

Unless the context otherwise requires, terms used in this WHITE Form of Acceptance of the Lufax non-US Offer shall bear the same meanings as those defined in the accompanying composite offer and response document dated September 27, 2024 (the "Composite Document") jointly issued by Ping An Insurance (Group) Company of China, Ltd., An Ke Technology Company Limited and China Ping An Insurance Overseas (Holdings) Limited (collectively, the "Offeror Group") and Lufax Holding Ltd ("Lufax").

除文義另有所指外，本白色陸金所非美國要約接納表格所用詞彙與隨附中國平安保險(集團)股份有限公司、安科技術有限公司及中國平安保險海外(控股)有限公司(合稱為「要約人集團」)與陸金所控股有限公司(「陸金所」)於2024年9月27日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定之詞彙具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Acceptance of the Lufax non-US Offer, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this WHITE Form of Acceptance of the Lufax non-US Offer.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色陸金所非美國要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不因本白色陸金所非美國要約接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

PLEASE USE THIS WHITE FORM OF ACCEPTANCE OF THE LUFAX NON-US OFFER IF YOU WANT TO ACCEPT THE LUFAX NON-US OFFER.  
閣下如欲接納陸金所非美國要約，請使用本白色陸金所非美國要約接納表格。



**中国平安保險(集團)股份有限公司**  
Ping An Insurance (Group) Company of China, Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(於中華人民共和國註冊成立之股份有限公司)

Stock Code: 2318 (HKD counter) and 82318 (RMB counter)  
股份代號：2318(港幣櫃台)及82318(人民幣櫃台)

**An Ke Technology Company Limited**  
安科技術有限公司

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)

**China Ping An Insurance Overseas (Holdings) Limited**

**中國平安保險海外(控股)有限公司**

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)

**陆金所控股**

**LUFAX**

**Lufax Holding Ltd**

**陆金所控股有限公司**

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

(Stock Code: 6623)

(股份代號：6623)

(NYSE Stock Ticker: LU)

(紐交所股票代碼：LU)

**WHITE FORM OF ACCEPTANCE OF THE LUFAX NON-US OFFER AND TRANSFER OF ORDINARY SHARE(S) OF NOMINAL VALUE OF US\$0.00001 EACH IN THE ISSUED SHARE CAPITAL OF LUFAX HOLDING LTD**  
陆金所控股有限公司已發行股本中每股面值0.00001美元之普通股之  
白色陸金所非美國要約接納及過戶表格

Except sections marked "Do not complete", all parts should be completed in full  
除註明「請勿填寫本欄」的部分外，每項均需填寫

Hong Kong Branch Share Registrar and Transfer Office: Tricor Investor Services Limited (the "Lufax Registrar")  
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong  
香港股份過戶登記分處：卓佳證券登記有限公司(「陸金所過戶登記處」)  
香港夏慤道16號遠東金融中心17樓

FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby accept(s) the Lufax non-US Offer and transfer(s) to the "Transferee" named below the Lufax Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 下列「轉讓人」謹此根據本表格及隨附之綜合文件所載條款及條件，按下列對價接納陸金所非美國要約並將以下註明之轉讓人所持陸金所股份轉讓予下列「承讓人」。		
Number of Lufax Shares to be transferred (Note) 將予轉讓之陸金所股份數目(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name 姓氏	Forename 名字
	Registered address 登記地址	
		Telephone number 電話號碼
CONSIDERATION 對價	US\$1.127 in cash for each Lufax Share 每股陸金所股份現金1.127美元	
TRANSFEEE 承讓人	Name: 名稱:	An Ke Technology Company Limited 安科技術有限公司
	Registered address: 登記地址:	Suite 2353, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong 香港中環金融街8號國際金融中心二期23樓2353室
	Occupation: 職業:	Corporation 法人團體
	Name: 名稱:	China Ping An Insurance Overseas (Holdings) Limited 中國平安保險海外(控股)有限公司
	Registered address: 登記地址:	Suite 2318, 23rd Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong 香港中環金融街8號國際金融中心二期23樓2318室
	Occupation: 職業:	Corporation 法人團體

Signed by or for and on behalf of the Transferor(s) in the presence of:  
轉讓人或其代表在下列見證人見證下簽名：

Signature of Witness 見證人簽名： \_\_\_\_\_

Name of Witness 見證人姓名： \_\_\_\_\_

Address of Witness 見證人地址： \_\_\_\_\_

Occupation of Witness 見證人職業： \_\_\_\_\_

Signature(s) of Transferor(s) or its duly authorised agent(s)/Company chop, if applicable  
轉讓人或其正式授權代理人簽名/公司印章(如適用)

Date of signing this WHITE Form of Acceptance of the Lufax non-US Offer  
本白色陸金所非美國要約接納表格的簽署日期

ALL JOINT LUFAX SHAREHOLDERS MUST SIGN HERE  
所有聯名陸金所股東均須於本欄簽名

The signing Lufax Shareholder(s) hereby acknowledge(s) that the Lufax non-US Offer is subject to the terms and conditions contained herein and in the accompanying Composite Document, and that the signing and submission of this WHITE Form of Acceptance of the Lufax non-US Offer by the signing Lufax Shareholder(s) do not render the transfer of Lufax Shares contemplated hereunder becoming effective. The transfer of Lufax Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below.  
署名陸金所股東謹此確認陸金所非美國要約受本表格及隨附之綜合文件所載條款及條件所規限，且由署名陸金所股東簽署及呈交本白色陸金所非美國要約接納表格並不據此擬進行之陸金所股份轉讓生效。據此擬進行之陸金所股份轉讓須於下文所列轉讓日期由承讓人簽署，方可作實。

**Do not complete 請勿填寫本欄**

Signed by or on behalf of the Transferee in the presence of:  
承讓人或其代表在下列見證人見證下簽名：  
Signature of witness 見證人簽名 \_\_\_\_\_  
Name of witness 見證人姓名 \_\_\_\_\_  
Address of witness 見證人地址 \_\_\_\_\_  
Occupation of witness 見證人職業 \_\_\_\_\_  
Date of Transfer 轉讓日期 \_\_\_\_\_

For and on behalf of 為及代表  
**An Ke Technology Company Limited/China Ping An Insurance Overseas (Holdings) Limited**  
安科技術有限公司/中國平安保險海外(控股)有限公司  
Authorised Signatory(ies)  
授權簽署人  
Signature of Transferee or its duly authorised agent(s)  
承讓人或其正式授權代理人簽名

Note: Insert the total number of Lufax Share(s) for which the Lufax non-US Offer is accepted. If no number is inserted or a number inserted is greater than those represented by the share certificate(s) tendered for acceptance of the Lufax non-US Offer and you have signed this WHITE Form of Acceptance of the Lufax non-US Offer, this WHITE Form of Acceptance of the Lufax non-US Offer will be returned to you for correction and resubmission. Any corrected WHITE Form of Acceptance of the Lufax non-US Offer must be resubmitted and received by the Lufax Registrar on or before the latest time of acceptance of the Lufax non-US Offer.  
附註：請填上接納陸金所非美國要約所涉之陸金所股份總數。倘並無填寫數目或所填數目多於就接納陸金所非美國要約所提交之股票所代表之數目，而閣下已簽署本白色陸金所非美國要約接納表格，則本白色陸金所非美國要約接納表格將退回。閣下更正及再行提交。任何經更正之白色陸金所非美國要約接納表格必須在陸金所非美國要約的最後接納期限或之前再行提交並達陸金所過戶登記處。

**THIS WHITE FORM OF ACCEPTANCE OF THE LUFAX NON-US OFFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this **WHITE** Form of Acceptance of the Lufax non-US Offer or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred all your Lufax Share(s), you should at once hand this WHITE Form of Acceptance of the Lufax non-US Offer and the Composite Document to the purchaser(s) or the transferee(s) or to the bank, the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or the transferee(s).**

The making of the Lufax non-US Offer to persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an Overseas Lufax Shareholder, you should inform yourself about or obtain appropriate legal advice regarding the implications of the Lufax non-US Offer in the relevant jurisdictions and observe any applicable regulatory or legal requirements. It is your responsibility if you wish to accept the Lufax non-US Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or cancellation or other taxes due from you in respect of such jurisdiction in connection with your acceptance.

#### HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE OF THE LUFAX NON-US OFFER

The Lufax non-US Offer is unconditional in all aspects. This **WHITE** Form of Acceptance of the Lufax non-US Offer should be read in conjunction with the Composite Document carefully before completing this **WHITE** Form of Acceptance of the Lufax non-US Offer. The provisions of Appendix I to the Composite Document are incorporated into and form part of this **WHITE** Form of Acceptance of the Lufax non-US Offer.

To accept the Lufax non-US Offer made by Morgan Stanley for and on behalf of the Joint Offerors to acquire your Lufax Share(s), you should complete and sign this **WHITE** Form of Acceptance of the Lufax non-US Offer overleaf and forward this **WHITE** Form of Acceptance of the Lufax non-US Offer, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title in respect of the Lufax Shares (and/or any satisfactory indemnity or indemnities required in respect thereof) ("**Title Documents**") for the number of Lufax Share(s) in respect of which you intend to accept the Lufax non-US Offer, by post or by hand, marked "**Lufax Holding Ltd – Lufax non-US Offer**" on the envelope, to the Lufax Registrar, namely Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable, but in any event so as to reach the Lufax Registrar no later than 4:00 p.m. on the Closing Date (or such later time and/or date as the Joint Offerors may determine and the Joint Offerors and Lufax may jointly announce with the permission of the Executive in accordance with the Takeovers Code).

#### WHITE FORM OF ACCEPTANCE OF THE LUFAX NON-US OFFER

##### To: The Joint Offerors and Morgan Stanley

1. My/Our execution of this **WHITE** Form of Acceptance of the Lufax non-US Offer (whether or not this **WHITE** Form of Acceptance of the Lufax non-US Offer is dated) shall be binding on my/our successors and assignees and shall constitute:
  - (a) my/our irrevocable acceptance of the Lufax non-US Offer made by Morgan Stanley for and on behalf of the Joint Offerors, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Lufax Share(s) specified in this **WHITE** Form of Acceptance of the Lufax non-US Offer;
  - (b) my/our irrevocable instruction and authority to the Joint Offerors, Morgan Stanley and/or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Lufax non-US Offer after deducting all sellers' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Lufax non-US Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Lufax Shareholders) at the registered address shown in the register of members of Lufax no later than seven (7) business days following the date on which all the relevant documents are received by the Lufax Registrar to render such acceptance complete and valid in accordance with the Takeovers Code, or within two (2) business days of the Closing Date, whichever is earlier:  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered Lufax Shareholder or the first-named of joint registered Lufax Shareholders.)*  
**Name:** (in block capitals) \_\_\_\_\_  
**Address:** (in block capitals) \_\_\_\_\_
  - (c) my/our irrevocable instruction and authority to the Joint Offerors, Morgan Stanley or the Lufax Registrar or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Lufax Share(s) to be sold by me/us under the Lufax non-US Offer and to cause the same to be stamped and to cause an endorsement to be made on this **WHITE** Form of Acceptance of the Lufax non-US Offer in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to the Joint Offerors, Morgan Stanley or the Lufax Registrar or such person or persons as they may direct to complete, amend and execute any document on my/our behalf and to do any other act that may be necessary or expedient for the purpose of vesting in the Joint Offerors or such person or persons as it may direct my/our Lufax Share(s) tendered for acceptance of the Lufax non-US Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Lufax Share(s) tendered for acceptance under the Lufax non-US Offer to the Joint Offerors or such person or persons as it may direct free from all encumbrances and together with all rights and benefits attached thereto as at the date of the Composite Document, including all rights to any dividends or other distributions, declared, made or paid on or after the date on which the Lufax non-US Offer is made, being the despatch date of the Composite Document;
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Joint Offerors, Morgan Stanley or their respective agents or such person or persons as he/it/they may direct on the exercise of any of the authorities contained herein; and
  - (g) my/our irrevocable instruction and authority to the Joint Offerors, Morgan Stanley or their respective agent(s) to collect from the Lufax Registrar on my/our behalf the share certificate(s) in respect of the Lufax Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s), which has/have been duly signed by me/us, and to deliver the same to the Lufax Registrar and to authorise and instruct the Lufax Registrar to hold such share certificate(s) subject to the terms and conditions of the Lufax non-US Offer as if it/they were share certificate(s) delivered to the Lufax Registrar together with this **WHITE** Form of Acceptance of the Lufax non-US Offer.
2. I/We understand that acceptance of the Lufax non-US Offer by me/us will be deemed to constitute a warranty by me/us to the Joint Offerors that the Lufax Share(s) specified in this **WHITE** Form of Acceptance of the Lufax non-US Offer acquired under the Lufax non-US Offer will be sold free from all encumbrances and together with all rights and benefits at any time accruing and attached thereto, including all rights to any dividends or other distributions declared, made or paid on or after the date on which the Lufax non-US Offer is made, being the despatch date of the Composite Document.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Lufax non-US Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this **WHITE** Form of Acceptance of the Lufax non-US Offer duly cancelled, by ordinary post at my/our risk to the person and address stated in paragraph 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Lufax Shareholders) at the registered address shown in the register of members of Lufax.
4. I/We enclose the Title Documents for the whole or part of my/our holding of Lufax Share(s) which are to be held by you on the terms and conditions of the Lufax non-US Offer. I/We understand that no acknowledgement of receipt of any **WHITE** Form of Acceptance of the Lufax non-US Offer or Title Documents will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant that I/we have the full right, power and authority to sell and pass the title and ownership of my/our Lufax Shares to the Joint Offerors by way of acceptance of the Lufax non-US Offer.

6. I/We warrant to the Joint Offerors and Morgan Stanley that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of Lufax in connection with my/our acceptance of the Lufax non-US Offer, including the obtaining of any governmental, exchange control or other consent which may be required and the compliance with necessary formalities or legal or regulatory requirements that I/we have not taken or omitted to take any action which will or may result in Lufax, the Joint Offerors or Morgan Stanley or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with my acceptance of the Lufax non-US Offer, and am/are permitted under all applicable laws to receive and accept the Lufax non-US Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
7. I/We warrant to the Joint Offerors and Morgan Stanley that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable by me/us in connection with my/our acceptance of the Lufax non-US Offer in respect of the relevant jurisdiction where my/our address is stated in the register of members of Lufax.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this **WHITE** Form of Acceptance of the Lufax non-US Offer, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and conditional.
9. I/We acknowledge that my/our Lufax Share(s) sold to the Joint Offerors by way of acceptance of the Lufax non-US Offer will be registered under the name of the Joint Offerors or his nominee.
10. I/We irrevocably undertake, represent, warrant and agree to and with the Joint Offerors, Morgan Stanley and Lufax (so as to bind my/our successors and assignees) that in respect of the Lufax Share(s) which are accepted under the Lufax non-US Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Joint Offerors or as it may direct, to give:
  - (a) an authority to Lufax and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of Lufax (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such Lufax Share(s) into certificated form) to the attention of the Joint Offerors;
  - (b) an irrevocable authority to the Joint Offerors or their respective agents to sign any consent to short notice of any general meeting of Lufax on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such Lufax Share(s) appointing any person nominated by the Joint Offerors to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such Lufax Share(s) on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Joint Offerors; and
  - (c) my/our agreement not to exercise any of such rights without the consents of the Joint Offerors and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Joint Offerors or their respective nominees or appointees, for or to attend or to vote at the general meeting of Lufax, I/we hereby expressly revoke such appointment.

*Note: Where I/we have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Joint Offerors, Morgan Stanley or their respective agent(s) from the Lufax Registrar on my/our behalf, I/we shall be sent such share certificate(s) in lieu of the transfer receipt(s).*

本白色陆金所非美國要約接納表格乃重要文件，請即處理。閣下如對本白色陆金所非美國要約接納表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之陆金所股份全部售出或轉讓，應立即將本白色陆金所非美國要約接納表格及綜合文件送交買主或承讓人或經手買賣或轉讓之銀行、持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

向香港境外司法權區之居民提呈陆金所非美國要約可能會受有關司法權區之法例影響。倘閣下為海外陆金所股東，應就陆金所非美國要約於有關司法權區之影響自行尋求適當之法律意見，並遵守任何適用監管或法律規定。閣下如欲接納陆金所非美國要約，須自行負責就此全面遵守有關司法權區之法律及法規，包括取得任何所需之政府、外匯管制或其他同意，或履行其他必要手續，以及支付閣下於有關司法權區就閣下之接納應付之任何轉讓或註銷費用或其他稅項。

#### 本白色陆金所非美國要約接納表格填寫方法

陆金所非美國要約於所有方面為無條件。在填寫本白色陆金所非美國要約接納表格前，本白色陆金所非美國要約接納表格應與綜合文件一併仔細閱讀。綜合文件附錄一之條文已經收錄在本白色陆金所非美國要約接納表格內，並構成其中一部分。

閣下如欲接納由摩根士丹利為及代表聯合要約人提出之收購閣下陆金所股份之陆金所非美國要約，應填妥及簽署本白色陆金所非美國要約接納表格之背頁，並將本白色陆金所非美國要約接納表格連同閣下欲接納陆金所非美國要約之陆金所股份數目之陆金所股份相關股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需令人信納之一份或多份彌償保證書）（「所有權文件」）（信封面須註明「陆金所控股有限公司－陆金所非美國要約」），於實際可行情況下盡快以郵寄或專人送交之方式送抵陆金所過戶登記處卓佳證券登記有限公司（地址為香港夏愨道16號遠東金融中心17樓），惟無論如何必須於截止日期下午四時正（或根據《收購守則》聯合要約人在執行人員允許下可能釐定以及聯合要約人與陆金所可能共同公佈之有關較後時間及／或日期）前送達陆金所過戶登記處。

#### 白色陆金所非美國要約接納表格

致：聯合要約人及摩根士丹利

1. 本人／吾等簽署本白色陆金所非美國要約接納表格（不論本白色陆金所非美國要約接納表格是否已註明日期）將對本人／吾等之繼承人及受讓人有約束力，並表示：

- 本人／吾等不可撤回地就本白色陆金所非美國要約接納表格所列數目之陆金所股份接納由摩根士丹利為及代表聯合要約人提出並載於綜合文件之陆金所非美國要約以收取對價，惟須遵守綜合文件及本表格所述有關條款及條件；
- 本人／吾等不可撤回地指示及授權聯合要約人、摩根士丹利及／或任何彼等各自之代理，就本人／吾等根據陆金所非美國要約之條款應得之現金對價（扣除本人／吾等就本人／吾等接納陆金所非美國要約應付之所有賣方從價印花稅），以「不得轉讓－只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後於陆金所過戶登記處收到所有有關文件使接納根據《收購守則》為完整及有效之日後不遲於七(7)個營業日或截止日期後兩(2)個營業日內（以較早者為準）按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按陆金所股東名冊所示登記地址以平郵方式寄予本人或吾等當中最名列首位者（如屬聯名登記陆金所股東），郵誤風險概由本人／吾等承擔；

（倘收取支票之人士並非登記陆金所股東或名列首位之聯名登記陆金所股東，則請在本欄填上該名人士之姓名及地址。）

姓名：（請用正楷填寫）\_\_\_\_\_

地址：（請用正楷填寫）\_\_\_\_\_

- 本人／吾等不可撤回地指示及授權聯合要約人、摩根士丹利或陆金所過戶登記處或彼等任何一方可能就此指定之有關人士，代表本人／吾等製備及簽立香港法例第117章印花稅條例規定本人／吾等作為根據陆金所非美國要約出售陆金所股份之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本白色陆金所非美國要約接納表格背書證明；
  - 本人／吾等不可撤回地指示及授權聯合要約人、摩根士丹利或陆金所過戶登記處或彼等可能指定之有關人士，代表本人／吾等填妥、修改及簽署任何文件，以及辦理任何其他必需或適當之手續，以便將本人／吾等就接納陆金所非美國要約所交回之陆金所股份轉歸聯合要約人或其可能指定之有關人士所有；
  - 本人／吾等承諾於必需或適當時簽署有關其他文件及辦理有關手續及事項，以進一步確保將本人／吾等就接納陆金所非美國要約所交回之陆金所股份轉讓予聯合要約人或其可能指定之有關人士，並且該等陆金所股份不附帶任何產權負擔及連同截至綜合文件日期隨附的一切權利及利益，包括作出陆金所非美國要約當日（即綜合文件寄發日）或之後所宣派、作出或派付的任何股息或其他分派的所有權利；
  - 本人／吾等同意追認由聯合要約人、摩根士丹利或彼等各自之代理或彼等可能指定之有關人士於行使本表格所載任何權力時可能作出或進行之各種行動或事宜；及
  - 本人／吾等不可撤回地指示及授權聯合要約人、摩根士丹利或彼等各自之代理，代表本人／吾等交回隨附經本人／吾等正式簽署之過戶收據，並憑此向陆金所過戶登記處領取本人／吾等就陆金所股份應獲發之股票，並將有關股票送交陆金所過戶登記處，且授權及指示陆金所過戶登記處根據陆金所非美國要約之條款及條件持有有關股票，猶如有關股票已連同本白色陆金所非美國要約接納表格一併送交陆金所過戶登記處無異。
2. 本人／吾等明白本人／吾等接納陆金所非美國要約，將被視為本人／吾等向聯合要約人保證根據陆金所非美國要約購入本白色陆金所非美國要約接納表格列出出售之陆金所股份不會附帶任何產權負擔及連同隨時應計及隨附的一切權利及利益，包括作出陆金所非美國要約當日（即綜合文件寄發日）或之後所宣派、作出或派付的任何股息或其他分派的所有權利。
3. 倘本人／吾等之接納根據陆金所非美國要約之條款屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請閣下將本人／吾等之所有權文件連同已正式註銷之本白色陆金所非美國要約接納表格以平郵方式一併寄予上文第1(b)段所列之人士及地址，或倘並無列明姓名及地址，則按陆金所股東名冊所示登記地址寄予本人或吾等當中最名列首位者（如為聯名登記陆金所股東），郵誤風險概由本人／吾等承擔。
4. 本人／吾等茲附上本人／吾等之陆金所股份之全部或部分相關所有權文件，由閣下按陆金所非美國要約之條款及條件予以保存。本人／吾等明白任何交回之白色陆金所非美國要約接納表格或所有權文件概不獲發收據。本人／吾等亦了解以平郵方式寄發之所有文件之一切郵誤風險概由本人／吾等自行承擔。
5. 本人／吾等保證，本人／吾等有充分權利、權力及授權通過接納陆金所非美國要約向聯合要約人出售及移交本人／吾等之陆金所股份之所有權及擁有權。

6. 本人／吾等向聯合要約人及摩根士丹利保證，本人／吾等已遵守在陸金所股東名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納陸金所非美國要約方面之法例，包括取得任何所需之政府、外匯管制或其他同意，及辦理必需之手續或遵守法律或監管規定，而本人／吾等並無採取或遺漏採取任何行動，將致使或可能導致陸金所、聯合要約人或摩根士丹利或任何其他人士就本人接納陸金所非美國要約違反任何司法權區之法例或監管規定，且本人／吾等現根據所有適用法例乃有權接受及接納陸金所非美國要約及其任何修訂本，而根據所有適用法例，該等接納屬有效及具有約束力。
7. 本人／吾等向聯合要約人及摩根士丹利保證，本人／吾等將會全權負責支付本人／吾等於在陸金所股東名冊上列示本人／吾等地址所在相關司法權區就本人／吾等接納陸金所非美國要約應付之任何轉讓費用或其他稅項或徵稅。
8. 本人／吾等知悉，除非綜合文件及本白色陸金所非美國要約接納表格另有明確規定，所有就此作出之接納、指示、授權及承諾均為不可撤回及有條件。
9. 本人／吾等確認通過接納陸金所非美國要約售予聯合要約人之本人／吾等之陸金所股份將以聯合要約人或其代名人義登記。
10. 本人／吾等向聯合要約人、摩根士丹利及陸金所(以約束本人／吾等的繼承人及受讓人)不可撤回地承諾、聲明、保證及同意，對於根據陸金所非美國要約已接納且其接納並未被有效撤回及並未以聯合要約人的名義或按其指示登記的陸金所股份：
  - (a) 本人／吾等授權陸金所及／或其代理向聯合要約人發送須向本人／吾等作為陸金所股東寄發的任何通告、通函、認股權證或其他文件或通訊(包括任何股票及／或因將該等陸金所股份轉為證書形式而發出的其他所有權文件)；
  - (b) 不可撤回地授權聯合要約人或彼等各自之代理代表本人／吾等簽署任何同意書，同意縮短陸金所股東大會通知期及／或出席及／或簽立該等陸金所股份的代表委任表格，以委任聯合要約人提名的任何人士出席相關股東大會(或其任何續會)，以及代表本人／吾等行使該等陸金所股份附帶的投票權，而該等投票權將以聯合要約人全權酌情釐定的方式作出投票；及
  - (c) 本人／吾等同意，在未有聯合要約人同意的情况下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表，或出席股東大會，及在上文所規限下，如本人／吾等以往已就陸金所股東大會委任代表(而該代表並非聯合要約人或彼等各自之代名人或獲委任人士)出席該等大會並於會上投票，則本人／吾等謹此撤回有關委任。

附註：倘本人／吾等交出一份或以上過戶收據，而與此同時聯合要約人、摩根士丹利或彼等各自之代理已代表本人／吾等從陸金所過戶登記處領取有關股票，則發還予本人／吾等者將為有關股票而非過戶收據。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Joint Offerors, Morgan Stanley and the Lufax Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Lufax non-US Offer for your Lufax Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform the Joint Offerors, Morgan Stanley and/or the Lufax Registrar immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this **WHITE** Form of Acceptance of the Lufax non-US Offer may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of your compliance with the terms and application procedures set out in this **WHITE** Form of Acceptance of the Lufax non-US Offer and the Composite Document;
- registering transfers of the Lufax Share(s) out of your name(s);
- maintaining or updating the relevant register of members of Lufax;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Joint Offerors, Morgan Stanley, and the Lufax Registrar and/or their respective agents, officers and advisers;
- compiling statistical information and Lufax Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) or as requested by any governmental or regulatory body which has jurisdiction over the Joint Offerors, Morgan Stanley, and the Lufax Registrar and/or their respective agents, officers and advisers;
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Joint Offerors, Lufax, Morgan Stanley or the Lufax Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Joint Offerors, Morgan Stanley and/or the Lufax Registrar to discharge their obligations to the Lufax Shareholders and/or regulators and other purposes to which the Lufax Shareholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **WHITE** Form of Acceptance of the Lufax non-US Offer will be kept confidential but the Joint Offerors and Morgan Stanley and/or the Lufax Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Joint Offerors, Morgan Stanley, and the Lufax Registrar and/or their respective agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Joint Offerors, Morgan Stanley and/or the Lufax Registrar, in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Joint Offerors, Morgan Stanley and/or the Lufax Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Joint Offerors, Morgan Stanley and/or the Lufax Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Joint Offerors, Morgan Stanley and/or the Lufax Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Joint Offerors, Morgan Stanley and/or the Lufax Registrar (as the case may be).

#### 5. Retention of personal data

The Joint Offerors, Morgan Stanley and the Lufax Registrar will keep the personal data provided in the **WHITE** Form of Acceptance of the Lufax non-US Offer for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

**BY SIGNING THIS WHITE FORM OF ACCEPTANCE OF THE LUFAX NON-US OFFER YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關聯合要約人、摩根士丹利及陸金所過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

#### 1. 收集閣下個人資料的原因

倘閣下欲就閣下之陸金所股份而接納陸金所非美國要約，則閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。如所提供的資料不準確，閣下須即時知會聯合要約人、摩根士丹利及／或陸金所過戶登記處。

#### 2. 用途

閣下於本白色陸金所非美國要約接納表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實閣下是否已遵循本白色陸金所非美國要約接納表格及綜合文件載列的條款及申請手續；
- 登記以閣下名義作出之陸金所股份轉讓；
- 保存或更新陸金所所有股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈聯合要約人、摩根士丹利及陸金所過戶登記處及／或其各自之代理、高級職員及顧問之通訊；
- 編製統計資料及陸金所股東簡歷；
- 按法例、規則或規例規定(無論法定或其他規定)或根據對聯合要約人、摩根士丹利及陸金所過戶登記處及／或彼等各自之代理、高級職員及顧問有管轄權的任何政府或監管機構的要求作出披露；
- 披露有關資料以方便進行權益申索；
- 有關聯合要約人、陸金所、摩根士丹利或陸金所過戶登記處業務之任何其他用途；及
- 與上文所述各項有關的任何其他附帶或關連用途及／或令聯合要約人、摩根士丹利及／或陸金所過戶登記處得以履行彼等對陸金所股東及／或監管機構的責任及陸金所股東可能不時同意或知悉的其他用途。

#### 3. 轉交個人資料

於本白色陸金所非美國要約接納表格所提供之個人資料將會保密，惟聯合要約人及摩根士丹利及／或陸金所過戶登記處可在為實現上述全部或任何用途所需範圍內，作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取、轉交(無論在香港境內或境外)該等個人資料：

- 聯合要約人、摩根士丹利及陸金所過戶登記處及／或其各自代理、高級職員及顧問；
- 為聯合要約人、摩根士丹利及／或陸金所過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議與之進行交易的任何其他人士或機構，如閣下的銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 聯合要約人、摩根士丹利及／或陸金所過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

根據該條例規定，閣下有權確認聯合要約人、摩根士丹利及／或陸金所過戶登記處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，聯合要約人、摩根士丹利及／或陸金所過戶登記處有權就處理獲取任何資料之請求收取合理手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之所有請求，須提交予聯合要約人、摩根士丹利及／或陸金所過戶登記處(視情況而定)。

#### 5. 保留個人資料

聯合要約人、摩根士丹利及陸金所過戶登記處將保留白色陸金所非美國要約接納表格所收集的個人資料，保留期限為實現收集個人資料的用途所需的期限。無需保留之個人資料將會根據該條例銷毀或處理。

閣下一經簽署本白色陸金所非美國要約接納表格即表示同意上述所有條款。