



MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: MGM CHINA HOLDINGS LIMITED

Stock Code: 2282

Stock Short Name: MGM CHINA

This information sheet is published pursuant to Rule 19.60 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and is provided for the purpose of giving information to the public about MGM CHINA HOLDINGS LIMITED (the “**Company**”) as at the date hereof. The information does not purport to be a complete summary about the Company and/or its securities.

Unless otherwise indicated or the context suggests otherwise, capitalized terms have the same meanings as ascribed in the Company’s prospectus dated May 23, 2011 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet where there are changes to the information since the last publication.

Date of this information sheet: June 30, 2022

SUMMARY OF NOVEL WAIVERS

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “WAIVER” in the Prospectus.

Listing Rule	Subject Matter
Rule 8.08(1)(a)	Public float

Waiver in Relation to Public Float

Rule 8.08(1)(a) of the Listing Rules generally requires that at least 25% of an issuer’s total number of issued shares must at all times be held by the public.

As disclosed in the Prospectus, the Company has applied to the Stock Exchange to request the Stock Exchange to exercise its discretion under Rule 8.08(1)(d) of the Listing Rules, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements under Rule 8.08(1)(a) of the Listing Rules and that the minimum percentage of the Shares from time to time held by the public will be the highest of:

- (a) 20% of the total issued share capital of the Company; or
- (b) such percentage after the exercise of the Over-allotment Option (as defined in the Prospectus).

As disclosed in the announcement of the Company dated June 24, 2011, immediately before the full exercise of the Over-allotment Option, 20% of the issued share capital of the Company was held by the public. Such shareholding percentage was increased to approximately 21.6% immediately after the partial exercise of the Over-allotment Option. This satisfied a lower public float percentage than the minimum public float percentage prescribed under Rule 8.08(1)(a) of the Listing Rules accepted by the Stock Exchange upon exercising its discretion under Rule 8.08(1)(d) of the Listing Rules.

As at the date of this information sheet, our directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, Chen Yau WONG and John M. MCMANUS as executive Directors, Kenneth Xiaofeng FENG, Daniel J. TAYLOR, Ayesha Khanna MOLINO and Jonathan S. HALKYARD as non-executive Directors and Sze Wan Patricia LAM, Russell Francis BANHAM, Simon MENG and Chee Ming LIU as independent non-executive Directors.