

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC §301(c)

IRC §316

18 Can any resulting loss be recognized? ▶ The organizational action reported herein does not result in any losses.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The amount of nontaxable distribution on the dates mentioned above either (i) reduces the shareholder's adjusted tax basis in his/her stock, or (ii) to the extent that it exceeds the shareholder's adjusted tax basis in his/her stock on the date of the distributions, it is treated as a gain from the sale or exchange of property in each case for the taxable year during which the distribution occurred (e.g., 2021 for calendar year taxpayers).

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ /s/ Paul Y. Jin (original Signature is on file) Date ▶ 01/14/2022

Print your name ▶ Paul Y. Jin Title ▶ Senior Vice President - Tax

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Healthpeak Properties, Inc.
FEIN: 33-0091377
Attachment to Form 8937

Record Date	Distribution Payable Date	Form	Total Distributions Per Share	Reduction of Basis in Common Stock Per Share
02/22/21	03/05/21	Cash	0.300000	0.166926
05/10/21	05/21/21	Cash	0.300000	0.166926
08/09/21	08/20/21	Cash	0.300000	0.166926
11/08/21	11/19/21	Cash	0.300000	0.166926
Totals:			1.200000	0.667704