



MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

MGM China Holdings Limited
美高梅中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

February 1, 2021

Dear Shareholder,

Election of Language and Means of Receipt of Corporate Communication

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the articles of association of MGM China Holdings Limited (the "Company"), the Company will make available the following options for you to elect for receipt of future corporate communication of the Company (the "Corporate Communication"), which means any document(s) issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) where applicable, the environmental, social and governance report; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form, in the following manners:

- (1) to read all future Corporate Communication published on the Company's website at www.mgmchinaholdings.com (the "Website Version") in place of receiving printed copies, and receive an email notification or a printed notification letter of the publication of the Corporate Communication on the Company's website if no email address is provided; or
- (2) to receive the printed English version of all future Corporate Communication only; or
- (3) to receive the printed Chinese version of all future Corporate Communication only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communication.

In order to increase efficiency in communication with the shareholders of the Company and to contribute to environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to select the Website Version. To indicate your election, please mark **(X)** in the appropriate box on the enclosed reply form and sign and return it by post or by hand to the Company c/o the Company's share registrar in Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the reply form and need not affix a stamp on the envelope when returning your reply form. Otherwise, please affix an appropriate stamp.

If the Company does not receive the duly completed and signed reply form or receive a response indicating an objection from you on or before March 1, 2021 and until you inform the Company c/o the Hong Kong Share Registrar by reasonable notice in writing or by email to mgmchina.ecom@computershare.com.hk, you are deemed to have consented to read the Website Version in place of receiving printed copies. The Company will only send you an email notification of the publication of the Corporate Communication on the Company's website, or if no email address is provided in the reply form, a printed notification letter of the same will be sent to you by post at your address as appearing in the Company's register of members maintained by the Hong Kong Share Registrar.

You have the right at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar to change the choice of language(s) and/or means of receipt of the Corporate Communication. You may also send such a notice by email to mgmchina.ecom@computershare.com.hk. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communication by electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly, upon your request, send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communication will be available from the Company or the Hong Kong Share Registrar on request; and (b) the same will also be available on the Company's website at www.mgmchinaholdings.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
MGM China Holdings Limited
Antonio MENANO
Company Secretary