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**美高梅中國控股有限公司**  
**MGM China Holdings Limited**

**MGM CHINA HOLDINGS LIMITED**

美高梅中國控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 2282)

**Date of Board Meeting**

The board of directors (the “Board”) of MGM China Holdings Limited (“the Company”) announces that a meeting of the Board will be held on Tuesday, August 7, 2012 for the purpose of, among other matters, considering and approving the announcement of the interim results of the Company and its subsidiaries for the six months ended June 30, 2012 and its publication.

By Order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Joint Company Secretary*

Hong Kong, July 26, 2012

*As at the date of this announcement, directors of the Company are Pansy Catilina Chiu King HO, James Joseph MURREN, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D’ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG and Patricia Sze Wan LAM as independent non-executive directors.*