

Whistleblower Reporting

Anyone who has concerns regarding (i) questionable accounting, internal accounting controls and auditing matters, including those that would otherwise constitute a violation of the Company's accounting policies or (ii) retaliation against employees who voice concerns about such accounting, internal accounting controls and auditing matters may communicate these concerns by writing to the address set forth below, by calling toll free (800) 955-5797 at any time or by accessing <https://MedleyManagementInc.silentwhistle.com>.

Medley Management Inc.
600 Montgomery Street
35th Floor
San Francisco, California 94111
Attention: Chief Compliance Officer