

MGM China Holdings Limited

美高梅中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2282)

NOTIFICATION LETTER 通知信函

September 12, 2019

Dear Shareholder,

MGM China Holdings Limited (the "Company")

Notice of Publication of Notice of Interim Report 2019 ("Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communication are available on the Company's website at www.nkexnews.hk. If you have chosen to receive the Corporate Communication* in printed form(s), the arranged printed form(s) of the Current Corporate Communication is enclosed.

If you would like to receive a printed version of the Current Corporate Communication in English language version only, or in Chinese language version only or in both English and Chinese language versions, or if you would like to change your choice of language(s) and/or means of receipt of the Company's future Corporate Communication, please complete the Change Request Form on the reverse side and sign and return it by post or by hand to the Company c/o the Company's Road East, Wanchai, Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not to affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to mgmchina.ecom@computershare.com.hb. The Change Request Form may also be downloaded from the Company's website at www.mgmchinaholdings.com or the HKEXnews's website at www.hkexnews.hk.

If you have chosen (or are deemed to have consented) to read the website version of the Corporate Communication but for any reason have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar or by email to mgmchina.ecom@computershare.com.hk to change your choice of language(s) and/or means of receipt of future Corporate Communication, notwithstanding any contrary instructions previously conveyed by you to the Company.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By order of the board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

#Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東:

美<u>高梅中國控股有限公司(「本公司」)</u> 二零一九年中期報告(「本次公司通訊」)之發佈通知

本公司的本次公司通訊之中、英文版本已上載於本公司網站 www.mgmchinaholdings.com 及香港交易所披露易網站www.hkexnews.hk, 歡迎查閱。如 閣下已選擇收取公司通訊 # 之印刷本,本次公司通訊已按 閣下所選定的公司通訊語言版本隨本函附上。

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如 閣下已選擇(或被視為已同意)以電子形式收取公司通訊,惟因任何理由以致收取或接收本次公司通訊上出現困難,只要 閣下提出要求,本公司將儘快寄上所要求的本次公司通訊的印刷本,費用全免。

閣下可以隨時透過香港證券登記處以書面或透過電郵至 mgmchina.ecom@computershare.com.hk 通知本公司,更改日後收取本公司通訊之語言版本及/或收取方式的選擇,儘管 閣下早前曾向本公司作出任何其他指示。

閣下如有任何與本函內容有關的疑問,請致電香港證券登記處電話熱線(852) 2862 8688,辦公時間為星期一至星期五(公眾假期除外)上午9時正至下午6時正。

承董事會命 **美高梅中國控股有限公司** 公司秘書 Antonio MENANO

二零一九年九月十二日

公司通訊指本公司刊發或將予刊發以供其任何證券持有人參照或採取行動的任何文件,包括但不限於:(a)董事會報告、其年度帳目連同核 數節報告及財務摘要報告(如適用);(b)中期報告及其中期摘要報告(如適用);(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格

-MCHH-12092019-1(0)

股東之姓名及地址:

Change Request Form 變更申請表

To: MGM China Holdings Limited (the "Company") (Stock Code: 2282)

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

致: 美高梅中國控股有限公司(「本公司」)

(股份代號: 2282)

經香港中央證券登記有限公司

香港灣仔皇后大道東 183 號合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communication in Chinese / English or have chosen (or am/are deemed to have consented) to read the Current Corporate Communication posted on the Company's website:

本人/我們已收取本次公司通訊之英文/中文印刷本或已選擇(或被視為已同意)查閱 貴公司網站所登載之本次公司通訊:

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The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If address is provided, only a notification letter of the publication of the Corporate Communication on the Company's website will be sent. <u>Please provide the email address in Engl. Letters</u> and the email address is used for notification of release of Corporate Communication only) (本公司日後會在公司總訊於本公司總配發佈時發出遊型至以上提供之電郵地址(刻有)。如未有提供電郵地址,則會發出公司適訊已在網上刊發的通知信函予 閣下。」 楷填寫電郵地址,以上電郵地址僅供用作題知公司適訊已發佈。)														lish	Capi	ital																									
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公司國訊持本公司曼北政院并受出以供其任何證券持有人会興或採取行動的任何文件,包括但不限於:(a)董事會報告、其年度帳目連同核數師報告及財務嫡要報告(知適用);(b)中期報告及其中期續要報告(知適用);(c)會議通告;(d)上市文件;(e)通函:及(f)代表委任表格。

..... 郵寄標籤 MAILING LABEL

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閣下寄回此變更申請表時,請將郵寄標籤剪貼於信封上。 如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

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