

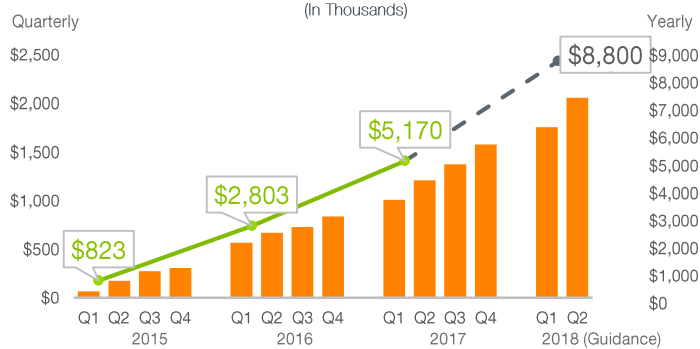
Company Description

DarioHealth Corp. (NASDAQ: DRIO) is a leading global digital health company that provides digital health and big data solutions for a revolutionary approach to managing chronic and at risk of chronic conditions.

Dario Health solution provides integrated solution for patients, healthcare professionals and payers into one platform. The platform enables scalability chronic and at risk to chronic management in digital way.

The solution proved to be highly effective for tens of thousands of users that are already using it and improving clinical outcomes with an proved ROI of \$200 per user per month.

Strong Revenue Growth Reflects Rapid Market Adoption



Fast Growing Sales:
2017 – \$5.2M
2018 – \$8.8M*

*Forecast

ROI
\$200 Per User Per Month

By proved A1C reduction

Scalable
50K Active Users
30 Clinics
100 HCP

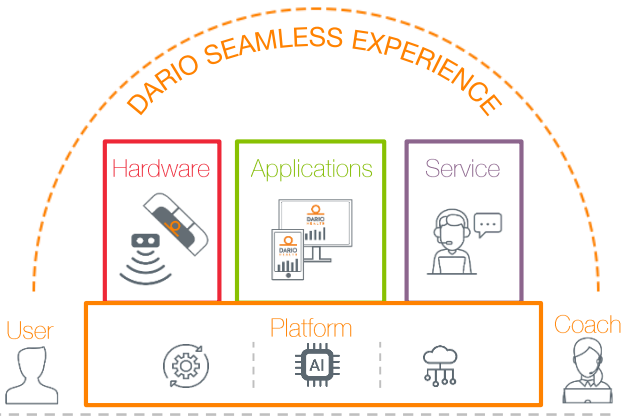
Already on the platform

Global
Operates in 6 different countries

USA Leading Region

Regulated
Cleared by 4 Regulation bodies including FDA
TGA/ CE / Health Canada

- Yoav Shaked**
Chairman
venture capitalist
- Erez Raphael**
CEO
Digital Health Entrepreneur
- Olivier Jarry**
President & CCO
Led the global Diabetes Care division of Bayer.
- Zvi Ben-David**
CFO
CFO of Given Imaging.
- Professor Itamar Raz**
Medical Director
- Dror Bacher**
COO
- João Mendes-Roter**
VP Marketing
- JC Muyl**
Head of Commercialization - North America



The decentralized Challenge

Scaling up management ability for people under or at risk for chronic condition, that are dealing with different types of medical devices, providers and medications. Since one solution does not fit all, this solution must be integral, scalable and personalized.

The integrated holistic Solution

Dario Health provides all needed pillars for integrated management – a medical device, a mobile application and a supporting service. The solution is data driven and proved to improve clinical outcomes with an improvement of 2.3 points in HBA1C.



App Store

Ratings and Reviews
4.7 out of 5

See our reviews on **facebook**

4.5

amazon Prime

Customer reviews
 ★★★★★ 30
 4.2 out of 5 stars *

Google Play

4.3 ★★★★★

Shareholders

- Major shareholders and insiders – 61.4%
- 26.4% Held by VCs and institutions.
- 26.1% Held by Family offices and accredited investors
- 8.9% is held by board members and management.
- Insider Transactions - Board and Management invested so far more then \$3M into the company.

Investment Highlights

Enormous Revenue Growth
84%
 Concrete Opportunity for acceleration

Global Market Opportunity
Digital Health with \$16.5B
 investments in last 12 month

Best Product
Proved clinical success
 with proved ROI among tens of thousands of users worldwide

Mature Business
Post regulation
 ready to scale up