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MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282 and Debt Stock Codes: 6026, 6028, 40258)

(the “Company”)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$750,000,000 4.75% Senior Notes due 2027

(Note Stock Code: 40634)

(the “Notes”)

Joint Global Coordinators and Joint Bookrunners

BofA Securities

**Bank of China Macau
Branch**

ICBC (Macau)

Joint Bookrunners

**Bank of
Communications
Macau**

BNP PARIBAS

SMBC Nikko

UBS

Barclays

**Banco Nacional
Ultramarino, S.A.**

Deutsche Bank

J.P. Morgan

Scotiabank

**China Construction
Bank
Corporation Macau
Branch**

**China International
Capital
Corporation**

Union Gaming

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$750,000,000 4.75% Senior Notes due 2027 (the “**Notes**”) issued by the Company by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum relating thereto dated March 25, 2021. Such listing and permission to deal in the Notes are expected to become effective on April 1, 2021.

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, March 31, 2021

As at the date of this announcement, our Directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, Chen Yau WONG and John M. MCMANUS as executive directors, Kenneth Xiaofeng FENG, James Armin FREEMAN, Daniel J. TAYLOR and Ayesha Khanna MOLINO as non-executive directors and Zhe SUN, Sze Wan Patricia LAM, Russell Francis BANHAM and Simon MENG as independent non-executive directors