

**Novellus Systems Convertible Note (CUSIP 670008AD3) due May 15, 2041 Dilution Schedule
Sensitivity Based on Average Quarterly Stock Price**

Quarterly share dilution under the Treasury stock method is calculated as follows:

$$\text{Share Dilution} = \frac{(\text{Average Quarterly Share Price} \times \text{Underlying Shares}) \text{ minus Notional}}{\text{Average Quarterly Share Price}}$$

<u>Notional</u>	<u>Underlying Shares</u>	<u>Conversion Price</u>
\$51 million	1.59 million	\$31.85

Hypothetical Quarterly Average Stock Price Matrix

<u>Average Quarterly Stock Price (\$)</u>	<u>Approximate Quarterly Dilutive Share Count Impact ('000s shares)</u>
Less than \$32.34	-
\$40.00	323
\$48.00	534
\$56.00	684
\$64.00	797
\$72.00	884
\$80.00	954
\$88.00	1,012
\$96.00	1,060
\$104.00	1,100
\$112.00	1,135
\$120.00	1,165
\$128.00	1,191
\$136.00	1,214
\$144.00	1,235
\$152.00	1,253
\$160.00	1,270
\$168.00	1,285
\$176.00	1,299
\$184.00	1,311
\$192.00	1,323
\$200.00	1,333
\$208.00	1,343
\$216.00	1,352
\$224.00	1,360
\$232.00	1,368
\$240.00	1,375
\$248.00	1,382
\$256.00	1,388
\$264.00	1,394
\$272.00	1,400
\$280.00	1,405
\$288.00	1,410
MarQ'20 Adjusted Average Share Price	1,411
\$296.00	1,415

1. Please refer to the Notes to the Consolidated Financial Statements, Note 12 - Long Term Debt and Other Borrowings on Form 10-Q, filed February 4, 2020, for additional information.
2. The conversion price has been adjusted to reflect the impact of the cash dividend payout on the conversion rate. Refer to Form 8-K filed March 27, 2020 for additional information