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MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON MAY 25, 2023
CHANGE OF EXECUTIVE DIRECTOR
CHANGE OF PROCESS AGENT**

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the proposed resolutions as set out in AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on May 25, 2023.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board also announces that the Shareholders approved at the AGM the appointment of Ms. Jeny Lau as an executive Director.

RESIGNATION OF EXECUTIVE DIRECTOR

The Board announces that Mr. Chen Yau Wong (“**Mr. Wong**”), resigned as an executive Director of the Company with effect from the conclusion of the AGM.

Reference is made to the notice of the annual general meeting (the “**AGM**”) of MGM China Holdings Limited (the “**Company**”) dated April 25, 2023.

The board of directors (the “**Board**”) is pleased to announce that all the proposed resolutions as set out in the notice of the AGM dated April 25, 2023 (the “**AGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll at the AGM held on May 25, 2023.

The Board of the Company is also pleased to announce that the appointment of Ms. Jeny Lau (“**Ms. Lau**”) was approved by the Shareholders at the AGM of the Company held on May 25, 2023. The Board announces that Mr. Wong has tendered his resignation as an executive Director of the Company, with effect from May 25, 2023 due to his retirement plans.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The poll results in respect of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of votes (Approximate % of total shares voted)	
		FOR	AGAINST
1.	To receive and consider the audited financial statements and the reports of the directors of the Company (the “ Directors ”) and Independent Auditor for the year ended December 31, 2022.	3,290,681,274 (99.991082%)	293,498 (0.008918%)
2.(A)	(i) To re-elect Mr. William Joseph Hornbuckle as an executive Director.	3,276,854,121 (99.570928%)	14,120,651 (0.429072%)
	(ii) To re-elect Ms. Pansy Catilina Chiu King Ho as an executive Director.	3,208,561,692 (97.495785%)	82,413,080 (2.504215%)
	(iii) To re-elect Mr. Daniel J. Taylor as a non-executive Director.	3,212,241,600 (97.607603%)	78,733,172 (2.392397%)
	(iv) To re-elect Mr. Chee Ming Liu as an independent non-executive Director.	3,290,725,278 (99.992419%)	249,494 (0.007581%)
2.(B)	To elect Ms. Jeny Lau as an executive Director.	3,280,766,621 (99.689814%)	10,208,151 (0.310186%)
2.(C)	To authorize the Board to fix the remuneration of the Directors.	3,285,549,052 (99.835133%)	5,425,720 (0.164867%)
3.	To re-appoint Messrs. Deloitte Touche Tohmatsu as the Independent Auditor of the Company and to authorize the Board of Directors to fix their remuneration.	3,284,211,399 (99.794487%)	6,763,373 (0.205513%)
4.	To grant a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares at the date of passing this resolution.#	3,075,600,753 (93.455616%)	215,374,019 (6.544384%)
5.	To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares at the date of passing this resolution.#	3,290,918,032 (99.998276%)	56,740 (0.001724%)

Ordinary Resolutions		Number of votes (Approximate % of total shares voted)	
		FOR	AGAINST
6.	To add the total number of the shares which are repurchased under the general mandate in Resolution (5) to the total number of the shares which may be issued under the general mandate in Resolution (4). [#]	3,078,875,657 (93.555128%)	212,099,115 (6.444872%)
As a simple majority of not less than one-half of the votes were cast in favour of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.			
Special Resolution		Number of votes (Approximate % of total shares voted)	
		FOR	AGAINST
7.	To approve the proposed amendments to the Amended and Restated Memorandum and Articles of Association of the Company as set out in Resolution (7) in the notice of annual general meeting. [#]	3,278,165,883 (99.610787%)	12,808,887 (0.389213%)
As majority of not less than three-fourths of the votes were cast in favour of the above resolution, the above resolution was duly passed as special resolution of the Company.			

[#] Please refer to the AGM Notice for the full text of these resolutions.

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 3,800,012,301 shares, which was the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of any of the proposed resolutions as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). No Shareholder was required under the Listing Rules to abstain from voting for approving the resolutions proposed at the AGM. No parties had indicated in the circular to Shareholders dated April 25, 2023 that they intended to vote against or to abstain from voting on any resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong Listed Share Registrar of the Company, acted as the scrutineer for the vote-taking at the AGM. All Directors of the Company attended the AGM in person.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board further announces the appointment of Ms. Lau as an executive Director of the Company with effect from May 25, 2023. The particulars of Ms. Lau are set out below.

Ms. Jeny Lau, aged 64, has been the Chief Operating Officer and Director of Grand Paradise Group (HK) Limited, a private family office entity, since 2015 overseeing all operations of this group. She has also been a member of the Compliance Committee of MGM China Holdings Limited since 2021. Prior to joining Grand Paradise Group, Ms. Lau was the Chief Operating Officer and Director of Phoenix Property Investors, a regional private equity real estate fund house since 2009. She was in charge of all the finance and accounting, back-of-house operations, fund administration and project financing. Before her role at Phoenix Property Investors, Ms. Lau was the Chief Financial Officer and Executive Director on the Board of Shui On Construction and Materials Limited (Stock Code: 983), a construction and property development company, listed on The Stock Exchange of Hong Kong, with businesses in Hong Kong and China. Before that, Ms. Lau was the Director of Corporate Finance at Shun Tak Holdings Limited, a conglomerate in property, hospitality and transportation, and listed on The Stock Exchange of Hong Kong. There she led and executed all corporate finance transactions including debt and equity fundraising activities. Before joining the Shun Tak Group, Ms. Lau was the Managing Director of Platinum Securities Company Limited and a Director of Platinum Holdings Company Limited, a regional investment bank. At Platinum Group, Ms. Lau supervised activities of the regional offices, led the execution of all capital market and advisory transactions. Prior to joining the Platinum Group, she was with Jardine Fleming Securities Limited (now merged into J.P. Morgan) where she executed regional debt and equity deals, M&A and advisory transactions. Prior to that Ms. Lau was with leading international accounting firms in both the United States and Hong Kong as well as major commercial banks in the United States.

Ms. Lau was also an independent non-executive director at Tan Chong International Limited, a Hong Kong listed auto trading arm of Tan Chong Motors Holdings Berhad, a Malaysia- listed auto conglomerate, from 2003 till 2009. She was also appointed as committee member on the Audit Committee and Remuneration Committee of the board committees during that time.

Ms. Lau holds a Bachelor of Science in Accounting degree and a Master of Science in Systems and Accountancy from University of Illinois at Chicago. She is a Certified Public Accountant (CPA), and holds professional memberships at American Institute of Certified Public Accountants, Hong Kong Institute of Certified Public Accountants and Hong Kong Securities Institute.

There is no service contract entered into between the Company and Ms. Lau. Ms. Lau will hold office commencing from May 25, 2023 for a term not exceeding three years following her appointment at the AGM. Similar to the other executive Directors of the Company, Ms. Lau will not receive remuneration as an executive director of the Company. She will be subject to retirement by rotation and re-election in accordance with the provisions of the articles of association of the Company.

As at the date hereof, Ms. Lau had no interests in the shares of the Company within the meaning of Part XV of the SFO.

Save as disclosed herein, (i) Ms. Lau is independent from and not related to any other Directors, senior management, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company; (ii) Ms. Lau has not held any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three

years; and (iii) there is no information relating to Ms. Lau which is required to be disclosed pursuant to any of the requirements of Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and there is no other matter that needs to be brought to the attention of the Shareholders in relation to Ms. Lau's appointment.

The Board would like to extend a warm welcome to Ms. Lau in joining the Board.

RESIGNATION OF EXECUTIVE DIRECTOR

The Board announces that Mr. Wong has resigned as an executive director of the Company with effect from the conclusion of the AGM due to his retirement plans. There are no plans for Mr. Wong to remain as a consultant of the Company. Mr. Wong has also confirmed that he has no disagreement with the Board and there is no other matter relating to his retirement that needs to be brought to the attention of the Stock Exchange and the Shareholders.

The Board would like to take this opportunity to express its gratitude to Mr. Wong for his valuable contribution to the Company during his tenure of office.

CHANGE OF PROCESS AGENT

The Board also announces that due to the retirement of Mr. Wong, he shall cease to act as an authorized representative for the acceptance of service of process and notices on behalf of the Company in Hong Kong (the "**Process Agent**") as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from the date of this announcement, and Ms. Lau will be appointed as the Process Agent with effect from the date of this announcement.

By order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, May 25, 2023

As at the date of this announcement, our directors are Pansy Catilina Chiu King HO, William Joseph HORNBUCKLE, John M. MCMANUS and Jeny LAU as executive directors; Kenneth Xiaofeng FENG, Daniel J. TAYLOR, Ayesha Khanna MOLINO and Jonathan S. HALKYARD as non-executive directors; and Sze Wan Patricia LAM, Russell Francis BANHAM, Simon MENG and Chee Ming LIU as independent non-executive directors.