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美高梅中國控股有限公司
MGM China Holdings Limited

MGM CHINA HOLDINGS LIMITED

美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON MAY 12, 2014**

The Board is pleased to announce that all the proposed resolutions as set out in the notice of the AGM dated April 7, 2014 were duly passed by the Shareholders by way of poll at the AGM held on May 12, 2014.

Reference is made to the notice of the annual general meeting (the “AGM”) of MGM China Holdings Limited (the “Company”) dated April 7, 2014.

The board of directors (the “Board”) is pleased to announce that all the proposed resolutions as set out in the notice of the AGM dated April 7, 2014 (“AGM Notice”) were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll at the AGM held on May 12, 2014.

The poll results in respect of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of votes (Approximate % of total shares voted)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the Directors and Independent Auditor for the year ended December 31, 2013.	3,456,331,868 (99.987584%)	429,200 (0.012416%)
2.	To declare a final dividend of HK\$0.26 per share for the year ended December 31, 2013.	3,456,766,668 (100%)	0 (0%)
3.(A)	(i) To re-elect Ms. Pansy Catilina Chiu King Ho as an Executive Director of the Company.	3,384,984,780 (97.923438%)	71,781,888 (2.076562%)
	(ii) To re-elect Mr. Daniel J. D'Arrigo as a Non-Executive Director of the Company.	3,401,139,439 (98.390773%)	55,627,229 (1.609227%)
	(iii) To re-elect Mr. William M. Scott IV as a Non-Executive Director of the Company.	3,428,046,876 (99.169172%)	28,719,792 (0.830828%)
	(iv) To re-elect Ms. Sze Wan Patricia Lam as an Independent Non-executive Director of the Company.	3,144,161,347 (91.201959%)	303,309,921 (8.798041%)
3.(B)	To authorize the Board of Directors of the Company to fix the remuneration of the Directors.	3,443,833,076 (99.988653%)	390,800 (0.011347%)
4.	To re-appoint Messrs. Deloitte Touche Tohmatsu as the Independent Auditor of the Company and to authorize the Board of Directors to fix their remuneration.	3,448,048,268 (99.747787%)	8,718,400 (0.252213%)
5.	To grant a general mandate to the Directors to issue and allot additional shares of the Company not exceeding 20% of the issued share capital at the date of passing this resolution. [#]	3,042,372,477 (88.012199%)	414,389,791 (11.987801%)
6.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the issued share capital at the date of passing this resolution. [#]	3,455,254,476 (99.995150%)	167,600 (0.004850%)
7.	To add the aggregate nominal amount of the shares which are repurchased under the general mandate in Resolution (6) to the aggregate nominal amount of the shares which may be issued under the general mandate in Resolution (5). [#]	3,044,009,734 (88.059563%)	412,752,534 (11.940437%)
As a simple majority of not less than one-half of the votes were cast in favour of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.			

[#] Please refer to the AGM Notice for the full text of these resolutions.

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 3,800,030,801 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of any of the proposed resolutions as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). No Shareholder was required under the Listing Rules to abstain from voting for approving the resolutions proposed at the AGM. No parties had indicated in the circular to shareholders dated April 7, 2014 that they intended to vote against or to abstain from voting on any resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong Listed Share Registrar of the Company, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
MGM China Holdings Limited
Antonio Menano
Joint Company Secretary

Hong Kong, May 12, 2014

As at the date of this announcement, our directors are, James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D’ARRIGO and Kenneth A. ROSEVEAR, as non-executive directors and Zhe SUN, Tommei Mei Kuen TONG, Patricia Sze Wan LAM and Peter Man Kong WONG as independent non-executive directors.