

Unless the context otherwise requires, terms used in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement shall bear the same meanings as those defined in the accompanying composite offer and response document dated September 27, 2024 (the "**Composite Document**") jointly issued by Ping An Insurance (Group) Company of China, Ltd., An Ke Technology Company Limited and China Ping An Insurance Overseas (Holdings) Limited (collectively, the "**Offeror Group**") and Lufax Holding Ltd ("**Lufax**").

除文義另有指外，本黃色陸金所績效股份單位安排接納表格所用詞彙與隨附中國平安保險(集團)股份有限公司、安科技術有限公司及中國平安保險海外(控股)有限公司(合稱為「**要約人集團**」)與陸金所控股(陸金所)於2024年9月27日聯合刊發之綜合要約及回應文件(「**綜合文件**」)所界定之詞彙具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本黃色陸金所績效股份單位安排接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不因此因本黃色陸金所績效股份單位安排接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

PLEASE USE THIS YELLOW FORM OF ACCEPTANCE OF THE LUFAX PSU ARRANGEMENT IF YOU WANT TO ACCEPT THE LUFAX PSU ARRANGEMENT.
閣下如欲接納陸金所績效股份單位安排，請使用本黃色陸金所績效股份單位安排接納表格。



中国平安保險(集團)股份有限公司
Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 2318 (HKD counter) and 82318 (RMB counter)
股份代號: 2318(港幣櫃台)及82318(人民幣櫃台)

An Ke Technology Company Limited
安科技術有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

China Ping An Insurance Overseas
(Holdings) Limited

中國平安保險海外(控股)有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

陸金所控股

LUFAX

Lufax Holding Ltd

陸金所控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6623)

(股份代號: 6623)

(NYSE Stock Ticker: LU)

(紐交所股票代碼: LU)

YELLOW FORM OF ACCEPTANCE OF THE LUFAX PSU ARRANGEMENT AND CANCELLATION OF LUFAX PSUs GRANTED BY LUFAX HOLDING LTD

接納陸金所績效股份單位安排及註銷陸金所控股有限公司授出之陸金所績效股份單位之黃色表格

All parts should be completed in full 每項均須填妥

To: HR Department of Lufax
by email to PUB_LKGRH@lu.com marked "Lufax Holding Ltd — Lufax PSU Arrangement"
致: 陸金所人力資源部
透過電子郵件發送至PUB_LKGRH@lu.com, 並標示「陸金所控股有限公司 — 陸金所績效股份單位安排」

FOR THE CONSIDERATION stated below, the Lufax PSU Holder named below hereby accepts the Lufax PSU Arrangement and agrees to the surrender for cancellation the number of Lufax PSU(s) specified below, upon and subject to the terms and conditions contained herein and in the Composite Document.

下述陸金所績效股份單位持有人謹此按下列對價接納陸金所績效股份單位安排並同意交回下列數目的陸金所績效股份單位以供註銷, 惟須遵守本表格及綜合文件所載之條款及條件。

Lufax PSUs granted under the Lufax 2019 Performance Share Unit Plan adopted by Lufax in September 2019 根據陸金所於2019年9月採納的陸金所2019年績效股份單位計劃授出的陸金所績效股份單位			
Number of Unvested Lufax PSUs surrendered for cancellation: (Note) 交回供註銷之未歸屬陸金所績效股份單位數目: (附註)	Number of Unlocked Lufax PSUs 已解鎖陸金所績效股份單位數目	FIGURES 數目	WORDS 大寫
	Number of Locked Lufax PSUs 已鎖定陸金所績效股份單位數目	FIGURES 數目	WORDS 大寫
Details of Lufax PSU Holder 陸金所績效股份單位持有人資料	Family name 姓氏	Forename 名字	
	Address 地址		
		Telephone number 電話號碼	
CONSIDERATION 對價 就註銷每份未歸屬陸金所績效股份單位:	Number of Unlocked Lufax PSUs 已解鎖陸金所績效股份單位數目	US\$1.127 1.127美元	
	Number of Locked Lufax PSUs 已鎖定陸金所績效股份單位數目	US\$1.127, subject to the following terms and conditions: - Unlocking conditions: The Locked Lufax PSUs shall continue to unlock in accordance with, and subject to, the existing schedule and conditions of grant under the Lufax 2019 Performance Share Unit Plan. - Settlement: The cancellation price will be paid to the holders of the Locked Lufax PSUs following the unlocking of the respective Lufax PSUs. 1.127美元, 但須符合以下條款及條件: - 解鎖條件: 已鎖定陸金所績效股份單位應繼續根據陸金所2019年績效股份單位計劃解鎖, 並須根據現有時間表及陸金所2019年績效股份單位計劃項下的授出條件解鎖。 - 結算: 註銷價將於解鎖每份陸金所績效股份單位後支付予已鎖定陸金所績效股份單位持有人。	

Signed by the Lufax PSU Holder in the presence of:
陸金所績效股份單位持有人在下列見證人見證下簽名:

Signature of Witness 見證人簽名: _____

Name of Witness 見證人姓名: _____

Address of Witness 見證人地址: _____

Occupation of Witness 見證人職業: _____

Signature of the Lufax PSU Holder
陸金所績效股份單位持有人簽名

Date of signing this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement
本黃色陸金所績效股份單位安排接納表格的簽署日期

Note: Insert the total number of Lufax PSUs for which the Lufax PSU Arrangement is accepted. With respect to Unlocked Lufax PSUs, if no number is inserted or the number inserted is greater than the number of Unlocked Lufax PSUs than your registered holding of Unlocked Lufax PSUs or those physical Unlocked Lufax PSUs tendered for acceptance of the Lufax PSU Arrangement, and you have signed this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement, this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement will be returned to you for correction and resubmission. With respect to Locked Lufax PSUs, if no number is inserted or the number inserted is greater or smaller than the number of Locked Lufax PSUs than your registered holding of Locked Lufax PSUs or those physical Locked Lufax PSUs tendered for acceptance of the Lufax PSU Arrangement, and you have signed this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement, this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement will be returned to you for correction and resubmission. Any corrected **YELLOW** Form of Acceptance of the Lufax PSU Arrangement must be resubmitted and received by the HR Department of Lufax by no later than 4:00 p.m. (Hong Kong time) on the Closing Date.

附註: 請填上接納陸金所績效股份單位安排所涉及之陸金所績效股份單位總數。就已解鎖陸金所績效股份單位而言, 倘並無填寫數目或所填數目多於閣下登記持有之已解鎖陸金所績效股份單位或就接納陸金所績效股份單位安排所交回之實際已解鎖陸金所績效股份單位數目, 而閣下已簽署本黃色陸金所績效股份單位安排接納表格, 則本黃色陸金所績效股份單位安排接納表格將退回閣下作更正及再行提交。就已鎖定陸金所績效股份單位而言, 倘並無填寫數目或所填數目多於或少於閣下登記持有之已鎖定陸金所績效股份單位或就接納陸金所績效股份單位安排所交回之實際已鎖定陸金所績效股份單位數目, 而閣下已簽署本黃色陸金所績效股份單位安排接納表格, 則本黃色陸金所績效股份單位安排接納表格將退回閣下作更正及再行提交。任何經更正之黃色陸金所績效股份單位安排接納表格必須再行提交並送達陸金所人力資源部, 惟無論如何不得遲於截止日期下午四時正(香港時間)。

THIS YELLOW FORM OF ACCEPTANCE OF THE LUFAX PSU ARRANGEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this YELLOW Form of Acceptance of the Lufax PSU Arrangement or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

The Lufax PSU Arrangement is made by the Joint Offerors to cancel all outstanding Lufax PSUs. The making of the Lufax PSU Arrangement to the Overseas Lufax PSU Holders may be subject to the laws of the relevant jurisdictions. The making of the Lufax PSU Arrangement to such Overseas Lufax PSU Holders and their acceptances of the Lufax PSU Arrangement may be prohibited or affected by the laws or regulations of the relevant jurisdictions. If you are an Overseas Lufax PSU Holder, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including any requirement for any governmental, exchange control or other consents, any filing and registration requirements, any necessary formalities, any legal or regulatory requirements and any requirement for the payment of cancellation or other taxes payable by you in respect of the acceptance of the Lufax PSU Arrangement in the relevant jurisdiction. Acceptance of the Lufax PSU Arrangement by you will be deemed to constitute a representation and warranty from you to the Joint Offerors, Lufax and Morgan Stanley that all the laws and regulations of the relevant jurisdictions have been complied with and that the Lufax PSU Arrangement can be accepted by you, lawfully under the laws and regulations of the relevant jurisdictions. You should consult your professional advisers if in doubt. The Offeror Group, Lufax and Morgan Stanley or any of their respective beneficial owners, directors, officers, advisers, associates, agents or any other persons involved in the Lufax PSU Arrangement shall be entitled to be fully indemnified and held harmless by you for any taxes they may be required to pay.

This **YELLOW** Form of Acceptance of the Lufax PSU Arrangement should be read in conjunction with the Composite Document. The provisions of Appendix I to the Composite Document are incorporated into and form part of this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement.

HOW TO COMPLETE THIS YELLOW FORM OF ACCEPTANCE OF THE LUFAX PSU ARRANGEMENT

To accept the Lufax PSU Arrangement with respect to Locked Lufax PSUs made by the Joint Offerors, you must deliver this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement, together with the relevant certificate(s) (and/or satisfactory indemnity or indemnities required in respect thereof) (if applicable) you intend to tender, stating the number of Lufax PSUs in respect of which you intend to accept the Lufax PSU Arrangement, to HR Department of Lufax by email to PUB_LKGHR@lu.com marked "**Lufax Holding Ltd — Lufax PSU Arrangement**" as soon as possible and in any event so as to reach the HR Department of Lufax by not later than 4:00 p.m. on the Closing Date, or such later time(s) and/or date(s) as may be announced by the Joint Offerors in compliance with the Takeovers Code and approved by the Executive.

YELLOW FORM OF ACCEPTANCE OF THE LUFAX PSU ARRANGEMENT AND CANCELLATION OF LUFAX PSUS

To: The Joint Offerors and Morgan Stanley

1. My execution of this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement shall be binding on my successors and assignees, and shall constitute:
 - (a) my irrevocable acceptance of the Lufax PSU Arrangement made by the Joint Offerors, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Lufax PSU(s) specified in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement;
 - (b) in respect of acceptance of the Lufax PSU Arrangement for my Unlocked Lufax PSU(s), my irrevocable instruction and authority to each of the Joint Offerors, Morgan Stanley and/or their respective agent(s) to make payment to Computershare Hong Kong Investor Services Limited, as my agent, for the cash consideration to which I shall become entitled under the terms of the Lufax PSU Arrangement no later than seven (7) Business Days after the date of receipt of this completed **YELLOW** Form of Acceptance of the Lufax PSU Arrangement together with all the relevant document(s) by the HR Department of Lufax to render the acceptance, surrender and cancellation under the Lufax PSU Arrangement valid, or within two (2) business days of the Closing Date, whichever is earlier;
 - (c) in respect of acceptance of the Lufax PSU Arrangement for my Locked Lufax PSU(s), my understanding and acknowledgement that settlement of the cancellation price will be made by the Joint Offerors on a staggered basis and subject to unlocking of my Locked Lufax PSU(s) in accordance with the existing schedule and conditions of grant under the Lufax 2019 Performance Share Unit Plan, and will be made as soon as possible and in accordance with the following manner: (a) within five (5) business days following the completion of each of the unlocking, Lufax will send to the Joint Offerors a summary of unlocking details and payment directions (the "Unlocking Notice"); and (b) as soon as possible and within ten (10) business days commencing on the first calendar date of the calendar month following the receipt of the Unlocking Notice by the Joint Offerors, settlement of the cancellation price will be made by the Joint Offerors in accordance with the payment directions as stated in the Unlocking Notice;
 - (d) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Lufax PSU(s) surrendered for cancellation under the Lufax PSU Arrangement;
 - (e) my agreement to ratify each and every act or thing which may be done or effected by the Joint Offerors, Lufax and/or Morgan Stanley and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any of the authorities contained herein; and
 - (f) my/our irrevocable instruction and authority to and of the Joint Offerors, Morgan Stanley and/or such person or persons as any of them may direct to complete, amend and execute any documents on my/our behalf in connection with my/our acceptance of the Lufax PSU Arrangement and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Lufax PSU(s) surrendered for cancellation under the Lufax PSU Arrangement.
2. I understand that acceptance of the Lufax PSU Arrangement by me will result in the cancellation of those relevant Lufax PSUs, together with all rights attaching thereto.
3. In the event that my acceptance is not valid in accordance with the terms of the Lufax PSU Arrangement, all instructions, authorizations and undertakings contained in paragraph 1 above shall cease, in which event, I authorize and request you to return to me this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement duly cancelled, together with the relevant certificate(s), document(s) of title or entitlement in respect of the Lufax PSUs and/or any other document(s) (if applicable) evidencing the grant of the Lufax PSUs to me (and/or any satisfactory indemnity or indemnities required in respect thereof), by delivering to the office of Lufax in Hong Kong at the address stated in paragraph 1(b) above for my collection.
4. I enclose the relevant certificate(s), document(s) of title or entitlement in respect of the Lufax PSUs and/or any other document(s) (if applicable) evidencing the grant of the Lufax PSUs to me (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my holding of Lufax PSU(s) which is/are surrendered for cancellation on the terms and conditions of the Lufax PSU Arrangement. I understand that no acknowledgement of receipt of any form(s) of acceptance and/or the relevant certificate(s), document(s) of title or entitlement in respect of the Lufax PSUs and/or any other document(s) (if applicable) evidencing the grant of the Lufax PSUs to me (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given.
5. I represent and warrant to the Joint Offerors, Lufax and Morgan Stanley that I am the registered holder of the number of Lufax PSU(s) specified in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement and I have the full right, power and authority to surrender the Lufax PSU(s) for cancellation by way of acceptance of the Lufax PSU Arrangement.
6. I represent and warrant to the Joint Offerors, Lufax and their respective advisers, including Morgan Stanley, the financial adviser to Joint Offerors in respect of the Lufax PSU Arrangement, that I have observed and am permitted under all applicable laws and regulations to which I am subject to receive and accept the Lufax PSU Arrangement, and any revision thereof; and that I have obtained all requisite governmental, exchange control or other consents and made all registrations or filings required in compliance with all necessary formalities and regulatory or legal requirements; and that I have paid all issue, transfer or other taxes or other required payments due from me in connection with such acceptance, surrender and cancellation in any jurisdiction; and I have not taken or omitted to take any action which will or may result in the Joint Offerors, Lufax or Morgan Stanley or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Lufax PSU Arrangement or my acceptance thereof and that such acceptance, surrender and cancellation shall be valid and binding in accordance with all applicable laws and regulations.
7. I represent and warrant to the Joint Offerors, Lufax and Morgan Stanley that I shall be fully responsible for the payment of any issue, transfer or other taxes, duties and other required payments payable by me in connection with my acceptance, surrender and/or cancellation of the Lufax PSU Arrangement.
8. I acknowledge that, save as expressly provided in the Composite Document and this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement and as permitted under the Takeovers Code, all acceptances, instructions, authorizations and undertakings hereby given shall be irrevocable.

本黃色陸金所續效股份單位安排接納表格乃重要文件，請即處理。

閣下如對本黃色陸金所續效股份單位安排接納表格的任何方面或應採取的行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

聯合要約人將作出陸金所續效股份單位安排，以註銷全部尚未歸屬陸金所續效股份單位。向海外陸金所續效股份單位持有人作出陸金所續效股份單位安排，或須受到有關司法權區之法律限制。向該等海外陸金所續效股份單位持有人作出陸金所續效股份單位安排及彼等對陸金所續效股份單位安排之接納，或會因有關司法權區之法律或法規而被禁止或受影響。倘閣下為海外陸金所續效股份單位持有人，閣下有責任全面遵守與此相關之有關司法權區之法律及法規，包括須取得任何政府、外匯管制或其他方面之同意、遵守任何備案及登記規定、履行任何必要手續、遵守任何法律或監管規定，以及閣下須就在有關司法權區內接納陸金所續效股份單位安排應付之任何註銷費用或其他稅項。閣下接納陸金所續效股份單位安排將被視作構成閣下向聯合要約人、陸金所及摩根士丹利聲明及保證，所有有關司法權區之法律及法規已獲遵守，且閣下根據有關司法權區之法律及法規可合法接納陸金所續效股份單位安排。如有疑問，閣下應諮詢閣下的專業顧問。要約人集團、陸金所及摩根士丹利或彼等各自的任何實益擁有人、董事、高級職員、顧問、聯繫人、代理或參與陸金所續效股份單位安排的任何其他人士，將有權就彼等可能須支付之稅項獲閣下全面彌償及免受損害。

本黃色陸金所續效股份單位安排接納表格應與綜合文件一併閱讀。綜合文件附錄一之條文已經收錄在本黃色陸金所續效股份單位安排接納表格內，並構成其中一部分。

本黃色陸金所續效股份單位安排接納表格之填寫方法

閣下如欲接納聯合要約人所作的有關已鎖定陸金所續效股份單位的陸金所續效股份單位安排，閣下必須盡快將本黃色陸金所續效股份單位安排接納表格連同閣下擬提交且註明閣下擬接納陸金所續效股份單位安排的陸金所續效股份單位數目的相關證書（及／或任何就此所需令人信納之一份或多份彌償保證書）（如適用）一併透過電子郵件發送至陸金所人力資源部，電郵地址為：PUB_LKGRH@lu.com，並標示「陸金所控股有限公司－陸金所續效股份單位安排」，惟無論如何不得遲於截止日期下午四時正，或聯合要約人根據《收購守則》所公佈且經執行人員批准之較後時間及／或日期送達陸金所人力資源部。

接納陸金所續效股份單位安排及註銷陸金所續效股份單位之黃色表格

致：聯合要約人及摩根士丹利

- 本人簽署本黃色陸金所續效股份單位安排接納表格將對本人的繼承人及受讓人有約束力，並表示：
 - 本人不可撤回地就本黃色陸金所續效股份單位安排接納表格所列數目的陸金所續效股份單位接納由聯合要約人提出並載於綜合文件的陸金所續效股份單位安排以收取對價，惟須遵守綜合文件及本表格所述有關條款及條件；
 - 關於就本人的已解鎖陸金所續效股份單位接納陸金所續效股份單位安排，本人不可撤回地指示並授權聯合要約人、摩根士丹利及／或彼等各自的代理，各自將本人根據陸金所續效股份單位安排的條款應得的現金對價，於陸金所人力資源部接獲已填妥之本黃色陸金所續效股份單位安排接納表格連同一切有關文件致使陸金所續效股份單位安排項下之接納、交回及註銷為有效後七(7)個營業日或截止日期後兩(2)個營業日內（以較早者為準）支付予作為本人代理人的香港中央證券登記有限公司；
 - 關於就本人的已鎖定陸金所續效股份單位接納陸金所續效股份單位安排，本人了解並確認，註銷價的結算將由聯合要約人分期結算，並須根據陸金所2019年續效股份單位計劃的現時間表及授予條件解鎖本人已鎖定陸金所續效股份單位，並將盡快按照以下方式進行：(a)在每次解鎖完成後五(5)個營業日內，陸金所將向聯合要約人發送解鎖詳情和付款指示的摘要（「解鎖通知」）；及(b)聯合要約人將在收到解鎖通知後的日曆月的第一個日曆日起的十(10)個營業日內盡快按照解鎖通知中的付款指示結算註銷價；
 - 本人承諾於必需或適當時簽署其他文件及辦理有關手續及事項，以進一步確保註銷本人根據陸金所續效股份單位安排交回以供註銷之陸金所續效股份單位；
 - 本人同意追認由聯合要約人、陸金所及／或摩根士丹利及／或彼等各自的代理或彼等任何一方可能指定之有關人士於行使本表格所載的任何授權時可作出或進行的各種行動或事宜；及
 - 本人／吾等不可撤回地指示及授權聯合要約人、摩根士丹利及／或彼等任何一方可能指定之有關人士，代表本人／吾等填寫、修改及簽署任何有關本人／吾等接納陸金所續效股份單位安排的文件，並採取任何其他可能屬必要或適當的行動，以便根據陸金所續效股份單位安排註銷本人／吾等所交回以供註銷的陸金所續效股份單位。
- 本人明白，本人接納陸金所續效股份單位安排將導致該等相關陸金所續效股份單位及其所附帶的一切權利被註銷。
- 倘本人之接納根據陸金所續效股份單位安排的條款屬無效，則上文第1段所載的所有指示、授權及承諾均會失效。在此情況下，本人授權並要求閣下將本人已正式失效的本黃色陸金所續效股份單位安排接納表格連同陸金所續效股份單位之有關證書、所有權或權益文件及／或本人獲授陸金所續效股份單位之任何其他證明文件（如適用）（及／或任何就此所需令人信納之一份或多份彌償保證書）按上文第1(b)段所列地址寄予陸金所於香港的辦事處以供本人領取。
- 本人茲附上本人所持全部／部分陸金所續效股份單位（按照陸金所續效股份單位安排之條款及條件交回以供註銷）之有關陸金所續效股份單位相關證書、所有權或權益文件及／或本人獲授陸金所續效股份單位之任何其他證明文件（如適用）（及／或任何就此所需令人信納之一份或多份彌償保證書）獲發收據。
- 本人向聯合要約人、陸金所及摩根士丹利聲明及保證，本人為本黃色陸金所續效股份單位安排接納表格所列明數目之陸金所續效股份單位的登記持有人，而本人有充分權利、權力及授權通過接納陸金所續效股份單位安排交回該等陸金所續效股份單位以供註銷。
- 本人向聯合要約人、陸金所及其各自之顧問，包括摩根士丹利（聯合要約人關於陸金所續效股份單位安排之財務顧問）聲明及保證，本人已遵守為獲取及接納陸金所續效股份單位安排而須遵守的所有適用法律法規及其任何修訂，並且該等適用法律法規允許本人獲取及接納陸金所續效股份單位安排；本人已取得所有必要的政府、外匯管制或其他方面之同意，並已按照所有必要手續及監管或法律規定辦理所有登記或備案手續；本人已於任何司法權區支付本人就該接納、交回及註銷應付之所有發行費、轉讓費或其他稅項或其他所需款項；且本人並無採取或遺漏採取任何行動將導致或可能導致聯合要約人、陸金所或摩根士丹利或任何其他人士違反任何司法權區有關陸金所續效股份單位安排或本人接納陸金所續效股份單位安排之法律或監管規定，且有關接納、交回及註銷根據一切適用法律及法規屬有效及具約束力。
- 本人向聯合要約人、陸金所及摩根士丹利聲明及保證，本人須就支付關於本人接納、交回及／或註銷陸金所續效股份單位安排應付之任何發行費、轉讓費或其他稅項、徵費及其他所需款項承擔全部責任。
- 本人確認，除非綜合文件及本黃色陸金所續效股份單位安排接納表格另有指明及《收購守則》另行允許，所有藉此作出的接納、指示、授權及承諾均不可撤回。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, Lufax and Morgan Stanley in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Lufax PSU Arrangement for your Lufax PSU(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Lufax PSU Arrangement.

2. Purposes

The personal data which you provide in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement and the Composite Document;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Joint Offerors, Lufax, Morgan Stanley and/or their respective agents, officers and advisers;
- establishing benefit entitlements of the Lufax PSU Holders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) or as requested by any governmental or regulatory body which has jurisdiction over the Joint Offerors, Lufax, Morgan Stanley and/or their respective agents, officers and advisers;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Joint Offerors, Lufax and Morgan Stanley; and
- any other incidental or associated purposes relating to the above and/or to enable the Joint Offerors, Lufax and/or Morgan Stanley to discharge their obligations to the Lufax PSU Holders and/or under applicable regulations, and any other purposes which the Lufax PSU Holders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement will be kept confidential but the Joint Offerors, Lufax and/or Morgan Stanley may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Joint Offerors, Lufax, Morgan Stanley and/or any of their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Joint Offerors, Lufax and/or Morgan Stanley in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Joint Offerors, Lufax and/or Morgan Stanley consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Joint Offerors, Lufax and/or Morgan Stanley will keep the personal data provided in this **YELLOW** Form of Acceptance of the Lufax PSU Arrangement for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance and other applicable law.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Joint Offerors, Lufax and/or Morgan Stanley hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Joint Offerors, Lufax and/or Morgan Stanley have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Joint Offerors, Lufax or Morgan Stanley (as the case may be).

BY SIGNING THIS YELLOW FORM OF ACCEPTANCE OF THE LUFAX PSU ARRANGEMENT, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關聯合要約人、陸金所及摩根士丹利有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之陸金所績效股份單位而接納陸金所績效股份單位安排，則閣下須提供所需之個人資料。若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據陸金所績效股份單位安排應得之對價。

2. 用途

閣下於本黃色陸金所績效股份單位安排接納表格中提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實閣下是否已遵循本黃色陸金所績效股份單位安排接納表格及綜合文件載列之條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈聯合要約人、陸金所、摩根士丹利及/或彼等各自之代理、高級職員及顧問之通訊；
- 確立陸金所績效股份單位持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)或根據對聯合要約人、陸金所、摩根士丹利及/或彼等各自之代理、高級職員及顧問有管轄權的任何政府或監管機構的要求作出披露；
- 披露有關資料以方便進行權益申索；
- 有關聯合要約人、陸金所及摩根士丹利業務之任何其他用途；及
- 與上文所述各項有關的任何其他附帶或關連用途及/或令聯合要約人、陸金所及/或摩根士丹利得以履行彼等對陸金所績效股份單位持有人及/或適用法規項下之責任，以及陸金所績效股份單位持有人可能不時同意或知悉之任何其他用途。

3. 轉交個人資料

本黃色陸金所績效股份單位安排接納表格提供之個人資料將會保密，惟聯合要約人、陸金所及/或摩根士丹利可在為實現上述全部或任何用途所需範圍內，作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或境外)該等個人資料：

- 聯合要約人、陸金所、摩根士丹利及/或彼等各自的任何代理、高級職員及顧問；
- 為聯合要約人、陸金所及/或摩根士丹利之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議與之進行交易之任何其他人士或機構，如閣下的銀行、律師、會計師、持牌證券交易所或註冊證券機構；及
- 聯合要約人、陸金所及/或摩根士丹利認為在相關情況下屬必要或合適的任何其他人士或機構。

4. 保留個人資料

聯合要約人、陸金所及/或摩根士丹利將保留本黃色陸金所績效股份單位安排接納表格所收集的個人資料，保留期限為實現收集個人資料的用途所需的期限。無需保留的個人資料將會根據該條例及其他適用法律銷毀或處理。

5. 獲取及更正個人資料

根據該條例之規定，閣下可確認聯合要約人、陸金所及/或摩根士丹利是否有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，聯合要約人、陸金所及/或摩根士丹利有權就處理任何資料之請求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之所有請求，須提交予聯合要約人、陸金所或摩根士丹利(視情況而定)。

閣下一經簽署本黃色陸金所績效股份單位安排接納表格即表示同意上述所有條款。