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**美高梅中國控股有限公司**  
**MGM China Holdings Limited**

**MGM CHINA HOLDINGS LIMITED**  
**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2282)

**CHANGES IN THE COMPOSITION OF THE AUDIT COMMITTEE**

The board of directors (the “Board”) of MGM China Holdings Limited (the “Company”) announces that with effect from 1 April 2014:

- (1) Mr. Daniel J. D’Arrigo (“Mr. D’Arrigo”), a non-executive director of the Company, was appointed as a member of the Audit Committee of the Company; and
- (2) Mr. Kenneth A. Rosevear (“Mr. Rosevear”) retired from his office as a member of the Audit Committee of the Company in order to devote more time to his other responsibilities. He will remain as a non-executive director of the Company.

Mr. Rosevear confirms that he has no disagreement with the Board and there is no matter relating to his retirement from his office as a member of the Audit Committee of the Company that needs to be brought to the attention of the shareholders of the Company.

Following the aforesaid changes, the composition of the Audit Committee is as follows:

Ms. Tommei Mei Kuen Tong (*Chairperson*)

Mr. D’Arrigo

Professor Zhe Sun

Mr. Peter Man Kong Wong

The Board would like to express its sincere appreciation to Mr. Rosevear for his invaluable contribution to the Company and also extend its welcome to Mr. D’Arrigo on his appointment as a member of the Audit Committee.

By Order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Joint Company Secretary*

Hong Kong, 28 March 2014

*As at the date of this announcement, our directors are James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D’ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG, Sze Wan Patricia LAM and Peter Man Kong WONG as independent non-executive directors.*