



# Continuing Operations Financial Tables

## Q2 Fiscal 2019



# Non-GAAP Annual Operating Performance Continuing Operations

\$ millions, except EPS

	<b>Total Brooks</b>				
	<b>FY14</b>	<b>FY15</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Revenue	345	407	434	527	632
Gross profit*	120	139	161	203	253
<i>Gross profit margin*</i>	<i>34.9 %</i>	<i>34.1 %</i>	<i>37.2 %</i>	<i>38.5 %</i>	<i>40.0 %</i>
R&D expenses	45	46	44	40	47
SG&A expenses*	92	96	104	120	141
Operating income *	(16)	(3)	13	43	65
<i>Operating margin*</i>	<i>(4.7)%</i>	<i>(0.8)%</i>	<i>2.9 %</i>	<i>8.2 %</i>	<i>10.3 %</i>
Other income (expense)	0	2	(1)	(2)	(11)
Tax benefit (provision)*	7	5	4	(10)	(9)
JV and noncontrolling interests*	(1)	(1)	(1)	(0)	-
Net income*	(9)	3	15	31	45
<i>Net income margin*</i>	<i>(2.6)%</i>	<i>0.8 %</i>	<i>3.4 %</i>	<i>5.9 %</i>	<i>7.2 %</i>
Diluted Non-GAAP EPS - Continuing Ops*	(0.13)	0.05	0.21	0.44	0.64
Adjusted EBITDA*	6	18	34	68	93

# Non-GAAP Segment Annual Operating Performance Continuing Operations

\$ millions

## Brooks Semiconductor Solutions

	<b>FY14</b>	<b>FY15</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Revenue	282	339	326	379	435
Gross profit*	95	118	121	147	178
<i>Gross profit margin*</i>	<i>33.6 %</i>	<i>35.0 %</i>	<i>37.1 %</i>	<i>38.7 %</i>	<i>40.9 %</i>
Operating expenses	99	105	101	104	116
Operating income *	(4)	13	20	43	63
<i>Operating margin*</i>	<i>(1.4)%</i>	<i>4.0 %</i>	<i>6.1 %</i>	<i>11.3 %</i>	<i>14.4 %</i>

## Brooks Life Sciences

	<b>FY14</b>	<b>FY15</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Revenue	63	68	108	149	197
Gross profit*	26	20	41	57	75
<i>Gross profit margin*</i>	<i>40.8 %</i>	<i>29.8 %</i>	<i>37.5 %</i>	<i>38.0 %</i>	<i>38.0 %</i>
Operating expenses	35.7	37.1	(46)	53	71
Operating income *	(10.0)	(16.8)	(5)	3	4
<i>Operating margin*</i>	<i>(15.8)%</i>	<i>(24.6)%</i>	<i>(4.6)%</i>	<i>2.2 %</i>	<i>1.9 %</i>

# Non-GAAP Quarterly Operating Performance Continuing Operations

\$ millions, except EPS

	<b>Total Brooks</b>				
	<b>Q3'18</b>	<b>Q4'18</b>	<b>Q1'19</b>	<b>Q2'19</b>	<b>LTM 3/31/19</b>
Revenue	172	160	179	198	710
Gross profit*	69	64	74	83	291
<i>Gross profit margin*</i>	<i>40.1 %</i>	<i>40.2 %</i>	<i>41.4 %</i>	<i>42.0 %</i>	<i>41.0 %</i>
R&D expenses	12	12	13	14	51
SG&A expenses*	37	37	41	46	161
Operating income *	20	15	20	23	79
<i>Operating margin*</i>	<i>11.8 %</i>	<i>9.4 %</i>	<i>11.0 %</i>	<i>11.8 %</i>	<i>11.1 %</i>
Other income (expense)	(2)	(2)	(5)	(8)	(18)
Tax benefit (provision)*	(3)	(1)	(3)	(3)	(10)
Net income*	15	12	12	12	51
<i>Net income margin*</i>	<i>8.6 %</i>	<i>7.4 %</i>	<i>6.6 %</i>	<i>6.2 %</i>	<i>7.2 %</i>
Diluted Non-GAAP EPS - Continuing Ops*	0.21	0.17	0.17	0.17	0.71
Adjusted EBITDA*	28	22	28	33	111

# Non-GAAP Segment Quarterly Operating Performance Continuing Operations

\$ millions

	Brooks Semiconductor Solutions				
	Q3'18	Q4'18	Q1'19	Q2'19	LTM 3/31/19
Revenue	123	109	113	113	457
Gross profit*	50	45	47	47	189
<i>Gross profit margin*</i>	<i>40.9 %</i>	<i>41.3 %</i>	<i>41.7 %</i>	<i>41.6 %</i>	<i>41.3 %</i>
Operating expenses	30	30	30	28	119
Operating income *	20	14	17	19	70
<i>Operating margin*</i>	<i>16.1 %</i>	<i>13.3 %</i>	<i>15.3 %</i>	<i>16.7 %</i>	<i>15.4 %</i>

	Brooks Life Sciences				
	Q3'18	Q4'18	Q1'19	Q2'19	LTM 3/31/19
Revenue	50	51	67	86	253
Gross profit*	19	19	27	36	102
<i>Gross profit margin*</i>	<i>38.1 %</i>	<i>37.7 %</i>	<i>40.9 %</i>	<i>42.6 %</i>	<i>40.3 %</i>
Operating expenses	18	18	25	31	92
Operating income *	1	1	3	5	9
<i>Operating margin*</i>	<i>2.1 %</i>	<i>1.4 %</i>	<i>4.0 %</i>	<i>5.9 %</i>	<i>3.7 %</i>

# GAAP to Non-GAAP Reconciliation 2018 – Continuing Operations



\$ millions, except EPS

	FY 18						Non-GAAP Results FY18
	GAAP Results FY18	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Noncontrolling Interest	Tax Related Adjustments	
Revenue	631.6	-	-	-	-	-	631.6
Gross profit	246.1	1.9	4.9	-	-	-	252.9
<i>Gross profit margin</i>	<i>39.0%</i>						<i>40.0%</i>
Operating Expenses	(214.0)	6.9	19.3	-	-	-	(187.7)
Restructuring charges	(0.7)	-	-	0.7	-	-	-
Operating profit	31.4	8.8	24.2	0.7	-	-	65.2
<i>Operating profit margin</i>	<i>5.0%</i>						<i>10.3%</i>
Interest income, net	(7.6)	-	-	-	-	-	(7.6)
Other income, net	(3.3)	-	-	-	-	-	(3.3)
Income tax benefit (provision)	47.3	(1.1)	(1.7)	(0.0)	-	(53.3)	(9.0)
JV and noncontrolling interests	0.1	-	-	-	(0.1)	-	0.0
Net Income - continuing operations	67.8	7.7	22.5	0.7	(0.1)	(53.3)	45.3
Diluted earnings per share	0.95	0.11	0.32	0.01	-	(0.75)	0.64

# GAAP to Non-GAAP Reconciliation 2017 – Continuing Operations



\$ millions, except EPS

	FY 17						
	GAAP Results FY 17	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Tax Related Adjustments	Other Special Charges	Non-GAAP Results FY 17
Revenue	527.5	-	-	-	-	-	527.5
Gross profit	198.9	0.5	3.9	-	-	-	203.3
<i>Gross profit margin</i>	<i>37.7%</i>						<i>38.5%</i>
Operating Expenses	(181.4)	8.3	13.2	-	-	-	(159.9)
Restructuring charges	(3.1)	-	-	3.1	-	-	-
Operating profit	14.3	8.8	17.1	3.1	-	-	43.4
<i>Operating profit margin</i>	<i>2.7%</i>						<i>8.2%</i>
Interest income (expense), net	0.1	-	-	-	-	-	0.1
Other income (expense), net	0.1	-	-	-	-	(1.8)	(1.7)
Income tax benefit (provision)	(3.4)	(1.0)	(1.9)	(0.2)	(4.0)	0.1	(10.4)
JV and noncontrolling interests	(0.5)	-	-	-	-	0.2	(0.2)
							-
Net Income Continuing Operations	10.7	7.8	15.2	2.9	(4.0)	(1.5)	31.2
Diluted earnings per share	0.15	0.11	0.22	0.04	(0.06)	(0.02)	0.44

# GAAP to Non-GAAP Reconciliation 2016 – Continuing Operations



\$ millions, except EPS

	FY 16							Non-GAAP Results FY 16
	GAAP Results FY 16	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Tax Related Adjustments	Other Special Charges		
Revenue	434.0	-	-	-	-	-	-	434.0
Gross profit	156.7	0.6	4.0	-	-	-	-	161.3
<i>Gross profit margin</i>	<i>36.1%</i>							<i>37.2%</i>
Operating Expenses	(163.5)	3.4	10.8	-	-	0.8		(148.6)
Restructuring charges	(10.2)	-	-	10.2	-	-		-
Operating profit	(17.1)	4.0	14.8	10.2	-	0.8		12.7
<i>Operating profit margin</i>	<i>(3.9%)</i>							<i>2.9%</i>
Interest income (expense), net	0.3	-	-	-	-	-		0.3
Other income (expense), net	(1.4)	-	-	-	-	-		(1.4)
Income tax benefit (provision)	(66.3)	(0.8)	(3.2)	(1.9)	76.5	(0.3)		4.0
JV and noncontrolling interests	(1.1)	-	-	-	-	-		(1.1)
								-
Net Income Continuing Operations	(85.5)	3.2	11.6	8.3	76.5	0.5		14.6
Diluted earnings per share	(1.25)	0.05	0.17	0.12	1.12	0.01		0.21



# GAAP to Non-GAAP Reconciliation 2015 – Continuing Operations



\$ millions, except EPS

	FY 15						
	GAAP Results FY15	Merger and Aquisition Costs	Amortization Expense	Restructuring Charges	Tax Related Adjustments	Other Special Charges	Non-GAAP Results FY 15
Revenue	406.9	-	-	-	-	-	406.9
Gross profit	132.8	1.5	4.4	-	-	-	138.7
<i>Gross profit margin</i>	<i>32.6%</i>						<i>34.1%</i>
Operating expenses	(150.5)	0.7	7.7	-	-	-	(142.1)
Restructuring charges	(4.9)	-	-	4.9	-	-	-
Operating profit	(22.6)	2.2	12.1	4.9	-	-	(3.4)
<i>Operating profit margin</i>	<i>(5.5%)</i>						<i>(0.8%)</i>
Interest income (expense), net	0.5	-	-	-	-	-	0.5
Other income (expense), net	(0.2)	-	-	-	-	1.9	1.8
Income tax benefit (provision)	11.3	(0.4)	(4.0)	(1.5)	0.2	(0.5)	5.2
JV and noncontrolling interests	(1.6)	-	-	-	-	0.9	(0.7)
Net (loss) income - continuing operations	(12.5)	1.9	8.1	3.4	0.2	2.4	3.4
Diluted (loss) earnings per share	(0.18)	0.03	0.12	0.05	0.00	0.04	0.05

# GAAP to Non-GAAP Reconciliation 2014 – Continuing Operations



\$ millions, except EPS

	FY 14						
	GAAP Results FY14	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Tax Related Adjustments	Other Special Charges	Non-GAAP Results FY 14
Revenue	344.9	-	-	-	-	-	344.9
Gross profit	114.1	2.3	3.6	-	-	0.4	120.4
<i>Gross profit margin</i>	<i>33.1%</i>						<i>34.9%</i>
Operating expenses	(146.2)	0.7	6.2	-	-	2.6	(136.7)
Restructuring charges	(5.7)	-	-	5.7	-	-	-
Operating profit	(37.8)	3.0	9.8	5.7	-	3.0	(16.3)
<i>Operating profit margin</i>	<i>(11.0%)</i>						<i>(4.7%)</i>
Interest income (expense), net	0.7	-	-	-	-	-	0.7
Other income (expense), net	(0.3)	-	-	-	-	-	(0.3)
Income tax benefit (provision)	14.6	(0.8)	(3.5)	(2.1)	0.3	(1.1)	7.5
JV and noncontrolling interests	(0.5)	-	-	-	-	-	(0.5)
Net (loss) income - continuing operations	(23.3)	2.2	6.3	3.6	0.3	2.0	(9.0)
Diluted (loss) earnings per share	(0.34)	0.03	0.09	0.05	0.00	0.03	(0.13)

# GAAP to Non-GAAP Reconciliation 2018 Segments – Continuing Operations



\$ millions

	FY 18			Non-GAAP Results FY18
	GAAP Results FY18	Merger and Acquisition Costs	Amortization Expense	
<b>BSSG</b>				
Revenue	435.0	-	-	435.0
Gross profit	174.0	0.7	3.4	178.1
<i>Gross profit margin</i>	<i>40.0%</i>			<i>40.9%</i>
Operating Expenses	(115.6)			(115.6)
Operating profit	58.4	0.7	3.4	62.5
<i>Operating profit margin</i>	<i>13.4%</i>			<i>14.4%</i>
<b>BLS</b>				
Revenue	196.5	-	-	196.5
Gross profit	72.1	1.2	1.5	74.8
<i>Gross profit margin</i>	<i>36.7%</i>			<i>38.0%</i>
Operating Expenses	(71.0)			(71.0)
Operating profit (loss)	1.2	1.2	1.5	3.8
<i>Operating profit margin</i>	<i>0.6%</i>			<i>1.9%</i>

# GAAP to Non-GAAP Reconciliation 2017 Segments – Continuing Operations



\$ millions

	FY 17			Non-GAAP Results FY17
	GAAP Results FY17	Merger and Aquisition Costs	Amortization Expense	
<b>BSSG</b>				
Revenue	378.8	-	-	378.8
Gross profit	144.1		2.6	146.8
<i>Gross profit margin</i>	<i>38.0%</i>			<i>38.7%</i>
Operating Expenses	(104.0)			(104.0)
Operating profit	40.1	-	2.6	42.7
<i>Operating profit margin</i>	<i>10.6%</i>			<i>11.3%</i>
<b>BLS</b>				
Revenue	148.7	-	-	148.7
Gross profit	54.8	0.4	1.4	56.6
<i>Gross profit margin</i>	<i>36.8%</i>			<i>38.0%</i>
Operating Expenses	(53.4)			(53.4)
Operating profit (loss)	1.4	0.4	1.4	3.2
<i>Operating profit margin</i>	<i>0.9%</i>			<i>2.2%</i>

# GAAP to Non-GAAP Reconciliation 2016 Segments – Continuing Operations



\$ millions

	FY 16			Non-GAAP Results FY16
	GAAP Results FY16	Merger and Acquisition Costs	Amortization Expense	
<b>BSSG</b>				
Revenue	325.9	-	-	325.9
Gross profit	117.6	0.6	2.5	120.8
<i>Gross profit margin</i>	<i>36.1%</i>			<i>37.1%</i>
Operating Expenses	(101.0)			(101.0)
Operating profit	16.6	0.6	2.5	19.8
<i>Operating profit margin</i>	<i>5.1%</i>			<i>6.1%</i>
<b>BLS</b>				
Revenue	108.1			108.1
Gross profit	39.1	-	1.5	40.5
<i>Gross profit margin</i>	<i>36.1%</i>			<i>37.5%</i>
Operating Expenses	(45.5)			(45.5)
Operating profit (loss)	(6.5)			(5.0)
<i>Operating profit margin</i>	<i>(6.0%)</i>			<i>(4.6%)</i>

# GAAP to Non-GAAP Reconciliation 2015 Segments – Continuing Operations



\$ millions

	FY 15			Non-GAAP Results FY15
	GAAP Results FY15	Merger and Acquisition Costs	Amortization Expense	
<b>BSSG</b>				
Revenue	338.8	-	-	338.8
Gross profit	115.0	0.6	2.8	118.4
<i>Gross profit margin</i>	<i>34.0%</i>			<i>35.0%</i>
Operating Expenses	(105.0)			(105.0)
Operating profit	10.0	0.6	2.8	13.4
<i>Operating profit margin</i>	<i>2.9%</i>			<i>4.0%</i>
<b>BLS</b>				
Revenue	68.1	-	-	68.1
Gross profit	17.7	1.0	1.6	20.3
<i>Gross profit margin</i>	<i>26.0%</i>			<i>29.8%</i>
Operating Expenses	(37.1)			(37.1)
Operating profit (loss)	(19.3)	1.0	1.6	(16.8)
<i>Operating profit margin</i>	<i>(28.4%)</i>			<i>(24.6%)</i>

# GAAP to Non-GAAP Reconciliation 2014 Segments – Continuing Operations



\$ millions

	<b>FY 14</b>				
	<b>GAAP Results FY14</b>	<b>Merger and Acquisition Costs</b>	<b>Amortization Expense</b>	<b>Other Special Charges</b>	<b>Non-GAAP Results FY14</b>
<b>BSSG</b>					
Revenue	281.8	-	-	-	281.8
Gross profit	90.7	1.9	2.0	-	94.7
<i>Gross profit margin</i>	<i>32.2%</i>				<i>33.6%</i>
Operating Expenses	(98.6)				(98.6)
Operating profit (loss)	(8.0)	1.9	2.0	-	(4.0)
<i>Operating profit margin</i>	<i>(2.8%)</i>				<i>(1.4%)</i>
<b>BLS</b>					
Revenue	63.1	-	-	-	63.1
Gross profit	23.4	0.4	1.6	0.4	25.7
<i>Gross profit margin</i>	<i>37.1%</i>				<i>40.8%</i>
Operating Expenses	(35.7)				(35.7)
Operating profit (loss)	(12.3)	0.4	1.6	0.4	(10.0)
<i>Operating profit margin</i>	<i>(19.4%)</i>				<i>(9.4%)</i>

# GAAP to Non-GAAP Reconciliation

## Q2'19 – Continuing Operations



\$ millions, except EPS

	Q2'19							
	<b>GAAP Results Q2 FY19</b>	<b>Merger and Acquisition Costs</b>	<b>Amortization Expense</b>	<b>Restructuring Charges</b>	<b>Loss on debt extinguishment</b>	<b>Tax Effect on Adjustments</b>	<b>Other Tax Items</b>	<b>Non-GAAP Results Q2 FY19</b>
Revenue	198.4	-	-	-	-	-	-	198.4
Gross profit	80.5	-	2.8	-	-	-	-	83.3
<i>Gross profit margin</i>	<i>40.6%</i>							<i>42.0%</i>
Operating Expenses	(66.5)	0.0	6.6	-	-	-	-	(59.8)
Restructuring charges	(0.4)	-	-	0.4	-	-	-	-
Operating profit	13.7	0.0	9.4	0.4	-	-	-	23.5
<i>Operating profit margin</i>	<i>6.9%</i>							<i>11.8%</i>
Interest income, net	(7.7)	-	-	-	-	-	-	(7.7)
Loss on debt extinguishment	(9.1)	-	-	-	9.1	-	-	-
Other income, net	(0.8)	-	-	-	-	-	-	(0.8)
Income tax benefit (provision)	1.0	-	-	-	-	(4.6)	0.8	(2.8)
Net Income (Loss) - continuing operatic	(2.8)	0.0	9.4	0.4	9.1	(4.6)	0.8	12.2
Diluted EPS - continuing operations	(0.04)	0.00	0.13	0.01	0.13	(0.06)	0.01	0.17



# GAAP to Non-GAAP Reconciliation

## Q1'19 – Continuing Operations



\$ millions, except EPS

	Q1'19							Non-GAAP Results Q1 FY19
	GAAP Results Q1 FY19	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Tax Effect on Adjustments	Other Tax Items		
Revenue	179.4	-	-	-	-	-	-	179.4
Gross profit	72.1	0.2	2.0	-	-	-	-	74.3
<i>Gross profit margin</i>	<i>40.2%</i>							<i>41.4%</i>
Operating Expenses	(66.7)	6.4	5.8	-	-	-	-	(54.6)
Restructuring charges	(0.1)	-	-	0.1	-	-	-	-
Operating profit	5.3	6.5	7.8	0.1	-	-	-	19.7
<i>Operating profit margin</i>	<i>3.0%</i>							<i>11.0%</i>
Interest expense, net	(4.9)	-	-	-	-	-	-	(4.9)
Other income (expense), net	(0.0)	-	-	-	-	-	-	(0.0)
Income tax expense	5.8	-	-	-	(3.2)	(5.5)		(2.9)
Net Income - continuing operations	6.3	6.5	7.8	0.1	(3.2)	(5.5)		11.9
Diluted EPS - continuing operations	0.09	0.09	0.11	0.00	(0.04)	(0.08)		0.17

# GAAP to Non-GAAP Reconciliation

## Q4'18 – Continuing Operations



\$ millions, except EPS

	Q4'18						Non-GAAP Results Q4 FY18
	GAAP Results Q4 FY18	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Tax Effect on Adjustments	Other Tax Items	
Revenue	159.6	-	-	-	-	-	159.6
Gross profit	62.6	-	1.5	-	-	-	64.1
<i>Gross profit margin</i>	<i>39.2%</i>						<i>40.2%</i>
Operating Expenses	(58.4)	4.3	5.0	-	-	-	(49.1)
Restructuring charges	(0.6)	-	-	0.6	-	-	-
Operating profit	3.6	4.3	6.5	0.6	-	-	15.0
<i>Operating profit margin</i>	<i>2.3%</i>						<i>9.4%</i>
Interest expense, net	(2.0)	-	-	-	-	-	(2.0)
Other income (expense), net	(0.3)	-	-	-	-	-	(0.3)
Income tax expense	(2.6)	-	-	-	0.9	0.7	(1.0)
Net Income - continuing operations	(1.2)	4.3	6.5	0.6	0.9	0.7	11.8
Diluted EPS - continuing operations	(0.02)	0.06	0.09	0.01	0.01	0.01	0.17

# GAAP to Non-GAAP Reconciliation

## Q3'18 – Continuing Operations



\$ millions, except EPS

Q3'18

	GAAP Results Q3 FY18	Merger and Acquisition Costs	Amortization Expense	Restructuring Charges	Tax Effect on Adjustments	Other Tax Items	Non-GAAP Results Q3 FY18
Revenue	172.4	-	-	-	-	-	172.4
Gross profit	66.8	0.7	1.5	-	-	-	69.1
<i>Gross profit margin</i>	<i>38.8%</i>						<i>40.1%</i>
Operating Expenses	(54.2)	0.4	5.1	-	-	-	(48.7)
Restructuring charges	(0.1)	-	-	0.1	-	-	(0.0)
Operating profit	12.5	1.1	6.6	0.1	-	-	20.3
<i>Operating profit margin</i>	<i>7.3%</i>						<i>11.8%</i>
Interest expense, net	(1.8)	-	-	-	-	-	(1.8)
Other income (expense), net	(0.6)	-	-	-	-	-	(0.6)
Income tax expense	(5.4)	-	-	-	1.6	0.7	(3.1)
Net Income - continuing operations	4.8	1.1	6.6	0.1	1.6	0.7	14.8
Diluted EPS - continuing operations	0.07	0.02	0.09	0.00	0.02	0.01	0.21

# Net Income Reconciliation to Adjusted EBITDA 2014 to 2018 – Continuing Operations



\$ millions

	<b>FY'14</b>	<b>FY'15</b>	<b>FY'16</b>	<b>FY'17</b>	<b>FY'18</b>
Net income (loss) attributable to Brooks Automation, Inc.	31.4	14.2	(69.5)	62.6	116.6
Income from discontinued operations, net of tax	(54.7)	(26.7)	(16.0)	(51.9)	(48.7)
<b>Net income from continuing operations</b>	<b>(23.3)</b>	<b>(12.5)</b>	<b>(85.5)</b>	<b>10.7</b>	<b>67.8</b>
<u>Adjustments:</u>					
Interest income	(1.0)	(0.9)	(0.5)	(0.5)	(1.9)
Interest expense	0.2	0.4	0.2	0.4	9.5
Income tax provision	(14.6)	(11.3)	66.3	3.4	(47.3)
Depreciation	12.3	11.4	12.2	10.4	12.5
Amortization of intangible assets	9.8	12.1	14.8	17.1	24.2
<b>EBITDA-from Continuing Operations</b>	<b>(16.6)</b>	<b>(0.8)</b>	<b>7.5</b>	<b>41.5</b>	<b>64.9</b>
<u>Non-GAAP adjustments:</u>					
Purchase accounting impact on inventory and contracts acquired	2.3	1.5	0.6	0.5	1.9
Stock-based compensation	10.8	11.9	11.3	16.6	18.9
Restructuring charges	5.7	4.9	10.2	3.1	0.7
Merger and acquisition costs / Other	3.7	0.7	4.2	6.7	6.9
<b>Adjusted EBITDA - from Continuing Operations</b>	<b>5.9</b>	<b>18.1</b>	<b>33.8</b>	<b>68.5</b>	<b>93.3</b>

# Net Income Reconciliation to Adjusted EBITDA

## LTM 3/31/19 – Continuing Operations



\$ millions

	<u>Q3'18</u>	<u>Q4'18</u>	<u>Q1'19</u>	<u>Q2'19</u>	<u>LTM 3/31/19</u>
Net income attributable to Brooks Automation, Inc.	22.7	10.4	14.4	3.4	50.9
Income from discontinued operations, net of tax	(17.8)	(11.6)	(8.1)	(6.2)	(43.8)
<b>Net income (loss) from continuing operations</b>	<b>4.9</b>	<b>(1.2)</b>	<b>6.3</b>	<b>(2.8)</b>	<b>7.1</b>
<u>Adjustments:</u>					
Interest income	(0.7)	(0.7)	(0.4)	(0.3)	(2.1)
Interest expense	2.5	2.7	5.3	8.0	18.5
Income tax provision	5.4	2.6	(5.8)	(1.0)	1.1
Depreciation	3.2	3.1	4.1	5.1	15.5
Amortization of intangible assets	6.6	6.5	7.8	9.4	30.3
Loss on extinguishment of debt	-	-	-	9.1	9.1
<b>EBITDA-from Continuing Operations</b>	<b>21.8</b>	<b>13.0</b>	<b>17.1</b>	<b>27.4</b>	<b>79.4</b>
<u>Non-GAAP adjustments:</u>					
Purchase accounting impact on inventory and contracts acquired	0.7	-	0.2	-	0.9
Stock-based compensation	4.6	4.6	4.2	5.1	18.5
Restructuring charges	0.1	0.6	0.1	0.4	1.1
Merger and acquisition costs / Other	0.4	4.3	6.4	0.0	11.1
<b>Adjusted EBITDA - from Continuing Operations</b>	<b>27.7</b>	<b>22.5</b>	<b>27.9</b>	<b>32.9</b>	<b>111.0</b>