















	2015	2014	2015	2014
Interest income	\$ 14,663	9,242	24,724	17,756
Gain on sales of real estate investments	(65)	(125)	(130)	(252)
Company's share of interest expense from unconsolidated investment	(2,903)	—	(2,903)	(95)
Company's share of depreciation from unconsolidated investment	—	71	—	142
Other income	31	33	60	66
Gain on sales of non-operating real estate	(17)	(18)	(34)	(53)
Depreciation and amortization from continuing operations	—	—	(123)	—
Interest expense <sup>(1)</sup>	17,984	17,154	36,126	34,322
General and administrative expense <sup>(2)</sup>	8,483	8,898	17,288	17,884
Acquisition costs	3,812	2,958	8,350	6,406
Interest rate swap ineffectiveness	—	160	—	160
Noncontrolling interest in PNOI of consolidated 80% joint ventures	—	1	—	1
	(209)	(204)	(420)	(427)
	<u>\$ 41,779</u>	<u>38,170</u>	<u>82,938</u>	<u>75,910</u>
PNOI from Same Properties	\$ 38,891	37,386	76,803	74,228
PNOI from 2014 Acquisitions	945	194	1,913	194
PNOI from 2014 and 2015 Development Properties	1,972	243	4,197	743
PNOI from 2014 and 2015 Dispositions	4	391	96	825
Other PNOI	(33)	(44)	(71)	(80)
	<u>\$ 41,779</u>	<u>38,170</u>	<u>82,938</u>	<u>75,910</u>
Depreciation and amortization from continuing operations	\$ 14,523	9,118	24,463	17,480
Company's share of depreciation from unconsolidated investment	17,984	17,154	36,126	34,322
Depreciation and amortization from noncontrolling interest	31	33	60	66
Gain on sales of real estate investments	(52)	(51)	(102)	(103)
	(2,903)	—	(2,903)	(95)
	<u>\$ 29,593</u>	<u>26,254</u>	<u>57,644</u>	<u>51,680</u>
Interest expense <sup>(1)</sup>	\$ 14,663	9,242	24,724	17,756
Company's share of interest expense from unconsolidated investment	8,483	8,898	17,288	17,884
Depreciation and amortization from continuing operations	—	71	—	142
Company's share of depreciation from unconsolidated investment	17,984	17,154	36,126	34,322
Gain on sales of real estate investments	31	33	60	66
	(2,903)	—	(2,903)	(95)
	<u>\$ 38,258</u>	<u>35,398</u>	<u>75,295</u>	<u>70,075</u>
Net income attributable to common stockholders	\$ 0.45	0.29	0.76	0.56
Funds from operations (FFO) attributable to common stockholders	\$ 0.92	0.84	1.79	1.66
Weighted average shares outstanding for EPS and FFO purposes	32,139	31,244	32,121	31,063

<sup>(1)</sup> Net of capitalized interest of \$1,315 and \$1,226 for the three months ended June 30, 2015 and 2014, respectively; and \$2,494 and \$2,336 for the six months ended June 30, 2015 and 2014, respectively.

<sup>(2)</sup> Net of capitalized development costs of \$1,115 and \$1,033 for the three months ended June 30, 2015 and 2014, respectively; and \$2,042 and \$2,180 for the six months ended June 30, 2015 and 2014, respectively.