



INVESTOR FACTSHEET

Stock Information (as of July 26, 2021)

Exchange:
NASDAQ

Ticker Symbol:
CBAT

Shares Outstanding:
88.39 million

ABOUT

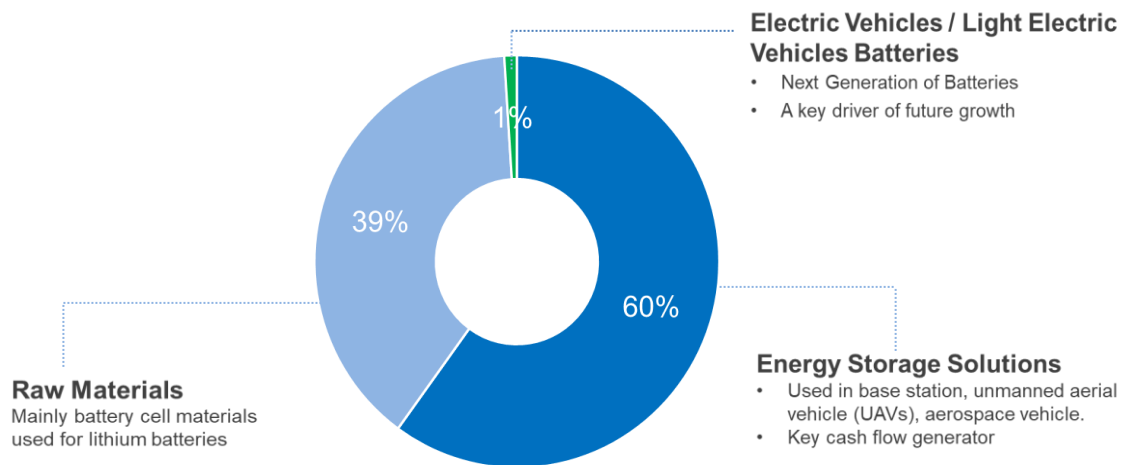
CBAK Energy Technology, Inc. (NASDAQ:CBAT) is a leading high-tech enterprise in China engaged in the development, manufacturing, and sales of new energy high power lithium batteries. The applications of the Company's products and solutions include electric vehicles, light electric vehicles, electric tools, energy storage, uninterruptible power supply (UPS), and other high-power applications. In January 2006, CBAK Energy became the first lithium battery manufacturer in China listed on the Nasdaq Stock Market. CBAK Energy has multiple operating subsidiaries in Dalian and Nanjing, as well as a large-scale R&D and production base in Dalian.

OUR MISSION

We are committed to the development of new energy and environmental protection technologies, electrifying the world to infinite possibilities.

BUSINESS SEGMENTS

Revenues by Business Segment
(FY2020)



Contact Information

China

CBAK Energy Technology, Inc.
IR Department
Tel: 86-411-39185985
ir@cbak.com.cn

The Blueshirt Group
Ms. Feifei Shen
feifei@blueshirtgroup.com

U.S.

The Blueshirt Group
Ms. Marlene Pan
marlene@blueshirtgroup.com

COMPANY HIGHLIGHTS⁽¹⁾

- A leading energy storage solution provider & top cylindrical lithium-ion battery
- 20 years operational experience in the sector
- 3,000MWh annual production supplied to our customers
- No. 1 cylindrical battery manufacturer
- 1st Chinese lithium-ion battery company listed in U.S.
- 75 patents in China

Note: (1) All data stated hereby are as of Jun 30, 2021;

INVESTMENT HIGHLIGHTS

- Remarkable high quality with great consistency
- Special batteries for an ultra-low temperature environment
- High efficiencies and better price-to-performance ratio
- Strong R&D to drive continued product innovation
- Experienced executive team

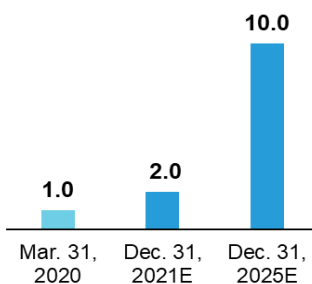


CAPACITY EXPANSION

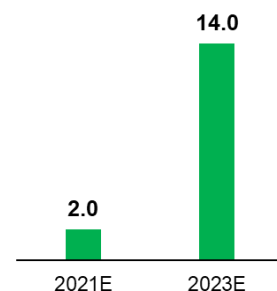
Dalian Facility –
focused on energy storage solutions

Nanjing Facility –
focused on batteries for EV/LEV

CBAK Dalian Capacity Expansion
(Unit: GWh)

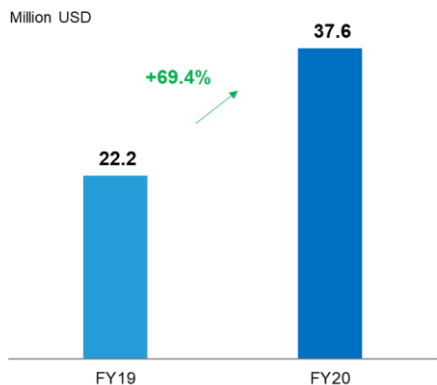


CBAK Nanjing Capacity Expansion
(Unit: GWh)

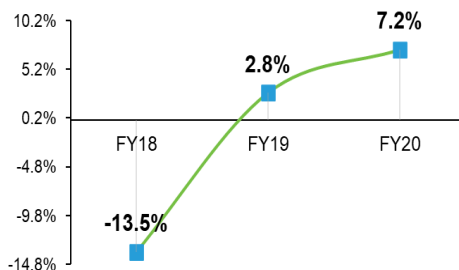


FINANCIAL HIGHLIGHTS

Net Revenues
(FY20 vs FY19)

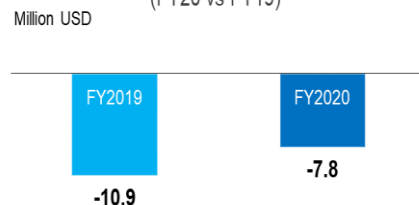


Gross Margin (%) FY18 - FY20

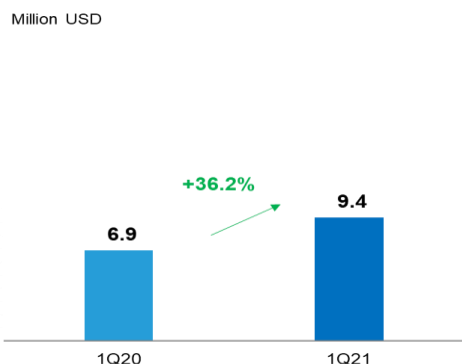


Note: gross margin=gross profit/net revenues

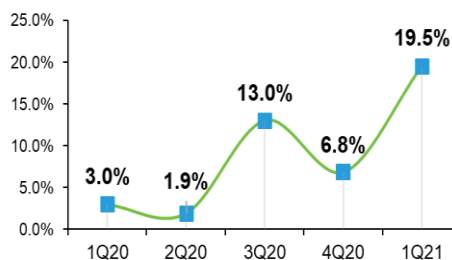
Net Loss
(FY20 vs FY19)



Net Revenues
(1Q21 vs 1Q20)



Gross Margin (%) 1Q20 - 1Q21



Note: gross margin=gross profit/net revenues

Net Profit (Loss)
(1Q21 vs 1Q20)

