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**美高梅中國控股有限公司**  
**MGM China Holdings Limited**

**MGM CHINA HOLDINGS LIMITED**

**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2282)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON NOVEMBER 30, 2012**

The Board is pleased to announce that the proposed special resolution as set out in the notice of the EGM dated November 6, 2012 was duly passed by the Shareholders by way of poll at the EGM held on November 30, 2012.

Reference is made to the circular to shareholders and the notice of the extraordinary general meeting (the “EGM”) of MGM China Holdings Limited (the “Company”) both dated November 6, 2012.

The board of directors (the “Board”) is pleased to announce that the proposed special resolution as set out in the notice of EGM was duly passed by the shareholders of the Company (the “Shareholders”) by way of poll at the EGM held on November 30, 2012.

The poll results in respect of special resolution proposed at the EGM are as follows:

Special Resolution	Number of votes (Approximate % of total shares voted)	
	For	Against
To consider and adopt the new Memorandum and Articles of Association of the Company. <sup>#</sup>	3,231,545,704 (96.029209%)	133,623,855 (3.970791%)
As a majority of not less than three-fourths of the votes were cast in favour of the above resolution, the resolution was duly passed as a special resolution of the Company.		

<sup>#</sup> Please refer to the notice of EGM for the full text of this resolution.

As at the date of the EGM, the total number of issued and fully paid up shares of the Company was 3,800,000,001 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the EGM. There were no restrictions on any Shareholders to cast votes on the special resolution proposed at the EGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of the proposed special resolution as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"). No Shareholder was required under the Listing Rules to abstain from voting for approving the special resolution proposed at the EGM. No parties were indicated in the circular to shareholders dated November 6, 2012 that they intended to vote against or to abstain from voting on the special resolution proposed at the EGM.

Computershare Hong Kong Investor Services Limited, Hong Kong Listed Share Registrar of the Company, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**MGM China Holdings Limited**  
**Antonio Menano**  
*Joint Company Secretary*

Hong Kong, November 30, 2012

*As at the date of this announcement, our directors are Pansy Catilina Chiu King HO, James Joseph MURREN, Chen Yau WONG, William Joseph HORNBuckle and Grant R. BOWIE as executive directors, Kenneth A. ROSEVEAR, William M. SCOTT IV and Daniel J. D'ARRIGO as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG and Patricia Sze Wan LAM as independent non-executive directors.*