



MGM CHINA HOLDINGS LIMITED  
美高梅中國控股有限公司

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(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2282)

NOTIFICATION LETTER 通知信函

April 17, 2019

Dear Shareholder,

**MGM China Holdings Limited (the “Company”)  
Notice of Publication of Notice of Annual General Meeting, Circular and Proxy Form (“Current Corporate Communication”)**

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com) and the HKEXnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk). If you have chosen to receive the Corporate Communication\* in printed form(s), the arranged printed form(s) of the Current Corporate Communication is enclosed.

If you would like to receive a printed version of the Current Corporate Communication in English language version only, or in Chinese language version only or in both English and Chinese language versions, or if you would like to change your choice of language(s) and/or means of receipt of the Company’s future Corporate Communication, please complete the Change Request Form on the reverse side and sign and return it by post or by hand to the Company c/o the Company’s share registrar in Hong Kong (the “Hong Kong Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not to affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk). The Change Request Form may also be downloaded from the Company’s website at [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com) or the HKEXnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have chosen (or are deemed to have consented) to read the website version of the Corporate Communication but for any reason have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar or by email to [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk) to change your choice of language(s) and/or means of receipt of future Corporate Communication, notwithstanding any contrary instructions previously conveyed by you to the Company.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By order of the board  
MGM China Holdings Limited  
Antonio MENANO  
Company Secretary

\* Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

**美高梅中國控股有限公司（「本公司」）  
股東週年大會通告、通函及代表委任表格（「本次公司通訊」）之發佈通知**

本公司的本次公司通訊之中、英文版本已上載於本公司網站 [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com) 及香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk)，歡迎查閱。如閣下已選擇收取公司通訊\*之印刷本，本次公司通訊已按閣下所選定的公司通訊語言版本隨本函附上。

如閣下欲僅收取本次公司通訊之英文印刷本、或僅收取中文印刷本，或同時收取英文及中文印刷本，或欲選擇有別於閣下所選擇的公司通訊語言版本及/或收取方式，以更改收取本公司日後公司通訊之語言版本及/或收取方式之選擇，請閣下填妥在本函背面的變更申請表，並在變更申請表上簽名，然後把變更申請表寄回或親手交回本公司之香港上市股份過戶登記處香港中央證券登記有限公司（「香港證券登記處」），地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用變更申請表內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。閣下亦可把已填妥之變更申請表的掃描副本電郵至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk)。變更申請表可於本公司網站 [www.mgmchinaholdings.com](http://www.mgmchinaholdings.com) 或香港交易所披露易網站 [www.hkexnews.hk](http://www.hkexnews.hk) 內下載。

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閣下可以隨時透過香港證券登記處以書面或透過電郵至 [mgmchina.ecom@computershare.com.hk](mailto:mgmchina.ecom@computershare.com.hk) 通知本公司，更改日後收取本公司通訊之語言版本及/或收取方式的選擇，儘管閣下早前曾向本公司作出任何其他指示。

閣下如有任何與本函內容有關的疑問，請致電香港證券登記處電話熱線(852) 2862 8688，辦公時間為星期一至星期五（公眾假期除外）上午9時正至下午6時正。

承董事會命  
美高梅中國控股有限公司  
公司秘書  
Antonio MENANO

二零一九年四月十七日

\* 公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)董事會報告、其年度帳目連同核數師報告及財務摘要報告(如適用)；(b)中期報告及其中期摘要報告(如適用)；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格

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