

## INVESTOR FAQS

April 2019

### 1. When did Alithya Group inc. become a public company?

Alithya Group inc. (**Alithya**) became public on November 1, 2018 through the reverse take-over of Edgewater Technology, Inc.

### 2. When was Alithya incorporated?

Alithya was incorporated in 2018, but continued the operations of preceding entities incorporated in 1995 and 1993.

### 3. How can I find more information on Alithya's management team and Board of Directors?

For more information on the management team and the Board of Directors visit the [About us](#) section of our website.

### 4. Who is Alithya's auditor?

Raymond Chabot Grant Thornton LLP

### 5. Where is Alithya's head office?

700, De la Gauchetière Street West  
Suite 2400  
Montréal (Quebec) H3B 5M2

Alithya has operations and offices in Canada, the United States and Europe.

### 6. In which currency are Alithya's financial statements reported in?

In Canadian dollars.

### 7. What is Alithya's share capital structure?

The authorized share capital of Alithya consists of (i) an unlimited number of Class A subordinate voting shares (**Class A Shares**), without par value, which are listed under the symbol ALYA on both the Toronto Stock Exchange (**TSX**) and NASDAQ, (ii) an unlimited number of Class B multiple voting shares (**Class B Shares**), without par value, which are held by a limited number of holders (**Permitted Holders**), and (iii) an unlimited number of preferred shares (**Preferred Shares**) without par value, issuable in series, none of which were issued and outstanding as of the date of the last update of this FAQ.

**Voting Rights:** Each Class A Share entitles its holder to one vote per share, and each Class B Shares entitles its holder to ten votes per share at any meeting of shareholders, other than meetings at which only the holders of a particular class or series of shares are entitled to vote due to statutory provisions or the specific attributes of this class or series. If and when issued, Preferred Shares will have such voting rights as may be determined by Alithya's Board of Directors at the time of issuance thereof.

**Rights to Dividends and Right upon Winding-up and Dissolution:** Subject to the prior rights of holders of Preferred Shares which rank prior to Class A Shares and Class B Shares, if and when issued, holders of Class A Shares and Class B Shares are entitled to receive *pari passu* any dividends and the remainder of Alithya's property in the event of a voluntary or involuntary winding-up or dissolution, or any other distribution of assets among shareholders for the purposes of winding up Alithya's affairs.

**Conversion Rights:** Class B Shares are, at the holder's entire discretion, convertible into Class A Shares on a share for share basis and shall be automatically converted upon their transfer to a person who is not a Permitted Holder or upon the death of a Permitted Holder, unless otherwise acquired by any of the remaining Permitted Holders in accordance with the terms of the voting agreement entered into between the Permitted Holders, a copy of which was filed on SEDAR and EDGAR (**Voting Agreement**). If and when issued, Preferred Shares will have such conversion rights as may be determined by Alithya's Board of Directors at the time of issuance thereof.

For purposes of the above paragraph, a "Permitted Holder" means (i) Ghyslain Rivard; (ii) Pierre Turcotte; (iii) Paul Raymond; and (iv) MixMedia Computer Services Inc., 9387-1010 Québec Inc. and Direxions Trust (or any successor entity thereof, by amalgamation, arrangement, reorganization or otherwise), in each case as long as it is controlled by one of the foregoing Permitted Holders (or any combination of Permitted Holders).

**Restrictions on Transfer:** Subject to the terms of the Voting Agreement, Permitted Holders are not permitted to sell or otherwise transfer Class B shares, and any holder of Class B shares wishing to sell their shares in the future to a person who is not a Permitted Holder must first convert those shares into Class A shares on a share for share basis.

## 8. What is Alithya's ticker symbol and on which exchanges are its shares traded on?

Alithya's Class A Shares are traded under the symbol ALYA on both the Toronto Stock Exchange (TSX) and NASDAQ.

## 9. How do I purchase shares of Alithya Group inc.?

Class A Shares of Alithya can be acquired on the TSX or NASDAQ through stock brokerage firms.

## 10. How many shares outstanding does Alithya have?

As at December 31, 2018, approximately 55 million Class A Shares were issued and outstanding.

## 11. Does Alithya pay dividends?

Alithya does not expect to pay dividends in the immediate future. The Company anticipates that it will retain all earnings, if any, to support its operations. The Board of Directors will re-evaluate Alithya's dividend policy annually taking into consideration, among other things, Alithya's financial condition, results of operations and capital requirements.

## 12. How can I find out about upcoming Investors events, including earnings release dates?

See the Presentations and events for the upcoming events.

### **13. When is Alithya's fiscal year-end?**

Alithya's fiscal year-end is March 31.

### **14. When is Alithya's next Annual General Meeting of Shareholders (AGM)?**

Alithya's next AGM will take place on Wednesday, September 18, 2019, at the Club St-James, in Montréal.

### **15. Who should I contact for investor related questions?**

Gladys Caron  
Vice President, Communications and Investor Relations  
gladys.caron@alithya.com or investorrelations@alithya.com  
www.alithya.com  
1-844-985-5552

700, de La Gauchetière,  
Suite 2400  
Montréal (Quebec) H3B 5M2

### **16. Who is Alithya 's transfer agent?**

AST Trust Company (Canada)  
2001 Robert-Bourassa Blvd.  
Suite 1600  
Montréal (Quebec) H3A 2A6  
1-800-387-0825  
514-285-8300

### **17. How can I be added to Alithya's distribution list?**

Please click [here](#) to be redirected to our email alerts form.

### **18. How do I get a copy of the company's financial statements and accompanying management discussion and analysis (MD&A)?**

Alithya's financial statements and accompanying MD&A can be found on the Investors' section of our website and regulatory filings can be found on SEDAR and EDGAR.

### **19. What is the CUSIP number for Alithya's Class A Shares?**

The CUSIP number for Alithya's Class A Shares is 01643B106.

### **20. What is the most recent stock price for Alithya and where can I find stock quotes?**

Please click [on this link](#) for stock price information.