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**美高梅中國控股有限公司**  
**MGM China Holdings Limited**

**MGM CHINA HOLDINGS LIMITED**

**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2282)

**RESULTS OF OUR CONTROLLING SHAREHOLDER,  
MGM RESORTS INTERNATIONAL  
FORM 10-K ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2014**

This is an announcement made pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Our controlling shareholder, MGM Resorts International has, on or about 2 March 2015 (3:00 p.m., New York time), released its annual report for the year ended 31 December 2014.

This is an announcement made by MGM China Holdings Limited (“we” or “MGM China”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“HKSE”).

MGM China’s controlling shareholder, MGM Resorts International, is a company listed on the New York Stock Exchange in the United States. As at the date of this announcement, MGM Resorts International beneficially owns 51% of the issued share capital of MGM China.

MGM Resorts International files its annual report, including annual financial information and certain operating statistics under Form 10-K, with the United States Securities and Exchange Commission (“SEC”), in accordance with the ongoing disclosure obligation applicable to companies listed on the New York Stock Exchange. Such filings include segment financial information about the operations of MGM China. These filings are available in the public domain.

MGM Resorts International has, on or about 2 March 2015 (3:00 p.m., New York time), released its audited results for the year ended 31 December 2014 (the “Annual Report”). With a view to ensuring that all shareholders and potential investors of MGM China have equal and timely access to the information pertaining to MGM China, if you wish to review the Annual Report prepared by MGM Resorts International as filed with the SEC, please visit <http://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0000789570&owner=exclude&count=40&hidefilings=0> (Unless otherwise provided, all dollar amounts in the Annual Report are denominated in United States dollars).

The consolidated financial results of MGM Resorts International, including those contained in the Annual Report, have been prepared in accordance with the Generally Accepted Accounting Principles of the United States which are different from International Financial Reporting Standards, which, as a company listed on the Main Board of the HKSE, we use to prepare and present the financial information of MGM China. As such, the financial information of MGM China in the Annual Report is not directly comparable to the relevant audited consolidated financial results announced by MGM China on 17 February 2015.

This announcement contains forward-looking statements. Such forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future and, accordingly, such results may differ from those expressed in any forward-looking statements made by us. The risks and uncertainties include, but are not limited to, competition in the casino/hotel and resorts industries, our dependence on existing management, levels of travel, leisure and casino spending, general economic conditions, and changes in gaming laws or regulations. Additional information concerning potential factors that could affect our financial results is included in our published prospectus, interim and annual reports. We are under no obligation to (and expressly disclaim any such obligation to) update the forward-looking statements as a result of new information, future events or otherwise.

**Our shareholders and potential investors are advised not to place undue reliance on the Annual Report and to exercise caution in dealing in securities in MGM China.**

By Order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
*Company Secretary*

Hong Kong, 3 March 2015

*As at the date of this announcement, our directors are James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D'ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Sze Wan Patricia LAM, Peter Man Kong WONG and Russell Francis BANHAM as independent non-executive directors.*