	0.00	(3.85)	\$ 3.85	180	\$ 0.821
25	6/15/2025	1,404.98	0.00%	0.00	(4.07)	\$ 4.07	180	\$ 0.854
26	12/15/2025	1,419.02	0.00%	0.00	(4.30)	\$ 4.30	180	\$ 0.889
27	6/15/2026	1,433.22	0.00%	0.00	(4.55)	\$ 4.55	180	\$ 0.926
28	12/15/2026	1,447.55	0.00%	0.00	(4.80)	\$ 4.80	180	\$ 0.963
29	6/15/2027	1,462.02	0.00%	0.00	(5.08)	\$ 5.08	180	\$ 1.003
30	12/15/2027	1,476.64	0.00%	0.00	(5.37)	\$ 5.37	180	\$ 1.044
31	6/15/2028	1,491.41	0.00%	0.00	(5.67)	\$ 5.67	180	\$ 1.086
32	12/15/2028	1,506.32	0.00%	0.00	(5.99)	\$ 5.99	180	\$ 1.131
33	6/15/2029	1,521.39	0.00%	0.00	(6.33)	\$ 6.33	180	\$ 1.177
34	12/15/2029	1,536.60	0.00%	0.00	(6.69)	\$ 6.69	180	\$ 1.225
35	6/15/2030	1,551.97	0.00%	0.00	(7.07)	\$ 7.07	180	\$ 1.274
36	12/15/2030	1,567.49	0.00%	0.00	(7.47)	\$ 7.47	180	\$ 1.326
37	6/15/2031	1,583.16	0.00%	0.00	(7.90)	\$ 7.90	180	\$ 1.380
38	12/15/2031	1,598.99	0.00%	0.00	(8.34)	\$ 8.34	180	\$ 1.436
39	6/15/2032	1,614.98	0.00%	0.00	(8.82)	\$ 8.82	180	\$ 1.495
40	12/15/2032	1,631.13	0.00%	0.00	(9.32)	\$ 9.32	180	\$ 1.555
41	6/15/2033	1,647.44	0.00%	0.00	(9.85)	\$ 9.85	180	\$ 1.619
42	12/15/2033	1,663.92	0.00%	0.00	(10.41)	\$ 10.41	180	\$ 1.684
43	6/15/2034	1,680.56	0.00%	0.00	(11.00)	\$ 11.00	180	\$ 1.753
44	12/15/2034	1,697.36	0.00%	0.00	(11.62)	\$ 11.62	180	\$ 1.824
45	6/15/2035	1,714.34	0.00%	0.00	(12.28)	\$ 12.28	180	\$ 1.898
46	12/15/2035	1,731.48	0.00%	0.00	(12.98)	\$ 12.98	180	\$ 1.974
47	6/15/2036	1,748.79	0.00%	0.00	(13.71)	\$ 13.71	180	\$ 2.054
48	12/15/2036	1,766.28	0.00%	0.00	(14.49)	\$ 14.49	180	\$ 2.137
49	6/15/2037	1,783.95	0.00%	0.00	(15.31)	\$ 15.31	180	\$ 2.224
50	12/15/2037	1,801.79	0.00%	0.00	(16.18)	\$ 16.18	180	\$ 2.314
51	6/15/2038	1,819.80	0.00%	0.00	(17.10)	\$ 17.10	180	\$ 2.407
52	12/15/2038	1,838.00	0.00%	0.00	(18.07)	\$ 18.07	180	\$ 2.504
53	6/15/2039	1,856.38	0.00%	0.00	(19.10)	\$ 19.10	180	\$ 2.605
54	12/15/2039	1,874.94	0.00%	0.00	(20.18)	\$ 20.18	180	\$ 2.710
55	6/15/2040	1,893.69	0.00%	0.00	(21.33)	\$ 21.33	180	\$ 2.819
56	12/15/2040	1,912.63	0.00%	0.00	(22.54)	\$ 22.54	180	\$ 2.933
57	6/15/2041	1,931.76	0.00%	0.00	(23.82)	\$ 23.82	180	\$ 3.050
58	12/15/2041	1,951.08	0.00%	0.00	(25.17)	\$ 25.17	180	\$ 3.173
59	6/15/2042	1,970.59	0.00%	0.00	(26.60)	\$ 26.60	180	\$ 3.300
60	12/15/2042	1,990.29	0.00%	0.00	(28.10)	\$ 28.10	180	\$ 3.433
61	6/15/2043	2,010.19	0.00%	0.00	(29.70)	\$ 29.70	180	\$ 3.570
62	12/15/2043	2,030.30	0.00%	0.00	0.00	\$ 16,583.12	180	\$ 3.713
				20.00	(495.52)	17,098.65		