



Developing Canada's NEXT GOLD CAMP

Nighthawk Gold Corp. is a mineral exploration company currently developing its 100%-owned district-scale land position, 200 km north of Yellowknife, in the Northwest Territories.

TSX: NHK

INDIN LAKE GOLD PROPERTY

- District scale land position – 899 km² -3x the size of the Timmins camp
- Vastly underexplored with numerous targets and showings identified

Northwest
Territories



● Yellowknife

Colomac Gold Project

Advanced-stage exploration project

- 2.1 Moz Inferred Resource (39.8Mt at 1.64 gpt Au) ¹
- 16km trend of unexplored host rock
- 2014: High-grade gold zone discovered
- 2017: 21,168 metres drilled
- Positive metallurgy (96.5-98.0%)
- H1/2018: updated NI 43-101

Led by Dr. Michael Byron

Founding member of Aurora Platinum, Lakeshore Gold and Falco Resources

- Management team with proven track record in successful exploration
- Diversified board with capital markets, mine building and political expertise

\$26.1 MM Cash Balance ²

- Fully funded for the next 24 months
- Anchored by strategic investors: Kinross Gold Corporation and Osisko Royalties

1) Refer to NI 43-101 mineral resource statement dated June 17, 2013

2) As at March 31, 2018

\$94.3 M

Market Capitalization

\$0.47

Recent Share Price

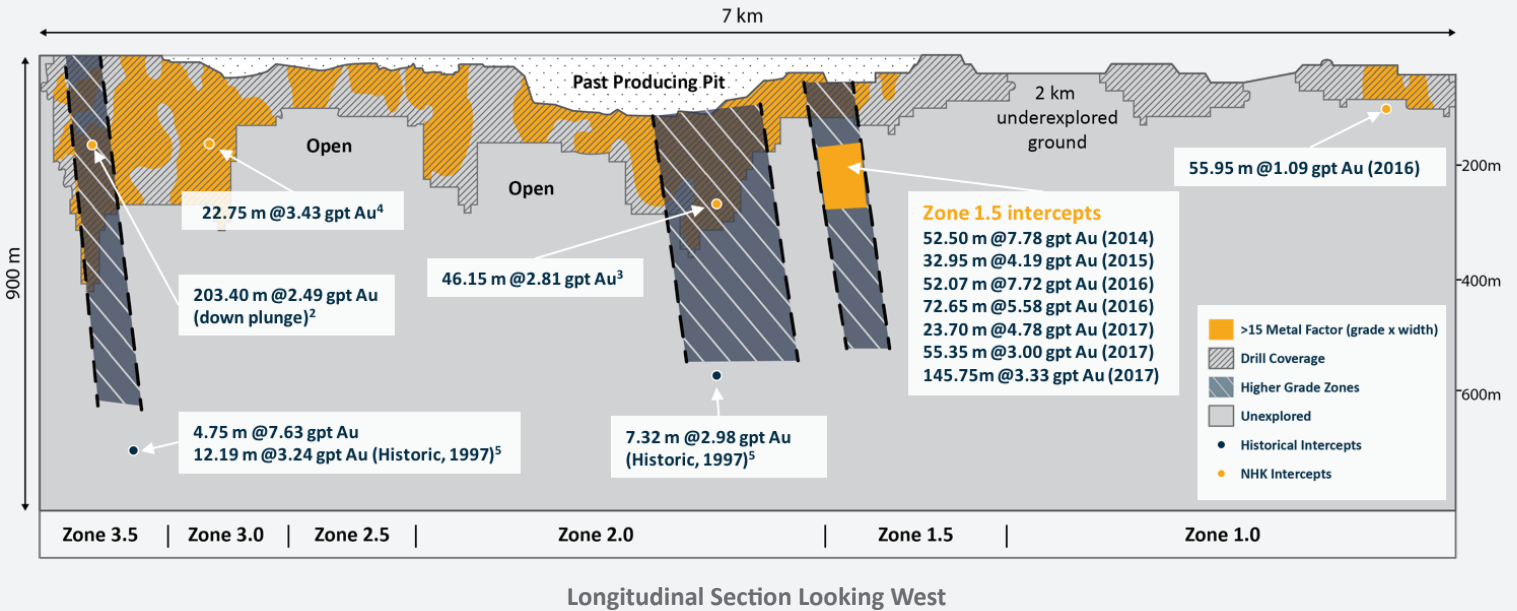
52 WEEK HI-LO \$1.15- \$0.50

SHARE STRUCTURE

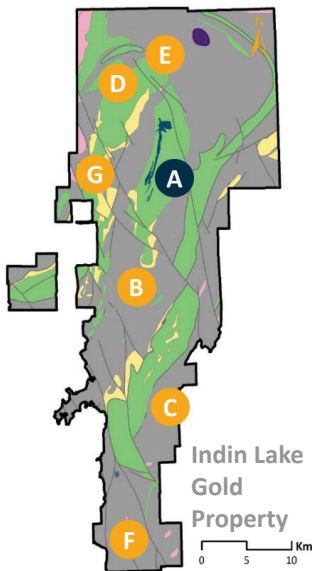
Issued & Outstanding	188.6M
Options Outstanding ITM (avg. strike price \$0.48)	12.5M
Warrants Outstanding (expire Sept/2018)	
Broker Warrants (\$0.70)	0.8M
Warrants (\$1.10)	15.9M

COLOMAC GOLD PROJECT

- **Consists of 5 gold deposits:** Colomac Main Sill, Goldcrest Sill, Grizzly Bear, 24 and 27
- **Only 3 have been drilled by Nighthawk:** In 2017, Colomac Main, Goldcrest and Grizzly were tested
- **2 differentiated sills,** Colomac (~9 km long) and Goldcrest (~2 km long), host majority of the mineralization found to date
- **Newly discovered high-grade zones** with significant size and continuity have become priority exploration targets



6 HIGHLY PROSPECTIVE REGIONAL TARGETS



- A Colomac & Goldcrest: 2.1 Moz @ 1.64 gpt Au Inferred¹**
- B Leta Arm**
 - 26.0 m of 6.86 gpt Au
 - 16.9 m of 6.08 gpt Au
 - 11.75 m of 7.23 gpt Au
- C Damoti Lake**
 - 10.53 m of 63.48 gpt Au
 - 11.25 m of 32.21 gpt Au
 - 23.5 m of 13.91 gpt Au
- D Treasure Island**
 - 238.43 m of 0.73 gpt Au - Incl. 29 m of 2.45 gpt Au
- E JPK**
 - Great prospecting results
 - Never drilled
- F Fishhook²**
 - 8.6 m of 14.21 gpt Au
 - 13.55 m of 7.36 gpt Au
 - 12.92 m of 5.44 gpt Au
- G Echo-Indin**
 - 3.50 m of 9.00 gpt Au
 - 7.00 m of 2.77 gpt Au

¹ Based on 2013 NI 43-101 technical report which can be found on the Company's website.
² These results are historical in nature and Nighthawk has not independently verified the results.

QUALIFIED PERSONS

All scientific and technical information relating to the Colomac Gold Project is based on and derived from the NI 43-101 report entitled "Technical Report and Mineral Resource Estimate Update on the Colomac Property of the Indin Lake Project, Indin Lake Belt, Northwest Territories, Canada" date of June 17, 2013. Technical report was prepared by Mr. Ian D. Trinder, M.Sc., P.Geo. of A.C.A. Howe International Limited who is an independent "Qualified Person" under NI 43-101. The full report is available from the Company's corporate website www.nighthawkgold.com or under the Company profile on SEDAR at www.sedar.com.

All scientific and technical information in this Fact Sheet has been reviewed and approved by Dr. Michael Byron, Ph.D., P.Geo., the Company's President & CEO, who is the 'qualified person' for the purpose of NI 43-101.

GENERAL AND ADDITIONAL INFORMATION

Additional information regarding Nighthawk is filed under the profile of Nighthawk on the SEDAR website at www.sedar.com, and readers are advised to refer to such documents for further information.

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