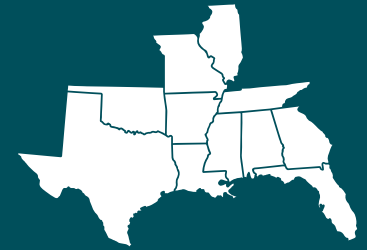


About Cadence Bank

Cadence Bank (NYSE: CADE) is a leading regional banking franchise with approximately \$50 billion in assets and approximately 400 branch locations across the South and Texas. Cadence provides consumers, businesses and corporations with a full range of innovative banking and financial solutions. Services and products include consumer banking, consumer loans, mortgages, home equity lines and loans, credit cards, commercial and business banking, treasury management, specialized lending, asset-based lending, commercial real estate, equipment financing, correspondent banking, SBA lending, foreign exchange, wealth management, investment and trust services, financial planning, retirement plan management, and personal and business insurance. Cadence is committed to a culture of respect, diversity and inclusion in both its workplace and communities. Cadence Bank, Member FDIC. Equal Housing Lender.



Combined Services

Commercial & Business Services

- Commercial & Industrial
- Commercial Real Estate
- Specialized Industries (Energy, Healthcare, Restaurant, Technology)
- Asset-based Lending
- Equipment Financing
- Correspondent Banking
- Treasury Management
- Association Services
- Small Business
- Foreign Exchange
- Insurance & Payroll Services

Wealth Services

- Private Banking
- Trust Services
- Investment Services
- Financial Planning
- Personal Insurance

Consumer Financial Services

- Checking, Savings, CD and Money Market
- Mobile and Online Banking
- Mortgages
- Home Equity Line of Credit
- Personal Loans and Lines of Credit
- Property & Casualty Insurance


Key Facts & Stats



\$48.7B
Total Assets



\$39.0B
Total Deposits



\$30.3B
Total Loans



\$19.1B
Assets Under Management (AUM)



≈400
Full-Service branches



>6,500
Teammates

Highlights

- The company completed a successful core system conversion and operational integration of the legacy Cadence merger.
- Recently reported the fifth consecutive quarter of improvement in key financial metrics including net interest margin, adjusted return on tangible common equity, and operating efficiency.

CADE
LISTED
NYSE

Investment Grade Ratings

S&P Global Ratings

Long-term issuer credit: **BBB+**
Short-term issuer credit: **A-2**

Moody's

Long-term issuer credit: **Baa2**
Bank Deposits: **A2/P-1**

Executive Management

James D. "Dan" Rollins III
Chairman & CEO

Paul B. Murphy, Jr.
Executive Vice Chairman

Chris A. Bagley
President

Valerie C. Toalson
Chief Financial Officer

R. H. "Hank" Holmes IV
Chief Banking Officer

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