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**美高梅中國控股有限公司**  
**MGM China Holdings Limited**

**MGM CHINA HOLDINGS LIMITED**

**美高梅中國控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 2282)

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of MGM China Holdings Limited (the “**Company**”) dated August 4, 2016 titled “ANNOUNCEMENT OF INTERIM RESULTS FOR THE SIX MONTHS ENDED JUNE 30, 2016” (the “**Original Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as used in the Original Announcement.

The Company hereby clarifies that the section “INTERIM DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS” on page 39 of the Original Announcement should read as follows:

#### **INTERIM DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS**

On August 4, 2016, the Directors recommended and declared payment of Interim Dividend of HK\$0.119 per Share, amounting to approximately HK\$452.2 million in aggregate, representing approximately 35% of the Group’s profit attributable to owners of the Company for the six months ended June 30, 2016.

The register of members of the Company will be closed from August 18, 2016 (Thursday) to August 22, 2016 (Monday), both days inclusive, during which period no transfer of Shares of the Company will be effected, for the purpose of ascertaining the members who are entitled to the Interim Dividend. In order to qualify for the Interim Dividend, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on August 17, 2016.

Save as disclosed above, the contents of the Original Announcement remain unchanged.

By order of the Board  
**MGM China Holdings Limited**  
**Antonio Menano**  
*Company Secretary*

Hong Kong, August 5, 2016

*As at the date of this announcement, our directors are James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D'ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Sze Wan Patricia LAM, Peter Man Kong, WONG and Russell Francis BANHAM as independent non-executive directors.*