

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted

MGM China Holdings Limited	
04/09/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2282</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	1.0	10,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	1.0	10,000,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	se)				
Balance at close	of the mor	ıth			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of othe classes of sha	(Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	lse)			
Balance at close	of the mont	h		

Total authorised share capital at the end of the month (*State Currency*): **HK\$10,000,000**,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,800,000,001	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,800,000,001	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the	Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant thereto
including EGM		Movement duri	ng the month		thereto	as at close of the month
approval date						
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(11 / 05 / 2011)						
Ordinary Shares	0	0	0	0	0	0
	0	0	0	<u> </u>		0
(Note 1)						
0 N/A						
<u>2. N/A</u>						
shares						
$\frac{1}{(Note 1)}$		·				
(10010-1)						
2 11/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
, ,		Г	otal A. (Ordin	narv shares)	0	
		_		ence shares)	 N/A	
				Other class)	N/A	
Total funda naise 1 4-		h fuana awana!				
Total funds raised du		ii from exercise o				
options (State curren	(cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	· · · · · · · · · · · · · · · · · · ·	ary shares)	N/A	-
			nce shares) Dther class)	N/A N/A	-
					-

For Main Board and GEM listed issuers

						No. of new shares of	No. of new shares of
Class and description 1. N/A	Currency o amount outstanding	o	ount at close f preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	-						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date			_				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_		_				
	-						
(4 - 1 1 - (2 + 1))							
Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_				
3.	-						
	-						
Stock code (if listed) Class of shares			_				
issuable (<i>Note 1</i>) Subscription price							
EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)					
	-						
	-						
Stock code (if listed)	<u> </u>						
Class of shares issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
			_	Total C. (Ordir	nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /)	
shares (Note 1)	
2.		
)	
3		
	_	
)	
shares (Note 1	<u>,</u>)	
Total D. (Ordinary shares		
(Preference shares		
(Other class) <u>N/A</u>	

	Type of Issue	saca onare capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		month
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	_	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()		
			Class of shares issuable (<i>Note 1</i>)	_	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new shares of issuer issued during the pursuant thereto as at close of the monthNo. of new shares of issuer which may be month thereto as at close of the month
	Class of shares issuable <u>N/A</u> (Note 1)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Class of shares issuable <u>N/A</u> (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks	(if	anv)	:
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Submitted by: <u>Antonio Menano</u>
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.