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美高梅中國控股有限公司  
MGM China Holdings Limited

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美高梅中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2282)**

## **ELECTION OF LANGUAGE AND MEANS OF RECEIPT OF CORPORATE COMMUNICATION**

The Company will make arrangements to ascertain the preferences of its Shareholders with respect to the election of language(s) and/or the means of receipt of its Corporate Communication in accordance with Rules 2.07A and 2.07B of the Listing Rules and the Company's articles of association.

### **INTRODUCTION**

In order to increase efficiency in communication with the Shareholders and to contribute to environmental protection and for the purpose of saving printing and mailing costs, the Company is making arrangements to ascertain how its Shareholders wish to receive future Corporate Communication from the Company: (i) by electronic means through the Company's website at [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com); or (ii) in printed form, in English language version only, in Chinese language version only, or in both English and Chinese language versions.

### **PROPOSED ARRANGEMENTS**

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send a letter to its Shareholders on or about September 22, 2011 (the "**First Letter**") together with a reply form with a mailing label attached for posting within Hong Kong (the "**Reply Form**") to enable them to elect to receive the Company's future Corporate Communication: either (i) by electronic means through the Company's website at [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com) and to receive an email notification whenever the Company's future Corporate Communication is published on the Company's website; or (ii) in printed form, in English language version only, in Chinese language version only, or in both English and Chinese language versions.

**The First Letter explains that if the Company does not receive the duly completed and signed Reply Form or a response indicating an objection from the Shareholder on or before October 26, 2011 and until the Shareholder informs the Company otherwise by reasonable notice in writing to the Company's Hong Kong Share Registrar, at 17M Floor, Hopewell Centre, 183**

- Queen's Road East, Wanchai, Hong Kong or by email at [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk), the Shareholder is deemed to have consented to read all future Corporate Communication published on the Company's website in place of receiving printed copies. The Company will only send to such Shareholders an e-mail notification of the publication of the Corporate Communication on the Company's website, or if no e-mail address is provided on the Reply Form, a printed notification letter will be sent to them by post at their addresses as appearing on the Company's register of members maintained by the Company's Hong Kong Share Registrar.
2. For those Shareholders who choose to receive Corporate Communication in printed form, the Company will send the selected language version(s) of the Corporate Communication to them unless and until they notify the Company's Hong Kong Share Registrar in writing or by email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk) that they wish to receive the Corporate Communication in the other (or both) language(s), or by electronic means through the Company's website.
  3. For those Shareholders who are deemed to have chosen to receive Corporate Communication by electronic means through the Company's website, the Company will send a printed notification letter of the publication of the Corporate Communication on the Company's website by post to such Shareholders at their addresses as appearing in the Company's register of members maintained by the Company's Hong Kong Share Registrar.
  4. When each printed Corporate Communication is sent out by the Company in accordance with the arrangements described in paragraph 2 above, a letter (the "**Notification Letter**") and a change request form (the "**Change Request Form**") will be attached to or printed in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request, and such Shareholders may change their choice of language(s) and/or the means of receipt of the Corporate Communication by completing and returning the Change Request Form to the Company's Hong Kong Share Registrar or via e-mail to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk).
  5. Shareholders are also entitled at any time by reasonable notice in writing to the Company c/o Hong Kong Share Registrar to change the choice of language(s) and/or the means of receipt of Corporate Communication. Shareholders may also send such notice by email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk). With respect to Shareholders who have chosen (or deemed to have consented) to receive Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon request send the Corporate Communication to such Shareholders in printed form free of charge.
  6. All Corporate Communication in both English and Chinese, in accessible format, will be available on websites of the Company at [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
  7. The Company's Hong Kong Share Registrar will provide a hotline service (Tel: (852) 2862 8688) during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) to enable Shareholders to make enquiry of the Company's proposed arrangements set out above.
  8. The First Letter and the Notification Letter will mention that both languages of each Corporate Communication will be available on the Company's website and the hotline service will be provided as mentioned in the arrangements described in paragraphs 6 and 7 above, respectively.

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“ <b>Board</b> ”	the board of directors of the Company
“ <b>Company</b> ”	MGM China Holdings Limited (美高梅中國控股有限公司), a company incorporated under the laws of the Cayman Islands with limited liability and whose shares are listed on the Stock Exchange
“ <b>Corporate Communication</b> ”	any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to:—  (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report;  (b) the interim report and, where applicable, its summary interim report;  (c) a notice of meeting;  (d) a listing document;  (e) a circular; and  (f) a proxy form.
“ <b>Hong Kong</b> ”	Hong Kong Special Administrative Region of the People’s Republic of China
“ <b>Hong Kong Share Registrar</b> ”	Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
“ <b>Listing Rules</b> ”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“ <b>Shareholder(s)</b> ”	holder(s) of the ordinary shares in the issued share capital of the Company, with a nominal value of HK\$1.00 each
“ <b>Stock Exchange</b> ”	The Stock Exchange of Hong Kong Limited

By Order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Joint Company Secretary*

Hong Kong, September 21, 2011

*As at the date of this announcement, our directors are Pansy Catilina Chiu King HO, James Joseph MURREN, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D’ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG and Patricia Sze Wan LAM as independent non-executive directors.*