Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
KINDER MORGAN CANAI	DA LIMITED			98-1382900
3 Name of contact for ad		5 Email address of contact		
David Michels	www.w.hmildi-fiction	713-369-9490		KML_IR@kindermorgancanadalimited.com
6 Number and street (or l	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
2700 - 300 5th Avenue SW	†			Calgary, Alberta T2P 5J2 Canada
8 Date of action		9 Class	sification and description	
October 17, 2017		Series 1	Preferred Shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
494549306			KML	
				See back of form for additional questions.
14 Describe the organization ► SEE AT				date against which shareholders' ownership is measured for
			¥	
15 Describe the quantita share or as a percenta			ion on the basis of the sec	urity in the hands of a U.S. taxpayer as an adjustment per
			-	
		···		
Name of the last o				
16 Describe the calculativaluation dates ► N/A		asis and the o	data that supports the calc	ulation, such as the market values of securities and the
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Part I		Organizational Action (contir	nued)		
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17 Lis	st the	applicable Internal Revenue Code se (C)(1), THE PORTION OF A DISTE	ection(s) and subsection(s) upon v	Which the tax treatment is based D (AC DECIMED LINDED IDC SI	PURSUANT TO IRC
SECTIO	N 301	COME. PURSUANT TO IRC SECTION	ON 301(C)(2) THE PORTION OF	THE DISTRIBUTION WHICH IS	S NOT A DIVIDEND
SHALL	BF AI	PPLIED AND REDUCE THE ADJUS	STED BASIS OF THE STOCK.	THE DIOTAL DOTAL	
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18 Ca	ın any	resulting loss be recognized? N	/A		
		A STATE OF THE STA			
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19 Pro	ovide	any other information necessary to i	mplement the adjustment, such a	as the reportable tax year ▶ N/A	
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		Appendix Control of the Control of t			
		r penalties of perjury, I declare that I have	inad this return including coor	ampanying schodules and statement	s and to the hest of my knowledge and
	Unde belief	r penaities of perjury, I declare that I have , it is true, correct, and complete. Declara	tion of preparer (other than officer) is l	based on all information of which pre	parer has any knowledge.
Sign			1		1
Here	Signa	iture to the	\mathcal{W}	Date De L	ber 1, 61 F
	Olgillo				
	Print	your name ►		Title ►	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	rer				self-employed
Use C		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶	anda) kan Damantaranta (f. tt Tr.	una Internal Devenue Comine Co	Phone no.
Send Fo	rm 89	37 (including accompanying statem	ents) to: Department of the Treas	ury, internai nevenue Service, O	guen, 01 04201-0004

Kinder Morgan Canada Limited Supplemental Attachment to Form 8937 98-1382900

Part II, Question 14:

Detail of the distribution made is decribed below:

Canadian Dollars

				Taxable	Return of
		Payable		Dividend	Capital
Record Date	Ex-Date	Date	Amount	Amount	Amount
10/17/2017	10/17/2017	11/15/2017	0.3308	0.3308	0.0000