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MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$500,000,000 5.25% Senior Notes due 2025

(Note Stock Code: 40258)

Sole Coordinator

BofA Securities, Inc.

Joint Bookrunners

ICBC (Macau)

Bank of Communications Macau

Bank of China Macau Branch

Barclays

BNP PARIBAS

J.P. Morgan

SMBC Nikko

UBS

Co-Managers

Scotiabank

Union Gaming

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 5.25% Senior Notes due 2025 (the “Notes”) issued by the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated June 11, 2020. Such listing and permission to deal in the Notes are expected to become effective on June 19, 2020.

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, June 18, 2020

As at the date of this announcement, our Directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, Chen Yau WONG, Grant R. BOWIE and John M. MCMANUS as executive directors; Kenneth Xiaofeng FENG, James Armin FREEMAN and Daniel J. TAYLOR as non-executive directors; and Zhe SUN, Sze Wan Patricia LAM, Russell Francis BANHAM and Simon MENG as independent non-executive directors.