



MGM CHINA HOLDINGS LIMITED  
美高梅中國控股有限公司

**MGM China Holdings Limited**  
**美高梅中國控股有限公司**

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號：2282 and 及  
Debt Stock Codes 債務股份代號：6026, 6028, 40258, 40634)

February 8, 2024

Dear non-registered shareholder(s),

**Mandatory Electronic dissemination of Corporate Communications**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under expanded paperless regime, Mandatory Electronic Dissemination of Corporate Communications that came into effect on 31 December 2023, MGM China Holdings Limited (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communication**”), which means any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at <https://en.mgmchinaholdings.com> and the website of Hong Kong Exchanges and Clearing Limited (the “**HKEX**”) at [www.hkexnews.hk](http://www.hkexnews.hk), in place of printed copies.

**As a non-registered shareholder, if you wish to receive Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.**

**If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you may (i) be unable to receive any notifications regarding the publication of Corporate Communications; and (ii) need to proactively check the Company’s website and the HKEX’s website to keep up with the publication of Corporate Communications.**

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or send an email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board  
**MGM China Holdings Limited**  
**Antonio MENANO**  
Company Secretary

各位非登記股東：

**以電子方式發布公司通訊之強制規定**

根據有關擴大無紙化制度下香港聯合交易所有限公司證券上市規則（「**上市規則**」）第 2.07 條規定，自 2023 年 12 月 31 日起，公司通訊必須以電子方式發布。美高梅中國控股有限公司（「**本公司**」）謹此通知閣下，本公司已採用以電子方式發布公司通訊（「**公司通訊**」）之安排，該公司通訊是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發布或將要發布的任何文件，包括但不限於(a) 董事會報告、其年度帳目以及審計報告副本以及（如適用）財務摘要報告；(b) 中期報告及其中期報告摘要（如適用）；(c) 會議通知；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

請注意，所有日後之公司通訊的英文和中文電子版將在本公司網站 <https://cn.mgmchinaholdings.com> 和香港交易及結算所有限公司（「**香港交易所**」）網站 [www.hkexnews.hk](http://www.hkexnews.hk) 上提供，以代替印刷本。

作為非登記股東，如閣下有意根據《上市規則》收取公司通訊，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「**中介公司**」），並向閣下的中介公司提供閣下的有效電子郵件地址。

倘若本公司沒有從中介公司收到閣下的有效電子郵件地址，直至中介公司收到閣下有效的電子郵件地址之前，閣下或將(i)無法收到任何有關發布公司通訊的通知及(ii)需要主動查看本公司網站和香港交易所網站以留意公司通訊的發佈。

倘若閣下欲收取本公司通訊印刷本，請填妥本函背頁之回條並交回本公司香港股份過戶登記處（「**股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓或發送電子郵件至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk)，並註明閣下的姓名、地址以及收取公司通訊印刷本的要求。

如閣下對本函件有任何疑問，請於星期一至五（香港公眾假期除外）辦公時間上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處(852) 2862 8688 查詢。

承董事會命  
美高梅中國控股有限公司  
公司秘書  
**Antonio MENANO**

二零二四年二月八日

## REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (The "Share 致電 香港中央證券登記有限公司 (「股份過戶處」)  
17M Floor, Hopewell Centre 香港灣仔皇后大道東 183 號  
183 Queen Road East, Wan Chai, Hong Kong 合和中心 17M 樓

## REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications\* pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如閣下有意根據《上市規則》收取公司通訊\*，閣下應聯絡代閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向閣下的中介公司提供閣下的有效電子郵件地址。

## Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷本

(Please mark "9" in one of the below box if applicable) (如適用，請在以下其中一個方格內劃上「9」號)

Name of the Company: MGM China Holdings Limited

上市公司 (「本公司」) 名稱:

美高梅中國控股有限公司

I/we would like to receive future Corporate Communications\* of the Company in printed form.

本人/我們日後欲收取公司通訊\*的印刷本。

English Version 英文版本

Chinese Version 中文版本

English and Chinese Version 英文及中文版本

Name(s) of Non-registered holder(s):

非登記股東姓名:

Signature(s):

簽名:

(Please use ENGLISH BLOCK LETTERS 請以英文正楷填寫)

Contact number:

聯絡電話號碼:

Date:

日期:

## Notes:

附註:

- This letter is addressed to UHJLVWUHG KRGDJK ROGH BQPHDQV VXFK SHUVRQ RU FRPSDQ\ ZKR VH VKDUHV DUH KHOG LQ 7KH and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such company wishes to receive Corporate Communications\* 此函件乃向本公司之非登記股東 (「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*) 發出。
  - Please complete all your details clearly. 請閣下清楚填妥所有資料。
  - Any form with no box marked 9, with no signature or otherwise correctly completed will be void. 如在本表格未有在方格內劃上「9」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
  - For the avoidance of doubt the Company does not accept any other instructions given on this Reply Form 為免存疑，在本回條上的任何額外指示，本公司將不予處理。
- \* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT  
收集個人資料聲明

- 3HUVQRQD 'DWD' LQ WKL VVDWHPHQW KDV WKH VDPHW LPYDFQLQJ QLVQDSHFUVRQDOSG BWD' LRQ WKH 3DJW RQ DGRQDWBQJ 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料 (私隱) 條例》(「《私隱條例》」) 中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with WKH & RPSDQ\ V HOHFUVRQDOSG BWD' LRQ WKH 3DJW RQ DGRQDWBQJ of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊\*的事宜上。閣下自願向本公司提供個人資料。若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong 3ULYDF\ 2IILFHU RI WKH 6KDUH 5HJLVWUDU DW 0) O R R U H o m e B K G n t z H O O & H Q W U H email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk). 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處 (地址為香港灣仔皇后大道東 183 號合和中心 17M 樓) 向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

## Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼: 37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。