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美高梅中國控股有限公司
MGM China Holdings Limited

MGM CHINA HOLDINGS LIMITED

美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

INSIDE INFORMATION

**RESULTS OF OUR CONTROLLING SHAREHOLDER,
MGM RESORTS INTERNATIONAL
FORM 10-Q QUARTERLY REPORT FOR THE FIRST QUARTER ENDED
31 MARCH 2014**

This is an announcement made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited.

Our controlling shareholder, MGM Resorts International has, on or about 8 May 2014 (6 a.m., New York time), released its unaudited quarterly report for the first quarter ended 31 March 2014.

This is an announcement made by MGM China Holdings Limited (“we” or “MGM China”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (“HKSE”).

MGM China’s controlling shareholder, MGM Resorts International, is a company listed on the New York Stock Exchange in the United States. As at the date of this announcement, MGM Resorts International beneficially owns 51% of the issued share capital of MGM China.

MGM Resorts International files its unaudited quarterly report, including quarterly financial information and certain operating statistics under Form 10-Q, with the United States Securities and Exchange Commission (“SEC”), in accordance with the ongoing disclosure obligation applicable to companies listed on the New York Stock Exchange. Such filings include segment financial information about the operations of MGM China. These filings are available in the public domain.

MGM Resorts International has, on or about 8 May 2014 (6 a.m., New York time), released its unaudited results for the first quarter ended 31 March 2014 (the “Quarterly Report”). With a view to ensuring that all shareholders and potential investors of MGM China have equal and timely access to the information pertaining to MGM China, if you wish to review the Quarterly Report prepared by MGM Resorts International and as filed with the SEC, please visit <http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0000789570&owner=exclude&count=40&hidefilings=0> (Unless otherwise provided, all dollar amounts in the Quarterly Report are denominated in United States dollars).

The unaudited consolidated financial results of MGM Resorts International, including those contained in the Quarterly Report, have been prepared in accordance with the Generally Accepted Accounting Principles of the United States, which are different from International Financial Reporting Standards, which, as a company listed on the Main Board of the HKSE, we use to prepare and present the financial information of MGM China.

This announcement contains forward-looking statements. Such forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future and, accordingly, such results may differ from those expressed in any forward-looking statements made by us. The risks and uncertainties include, but are not limited to, competition in the casino/hotel and resorts industries, our dependence on existing management, levels of travel, leisure and casino spending, general economic conditions, and changes in gaming laws or regulations. Additional information concerning potential factors that could affect our financial results is included in our published prospectus, interim and annual reports. We are under no obligation to (and expressly disclaim any such obligation to) update the forward-looking statements as a result of new information, future events or otherwise.

Our shareholders and potential investors are advised not to place undue reliance on the Quarterly Report and are reminded that the financial information presented relating to MGM China therein has not been audited or reviewed by MGM China’s auditor. Our shareholders and potential investors are advised to exercise caution in dealing in securities in MGM China.

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Joint Company Secretary

Hong Kong, 8 May 2014

As at the date of this announcement, our directors are James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D’ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG, Sze Wan Patricia LAM and Peter Man Kong WONG as independent non-executive directors.