

**Novellus Systems Convertible Note (CUSIP 670008AD3) due May 15, 2041 Dilution Schedule
Sensitivity Based on Average Quarterly Stock Price**

Quarterly share dilution under the Treasury stock method is calculated as follows:

$$\text{Share Dilution} = \frac{(\text{Average Quarterly Share Price} \times \text{Underlying Shares}) \text{ minus Notional}}{\text{Average Quarterly Share Price}}$$

<u>Notional</u>	<u>Underlying Shares</u>	<u>Conversion Price</u>
\$27 million	0.85 million	\$31.52

Hypothetical Quarterly Average Stock Price Matrix

<u>Average Quarterly Stock Price (\$)</u>	<u>Approximate Quarterly Dilutive Share Count Impact ('000s shares)</u>
Less than \$32.34	-
\$52.00	336
\$72.00	479
\$92.00	560
\$112.00	612
\$132.00	649
\$152.00	675
\$172.00	696
\$192.00	712
\$212.00	725
\$232.00	736
\$252.00	746
\$272.00	753
\$292.00	760
\$312.00	766
\$332.00	771
\$352.00	776
\$372.00	780
\$392.00	784
\$412.00	787
DecQ'20 Adjusted Average Share Price	\$413.11
\$432.00	790
\$452.00	793
\$472.00	795
\$492.00	798
\$512.00	800
\$532.00	802
\$552.00	804
\$572.00	805
\$592.00	807
\$612.00	808
\$632.00	810
\$652.00	811
\$672.00	812
\$692.00	813

1. Please refer to the Notes to the Consolidated Financial Statements, Note 12 - Long Term Debt and Other Borrowings on Form 10-Q, filed October 27, 2020, for additional information.
2. The conversion price has been adjusted to reflect the impact of the cash dividend payout on the conversion rate. Refer to Form 8-K filed December 11, 2020 for additional information