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美高梅中國控股有限公司
MGM China Holdings Limited

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美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on June 25, 2011.

The stabilizing actions undertaken by the Stabilizing Manager during the stabilization period were:

- (1) over-allocations of an aggregate of 114,000,000 Shares in the International Offering representing 15% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

- (2) the borrowing of an aggregate of 114,000,000 Shares by the Stabilizing Manager from Grand Paradise Macau Limited pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the International Offering;
- (3) the purchase of an aggregate of 54,661,200 Shares in the price range of HK\$12.96 to HK\$15.34 per Share on the market (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), representing 7.19% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
- (4) the partial exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on June 24, 2011 in respect of 59,338,800 Shares, representing approximately 7.81% of the Offer Shares initially available under the Global Offering, at the Offer Price per Share to cover over-allocations in the International Offering.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilization period in connection with the Global Offering ended on June 25, 2011, being the 30th day after the last day for the lodging of Applications Forms under the Hong Kong Public Offering.

STABILIZATION ACTIONS

The stabilizing actions undertaken by the Stabilizing Manager during the stabilization period were:

- (1) over-allocations of an aggregate of 114,000,000 Shares in the International Offering representing 15% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) the borrowing of an aggregate of 114,000,000 Shares by the Stabilizing Manager from Grand Paradise Macau Limited pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the International Offering. Such Shares will be returned and redelivered to Grand Paradise Macau Limited in accordance with the terms of the Stock Borrowing Agreement;
- (3) the purchase of an aggregate of 54,661,200 Shares in the price range of HK\$12.96 to HK\$15.34 per Share on the market (excluding brokerage of 1%, SFC transaction levy of

0.003% and Stock Exchange trading fee of 0.005%), representing 7.19% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and

- (4) the partial exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on June 24, 2011 in respect of 59,338,800 Shares, representing approximately 7.81% of the Offer Shares initially available under the Global Offering, at the Offer Price per Share to cover over-allocations in the International Offering.

The last purchase made on the market during the course of the stabilization period was on June 24, 2011 at the price of HK\$13.76 per Share.

Please refer to the announcement of the Company dated June 24, 2011 for details of the exercise of the Over-allotment Option.

By order of the Board
MGM CHINA HOLDINGS LIMITED
Pansy Catilina Chiu King HO
Chairperson

Hong Kong, June 26, 2011

As of the date of this announcement, our directors are Pansy Catilina Chiu King HO, James Joseph MURREN, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, Kenneth A. ROSEVEAR, William M. SCOTT IV and Daniel J. D'ARRIGO as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG and Patricia Sze Wan LAM as independent non-executive directors.