

CNFinance Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(NYSE Ticker: CNF)

NOTICE OF EXTRAORDINARY GENERAL MEETING
to be held on November 29, 2024
(or any adjourned or postponed meeting thereof)

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “EGM”) of CNFinance Holdings Limited (the “Company”) will be held at 44/F, Tower G, NO. 16 Zhujiang Dong Road, Tianhe District, Guangzhou City, Guangdong Province, People’s Republic of China, at 10:00 AM, on November 29, 2024, and at any adjourned or postponed meeting thereof, for the following purposes:

1. To consider and, if thought fit, pass the following resolutions:

RESOLUTION 1 - CHANGE OF NAME

As a Special Resolution that the name of the Company be changed from “CNFinance Holdings Limited 泛華金融控股有限公司” to “CNFinance Holdings Limited 深泛联控股有限公司” (the “Change of Name”) and as an ordinary resolution, each of the directors and officers of the Company be authorized to make filings, take any and all action that might be necessary, appropriate or desirable to effect the foregoing resolution as such director or officer, in his or her absolute discretion, thinks fit.

RESOLUTION 2 - REPLACE EXISTING MEMORANDUM & ARTICLES OF ASSOCIATION

As a Special Resolution, in connection with the Change of Name, that the existing Amended and Restated Memorandum and Articles of Association of the Company be and are hereby replaced in their entirety with the Second Amended and Restated Memorandum and Articles of Association, a copy of which is annexed to this Notice.

RECORD DATE AND VOTING

The Board of Directors of the Company has fixed the close of business on October 31, 2024 (New York time) as the record date (the “Record Date”) for determining the shareholders entitled to receive notice of and to vote at the EGM or any adjournment or postponed meeting thereof.

Holders of record of the Company’s ordinary shares, each with a par value of US\$0.0001 per share, at the close of business on the Record Date will be entitled to attend and vote at the EGM and any adjournment or postponed meeting thereof. If you cannot attend the EGM in person, you are urged to complete, sign, date and return the accompanying form of proxy (which is attached to and made a part of this notice) by mail to 44/F, Tower G, NO. 16 Zhujiang Dong Road, Tianhe District, Guangzhou City, Guangdong Province, People’s Republic of China, Attention: Jing Li, or by email to ir@cashchina.cn as soon as possible and in any event no later than 48 hours before the time for the taking of the poll or, holding the meeting or, if the meeting is adjourned, the time for holding such adjourned meeting, at which the proxy is to be used. Completion and return of the proxy form will not prevent shareholders entitled to vote from attending and voting in person at the meeting.

Holders of record of the Company’s American Depositary Shares (the “ADSs”) as of the close of business on Record Date who wish to exercise their voting rights for the underlying ordinary shares represented by their ADSs must act through JPMorgan Chase Bank, N.A., the depositary of the Company’s ADS program.

ATTENDING THE EGM

Only holders of record of ordinary shares as of the Record Date are entitled to attend and vote at the EGM. Please note that holders of ADSs are not entitled to attend the EGM. Any ADS holder who appears at the venue of the EGM will not be allowed to attend the EGM.

If you are a holder of record of the Company's ordinary shares as of the Record Date and are willing to attend the EGM, you must reserve your seat in advance via email at ir@cashchina.cn as soon as possible and in any event no later than the end of November 22, 2024. Only holders of record of ordinary shares who reserved the EGM seat in advance are entitled to attend the EGM in person.

The notice of the EGM and the form of proxy are also available for viewing on the Company's website at <http://ir.cashchina.cn/>.

BY ORDER OF THE BOARD OF DIRECTORS,
CNFinance Holdings Limited

/s/ Bin Zhai

Bin Zhai

Chief Executive Officer and Chairman

[October 30], 2024

[Annex - the Second Amended and Restated Memorandum and Articles of Association]