

[For immediate release]



美高梅中國控股有限公司
MGM China Holdings Limited

MGM China Holdings Limited Commenced Trading on Stock Exchange of Hong Kong

HONG KONG, 3 June 2011 – MGM China Holdings Limited (“MGM China” or “the Company”; SEHK Stock Code: 2282), one of the leading casino gaming resort developers, owners and operators in the greater China region, commenced trading on the Main Board of The Stock Exchange of Hong Kong Limited today.

On its share trading debut, the share price of MGM China closed at HK\$15.62, a 1.8% rise over the offer price of HK\$15.34 per share. A total of approximately 335 million shares were traded. Total turnover of the Company’s shares during the first trading day amounted to approximately HK\$5.336 billion.

The share trading debut was witnessed by the Board of Directors and management team of MGM China, representatives from the professional working parties and other guests at the listing ceremony.

“We are extremely gratified with the overwhelming response and results of our initial public offering,” said Pansy Ho, who serves as MGM China’s Chairman of the Board. “The confidence bestowed by the investment community is a testament to the success of MGM Macau and the outstanding work of our employees.”

“The completion of MGM China’s IPO represents a multi-layered restructuring of our relationship with Pansy and is an important step to increasing the global reach of MGM Resorts International,” said Jim Murren, Chairman and Chief Executive Officer of MGM Resorts, who also serves as Co-Chairman of the Board of MGM China.

Grant Bowie, Chief Executive Officer and Executive Director of MGM China said: “MGM China has a strong balance sheet and we believe is well positioned to pursue growth opportunities, both at the existing MGM Macau hotel and casino and through future development opportunities in Macau.”

JPMorgan, Morgan Stanley and Bank of America Merrill Lynch are Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers of the Global Offering. BNP Paribas, CLSA, Deutsche Bank and RBS are Joint Bookrunners and Joint Lead Managers of the Global Offering. Commerzbank is Joint Lead Manager of the Global Offering and Sumitomo and Union Gaming are Joint Lead Managers of the International Offering.

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(Left to right) The Stock Exchange of Hong Kong Limited Senior Vice President and Head of Issuer Marketing Eric Landheer, MGM China Holdings Limited Independent Non-executive Director Tommei Tong, Executive Director CY Wong, Chairperson & Executive Director Pansy Ho, guest Daisy Ho, Chief Executive Director & Executive Director Grant Bowie and Non-executive Director William Scott witnessed the share trading debut at today's listing ceremony.



MGM China Holdings Limited Chairperson and Executive Director Ms. Pansy Ho (left) presented a souvenir, MGM Macau's distinctive "ocean wave" design exterior façade and the golden lion, to The Stock Exchange of Hong Kong Limited.

For further enquiries, please contact:

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About MGM China Holdings Limited

MGM China is one of the leading casino gaming resort developers, owners and operators in the greater China region. The Company is the holding company of MGM Grand Paradise, S.A., which holds one of the six gaming concessions/subconcessions to run casino games in Macau. MGM Grand Paradise currently owns and operates MGM Macau, the award-winning, premium integrated casino and luxury resort located on the Macau Peninsula. It is traded on the Main Board of the Stock Exchange of Hong Kong, Limited under stock code 2282 and is a subsidiary of MGM Resorts International (NYSE: MGM).

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