

## About Cadence Bank

Cadence Bank (NYSE: CADE) is a leading regional banking franchise with over \$47 billion in assets and more than 400 branch locations across the South and Texas. Cadence provides consumers, businesses and corporations with a full range of innovative banking and financial solutions. Services and products include consumer banking, consumer loans, mortgages, home equity lines and loans, credit cards, commercial and business banking, treasury management, specialized lending, asset-based lending, commercial real estate, equipment financing, correspondent banking, SBA lending, foreign exchange, wealth management, investment and trust services, financial planning, retirement plan management, and personal and business insurance.



## Combined Services

### Commercial & Business Services

- Commercial & Industrial
- Commercial Real Estate
- Specialized Industries (Energy, Healthcare, Restaurant, Technology)
- Asset-based Lending
- Equipment Financing
- Correspondent Banking
- Treasury Management
- Association Services
- Small Business
- Foreign Exchange
- Insurance & Payroll Services

### Wealth Services

- Private Banking
- Trust Services
- Investment Services
- Financial Planning
- Personal Insurance

### Consumer Financial Services

- Checking, Savings, CD and Money Market
- Mobile and Online Banking
- Mortgages
- Home Equity Line of Credit
- Personal Loans and Lines of Credit
- Property & Casualty Insurance

## Key Facts & Stats



**\$47.2B**  
Total Assets



**\$40.6B**  
Total Deposits



**\$27.2B**  
Total Loans



**\$22.2B**  
Assets Under Management (AUM)



**>400**  
Full-Service branches



**6,500**  
Teammates

## Highlights

- The company revealed its new logo, a key component of its new brand identity, and rang *The Opening Bell*® at the New York Stock Exchange in January.
- The company announced a \$20.7 billion five-year *Community Benefits Plan* to support traditionally underserved communities.

### Investment Grade Ratings

#### S&P Global Ratings

Long-term issuer credit: **BBB**  
Short-term issuer credit: **A-2**

#### Moody's

Long-term issuer credit: **Baa2**  
Bank Deposits: **A2/P-1**

### Executive Management

**James D. "Dan" Rollins III**  
*Chairman & CEO*

**Paul B. Murphy, Jr.**  
*Executive Vice Chairman*

**Chris A. Bagley**  
*President*

**Valerie C. Toalson**  
*Chief Financial Officer*

**R. H. "Hank" Holmes IV**  
*Chief Banking Officer*



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Investor Relations: 713-871-4103 or 800-698-7878 | [IR@cadencebank.com](mailto:IR@cadencebank.com)

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