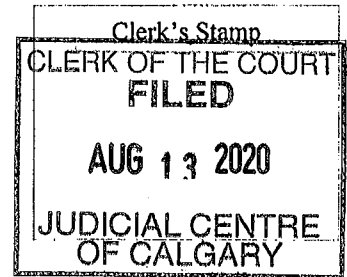


COURT FILE NUMBER 2001 - 08434
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



MATTER IN THE MATTER OF SECTION 192 OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, C. C-44, AS AMENDED

AND IN THE MATTER OF A PROPOSED ARRANGEMENT OF 12178711 CANADA INC., CALFRAC WELL SERVICES LTD., CALFRAC (CANADA) INC., CALFRAC WELL SERVICES CORP. and CALFRAC HOLDINGS LP, by its General Partner CALFRAC (CANADA) INC.

APPLICANTS 12178711 CANADA INC., CALFRAC WELL SERVICES LTD., CALFRAC (CANADA) INC., CALFRAC WELL SERVICES CORP. and CALFRAC HOLDINGS LP, by its General Partner CALFRAC (CANADA) INC.

RESPONDENT Not Applicable

DOCUMENT **ORDER (Wilks Brothers' Comeback Application)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **BENNETT JONES LLP**
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File Number: 044609-00111

DATE ON WHICH ORDER WAS PRONOUNCED: July 27, 2020

NAME OF JUDGE WHO MADE THIS ORDER: D.B. NIXON

LOCATION OF HEARING: CALGARY, ALBERTA

UPON the Application (the "**Application**") of Wilks Brothers, LLC ("**Wilks Brothers**") for an order to amend or vary paragraph 7 of the Preliminary Interim Order granted herein on July 13, 2020 (the "**Preliminary Interim Order**");

AND UPON reading the Application, the Bench Brief and Reply Bench Brief filed by Wilks Brothers, the Affidavit of Sherry Nadeau sworn on July 18, 2020, the Bench Brief filed by G2S2 Capital Inc., the Bench Brief filed by Wilmington Trust, National Association, in its capacity as Trustee and Collateral Agent under a February 14, 2020 Indenture to which certain Calfrac Entities are party ("**Wilmington Trust**"), the Bench Brief filed by the Applicants in this Action (collectively, the "**Calfrac Entities**"), the affidavit of Ronald P. Mathison sworn on July 13, 2020 (the "**Mathison Affidavit**") and the Affidavit of Mary Lewis sworn on July 22, 2020;

AND UPON HEARING counsel for Wilks Brothers, counsel for Wilmington Trust, counsel for the Calfrac Entities, counsel for an *ad hoc* committee of holders of 8.5% senior unsecured notes due 2026, counsel for G2S2 Capital Inc. and counsel for HSBC, in its capacity as Lead Arranger, Sole Bookrunner and Administration Agent under the Amended and Restated Credit Agreement dated April 30, 2019 to which certain Calfrac Entities are party;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Application is hereby dismissed.
2. Wilks Brothers shall forthwith pay one set of costs to the Calfrac Entities, in the amount of \$2,700.



Justice D.B. Nixon