



Developing Canada's NEXT GOLD CAMP

Nighthawk Gold Corp. is a mineral exploration company currently developing its 100%-owned district-scale land position, 200 km north of Yellowknife, in the Northwest Territories.

TSX: NHK OTCQX: MIMZF

INDIN LAKE GOLD PROPERTY

- District scale land position – 900 km² - 3x the size of the Timmins camp
- Vastly underexplored with numerous gold deposits and showings

Northwest Territories



● Yellowknife

Colomac Gold Project

Advanced-stage exploration project

- 2.6 Moz Inferred Resource (50.3Mt at 1.62 gpt Au)
- 16km trend of unexplored host rock
- Potential for discrete high-grade gold zones
- Positive metallurgy (96.5-98.0%)

\$16.4MM Cash Balance

- Fully funded for the next 12 months
- Anchored by strategic investors: Kinross Gold Corporation, Osisko Royalties and McEwen Mining

1 Refer to NI 43-101 mineral resource statement dated June 13, 2018. 2 As at June 30, 2018.

Led by Dr. Michael Byron

Founding member of Aurora Platinum, Lakeshore Gold and Falco Resources

- Management team with proven track record in successful exploration
- Diversified board with capital markets, mine building and political expertise

\$83.9M

Market Capitalization

\$0.435

Recent Share Price

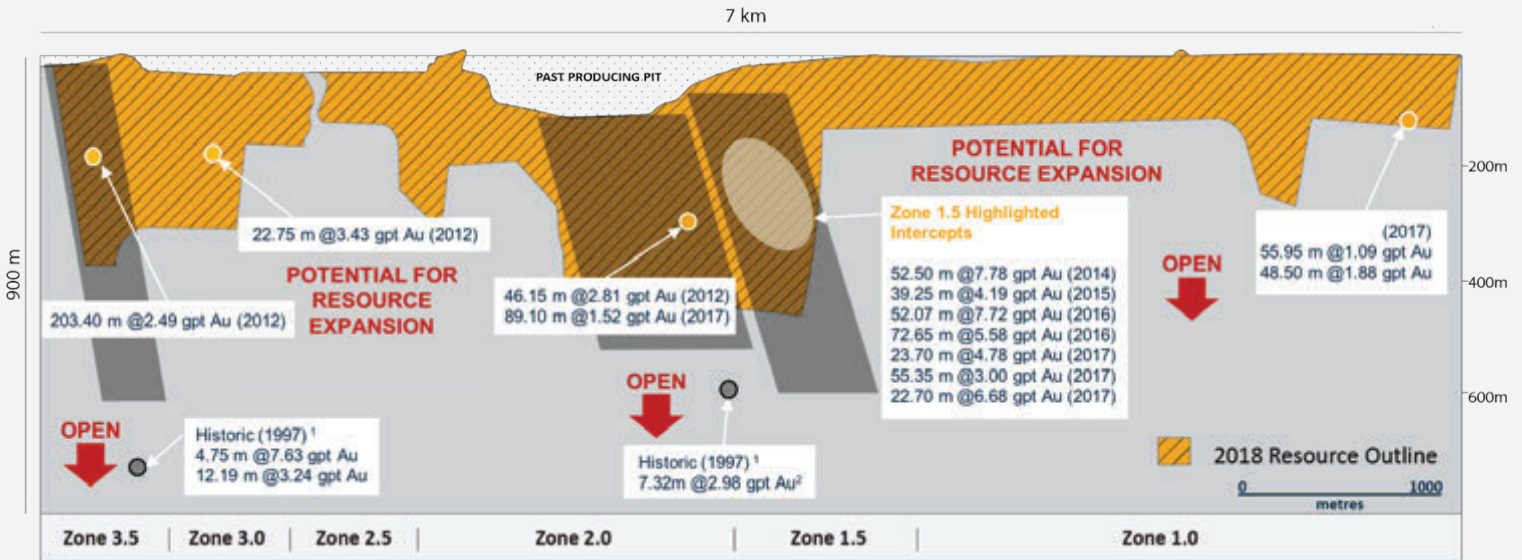
52 WEEK HI-LO \$0.76- \$0.295

SHARE STRUCTURE

Issued & Outstanding	193.6M
Options Outstanding ITM (avg. strike price \$0.47)	11.9M
Fully Diluted	205.5M

COLOMAC GOLD PROJECT

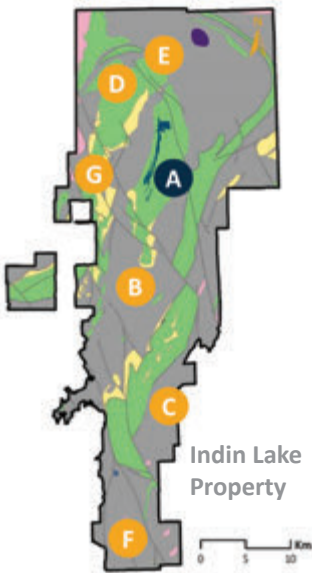
- Consists of 5 gold deposits: Colomac Main Sill, Goldcrest Sill, Grizzly Bear, 24 and 27
- 2018 Exploration Focus: High-grade zones 1.5 and 3.5, resource expansion between zones 1.5 and 1.0, 3.0 and 2.0



Longitudinal Section Looking West

~9km of under-explored host rock within the Colomac Main Sill alone

6 HIGHLY PROSPECTIVE REGIONAL TARGETS



- A Colomac Gold Project: 2.6 Moz @ 1.62 gpt Au¹**
- B Leta Arm**
 - 26.0 m of 6.86 gpt Au
 - 16.9 m of 6.08 gpt Au
 - 11.75 m of 7.23 gpt Au
- C Damoti Lake**
 - 10.53 m of 63.48 gpt Au²
 - 22.30 m of 9.31 gpt Au
 - 23.5 m of 13.91 gpt Au
- D Treasure Island**
 - 238.43 m of 0.73 gpt Au - Incl. 29 m of 2.45 gpt Au
- E JPK**
 - Great prospecting results
 - Never drilled
- F Fishhook²**
 - 8.6 m of 14.21 gpt Au
 - 13.55 m of 7.36 gpt Au
 - 12.92 m of 5.44 gpt Au
- G Echo-Indin**
 - 3.50 m of 9.00 gpt Au
 - 7.00 m of 2.77 gpt Au

¹ Refer to NI 43-101 mineral resource statement dated June 13, 2018.

² These results are historical in nature and Nighthawk has not independently verified the results.

QUALIFIED PERSONS

All technical information relating to the mineral resource estimate on the Colomac Gold Project is based on an updated NI 43-101 Technical report prepared by Leon McGarry, B.Sc., a Senior Resource Geologist with CSA Global Canada Geosciences Ltd., who is an independent Qualified Person as defined by NI 43-101, with the ability and authority to verify the authenticity and validity of this data. The full report is available from the Company's corporate website www.nighthawkgold.com or under the Company profile on SEDAR at www.sedar.com.

All scientific and technical information in this Fact Sheet has been reviewed and approved by Dr. Michael Byron, Ph.D., P.Geo., the Company's President & CEO, who is the 'qualified person' for the purpose of NI 43-101.

US INVESTORS

This presentation uses the term "inferred" mineral resources. United States investors are advised that while such term is recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize it. "Inferred mineral resources" have a great amount of uncertainty as to their existence and as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or other economic studies, except in limited circumstances. United States investors are also cautioned not to assume that all or any part of an inferred mineral resource exists, or is economically or legally mineable.

GENERAL AND ADDITIONAL INFORMATION

Additional information regarding Nighthawk is filed under the profile of Nighthawk on the SEDAR website at www.sedar.com, and readers are advised to refer to such documents for further information.

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