

CNX COAL RESOURCES LP
CONSOLIDATED STATEMENTS OF OPERATIONS
(Amounts in thousands, except per ton data)
(unaudited)

	QTD MARCH 31, 2015	QTD JUNE 30, 2015	QTD SEPTEMBER 30, 2015	QTD DECEMBER 31, 2015	QTD MARCH 31, 2016	QTD JUNE 30, 2016	QTD SEPTEMBER 30, 2016
Revenues and Other Income:							
Coal Revenue	\$ 96,109	\$ 79,749	\$ 80,793	\$ 65,610	\$ 56,541	\$ 62,640	\$ 66,922
Freight Revenue	592	677	302	2,238	3,269	2,797	2,407
Other Income	289	181	343	127	(11)	1,780	485
Total Revenue and Other Income	96,990	80,607	81,438	67,975	59,799	67,217	69,814
Cost of Coal Sold:							
Operating Costs	58,785	51,593	46,834	40,012	34,858	43,482	44,023
Depreciation, Depletion and Amortization	10,847	11,049	10,241	9,538	8,759	9,674	10,048
Total Cost of Coal Sold	69,632	62,642	57,075	49,550	43,617	53,156	54,071
Other Costs:							
Other Costs	(1,142)	(2,518)	102	294	3,633	2,562	1,508
Depreciation, Depletion and Amortization	589	784	547	541	1,558	749	544
Total Other Costs	(553)	(1,734)	649	835	5,191	3,311	2,052
Freight Expense	592	677	302	2,238	3,269	2,797	2,407
Selling, General and Administrative Expenses	2,657	3,640	2,616	2,018	1,928	1,970	2,660
Interest Expense	2,976	2,910	1,872	1,878	1,978	2,076	2,223
Total Costs And Expenses	75,304	68,135	62,514	56,519	55,983	63,310	63,413
Net Income	\$ 21,686	\$ 12,472	\$ 18,924	\$ 11,456	\$ 3,816	\$ 3,907	\$ 6,401
Production Volume	1,628	1,463	1,452	1,155	1,358	1,489	1,545
Sales Volume	1,634	1,419	1,418	1,248	1,315	1,543	1,511
Average Realized Price Per Ton	\$ 58.82	\$ 56.21	\$ 56.99	\$ 52.57	\$ 42.99	\$ 40.61	\$ 44.30
Average Cost of Coal Sold Per Ton	\$ 42.62	\$ 44.15	\$ 40.26	\$ 39.70	\$ 33.16	\$ 34.46	\$ 35.79

Source: CNX Coal Resources LP