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MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

VOLUNTARY ANNOUNCEMENT
LETTER ISSUED BY A SHAREHOLDER OF THE COMPANY
TO OUR CONTROLLING SHAREHOLDER
MGM RESORTS INTERNATIONAL

This announcement is made by MGM China Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is aware of an open letter issued by Snow Lake Capital, an institutional investor and a shareholder of the Company, to the board of directors of MGM Resorts International, the Company’s controlling shareholder, on 6 January 2021, making recommendations on the shareholding structure and future development of the Company.

The Board confirms that, as at the date of this announcement, the Company has no plans of restructuring. The Board will continue to communicate with the Company’s shareholders and operate the Company in the best interests of its shareholders and stakeholders, enhancing shareholder value and performance of the Company.

By order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, January 8, 2021

As at the date of this announcement, the Directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, Chen Yau WONG and John M. MCMANUS as executive Directors, Kenneth Xiaofeng FENG, James Armin FREEMAN, Daniel J. TAYLOR and Ayesha Khanna MOLINO as non-executive Directors, and Zhe SUN, Sze Wan Patricia LAM, Russell Francis BANHAM and Simon MENG as independent non-executive Directors.