

# Debt Maturities



(\$ in millions)

	2023	2024	2025	2026	2027	2028 and Beyond	Total
PPL Capital Funding	\$0	\$0	\$0	\$650	\$0	\$1,396	\$2,046
PPL Electric Utilities	\$340	\$900 <sup>(4)</sup>	\$0	\$0	\$108	\$3,191	\$4,539
Louisville Gas & Electric <sup>(1)</sup>	\$0	\$300 <sup>(4)</sup>	\$300	\$90	\$195	\$1,439	\$2,324
Kentucky Utilities <sup>(1)</sup>	\$13	\$300 <sup>(4)</sup>	\$250	\$164	\$0	\$2,215	\$2,942
Rhode Island Energy <sup>(2)</sup>	\$1	\$1	\$1	\$0	\$0	\$1,500	\$1,502
<b>Total Debt Maturities<sup>(3)</sup></b>	<b>\$354</b>	<b>\$1,501</b>	<b>\$551</b>	<b>\$904</b>	<b>\$303</b>	<b>\$9,740</b>	<b>\$13,353</b>

Note: As of December 31, 2022.

- (1) Amounts reflect the timing of any put option on municipal bonds that may be put by the holders before the bonds' final maturities.
- (2) Amounts reflect sinking fund payments that are due annually until the bond's final maturity.
- (3) Does not reflect unamortized debt issuance costs and unamortized premiums (discounts) totaling (\$111 million).
- (4) Includes Term Loan Borrowings with 2024 expirations that are classified as long-term debt on the balance sheet. These borrowings are also reflected in the Liquidity Profile.

LONG-TERM DEBT MATURITY SCHEDULE

PPL CORPORATION

12/31/2022

CUSIP / ISIN	Stated Maturity Date	Put Date	Coupon	Amount Outstanding (000's USD)											2033 & Beyond
					2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	
<b>PPL CAPITAL FUNDING, INC.</b>															
<b>Senior Unsecured Notes</b>															
69352PAL7	05/15/2026		3.100	650,000	-	-	-	650,000	-	-	-	-	-	-	-
69352PAQ6	04/15/2030		4.125	431,119	-	-	-	-	-	-	-	431,119	-	-	-
69352PAH6	06/01/2043		4.700	70,811	-	-	-	-	-	-	-	-	-	-	70,811
69352PAJ2	03/15/2044		5.000	177,124	-	-	-	-	-	-	-	-	-	-	177,124
69352PAM5	09/15/2047		4.000	236,845	-	-	-	-	-	-	-	-	-	-	236,845
<b>Junior Subordinated Notes</b>															
69352PAC7	03/30/2067		Floating	480,000	-	-	-	-	-	-	-	-	-	-	480,000
				<b>2,045,899</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>650,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>431,119</b>	<b>-</b>	<b>-</b>	<b>964,780</b>
<b>PPL ELECTRIC UTILITIES CORPORATION</b>															
<b>Term Loans</b>															
	03/16/2024		Floating	250,000	-	250,000	-	-	-	-	-	-	-	-	-
<b>Senior Secured/First Mortgage Bonds</b>															
69351UAH6	08/15/2037		6.450	250,000	-	-	-	-	-	-	-	-	-	-	250,000
69351UAM5	05/15/2039		6.250	300,000	-	-	-	-	-	-	-	-	-	-	300,000
69351UAN3	07/15/2041		5.200	250,000	-	-	-	-	-	-	-	-	-	-	250,000
69351UAR4	07/15/2043		4.750	350,000	-	-	-	-	-	-	-	-	-	-	350,000
69351UAS2	06/15/2044		4.125	300,000	-	-	-	-	-	-	-	-	-	-	300,000
69351UAV5	06/15/2048		4.150	400,000	-	-	-	-	-	-	-	-	-	-	400,000
69351UAT0	10/01/2045		4.150	350,000	-	-	-	-	-	-	-	-	-	-	350,000
69351UAU7	06/01/2047		3.950	475,000	-	-	-	-	-	-	-	-	-	-	475,000
69351UAW3	10/01/2049		3.000	400,000	-	-	-	-	-	-	-	-	-	-	400,000
69351UAX1	09/28/2023		Floating	250,000	250,000	-	-	-	-	-	-	-	-	-	-
69351UAY9	06/24/2024		Floating	650,000	-	650,000	-	-	-	-	-	-	-	-	-
<b>Municipal Bonds (Secured by First Mortgage Bonds)<sup>(1)</sup></b>															
524808BZ4	02/15/2027		2.625	108,250	-	-	-	-	108,250	-	-	-	-	-	-
524808BY7	09/01/2029		3.000	115,500	-	-	-	-	-	115,500	-	-	-	-	-
70869MAD6	10/01/2023		0.400	90,000	90,000	-	-	-	-	-	-	-	-	-	-
				<b>4,538,750</b>	<b>340,000</b>	<b>900,000</b>	<b>-</b>	<b>-</b>	<b>108,250</b>	<b>-</b>	<b>115,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,075,000</b>
<b>KENTUCKY UTILITIES COMPANY</b>															
<b>Term Loans</b>															
	07/29/2024		Floating	300,000	-	300,000	-	-	-	-	-	-	-	-	-
<b>First Mortgage Bonds</b>															
491674BK2	10/01/2025		3.300	250,000	-	-	250,000	-	-	-	-	-	-	-	-
491674BM8	06/01/2050		3.300	500,000	-	-	-	-	-	-	-	-	-	-	500,000
491674BG1/BF3	11/01/2040		5.125	750,000	-	-	-	-	-	-	-	-	-	-	750,000
491674BJ5	11/15/2043		4.650	250,000	-	-	-	-	-	-	-	-	-	-	250,000
491674BL0	10/01/2045		4.375	550,000	-	-	-	-	-	-	-	-	-	-	550,000
<b>Municipal Bonds (Secured by First Mortgage Bonds)<sup>(1)</sup></b>															
144838AE9	09/01/2042	09/01/2026	Floating	96,000	-	-	-	96,000	-	-	-	-	-	-	-
587829AD4	05/01/2023		1.300	12,900	12,900	-	-	-	-	-	-	-	-	-	-
14483RAQ0	02/01/2026		3.375	17,875	-	-	-	17,875	-	-	-	-	-	-	-
14483RAV9	02/01/2032		2.000	77,947	-	-	-	-	-	-	-	-	-	77,947	-
144838AA7	02/01/2032		Floating	20,930	-	-	-	-	-	-	-	-	-	20,930	-
144838AB5	02/01/2032		Floating	2,400	-	-	-	-	-	-	-	-	-	2,400	-
587824AA1	02/01/2032		Floating	7,400	-	-	-	-	-	-	-	-	-	7,400	-
62479PAA4	02/01/2032		Floating	2,400	-	-	-	-	-	-	-	-	-	2,400	-
14483RAU1	10/01/2034		2.125	54,000	-	-	-	-	-	-	-	-	-	-	54,000
14483RAR8	10/01/2034	09/01/2026	Floating	50,000	-	-	-	50,000	-	-	-	-	-	-	-
				<b>2,941,852</b>	<b>12,900</b>	<b>300,000</b>	<b>250,000</b>	<b>163,875</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>111,077</b>	<b>2,104,000</b>

## LONG-TERM DEBT MATURITY SCHEDULE

## PPL CORPORATION

12/31/2022

CUSIP / ISIN	Stated Maturity Date	Put Date	Coupon	Amount Outstanding (000's USD)	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033 & Beyond
<b>LOUISVILLE GAS AND ELECTRIC COMPANY</b>															
<b>Term Loans</b>															
	07/29/2024		Floating	300,000	-	300,000	-	-	-	-	-	-	-	-	-
<b>First Mortgage Bonds</b>															
546676AW7	10/01/2025		3.300	300,000	-	-	300,000	-	-	-	-	-	-	-	-
546676AU1	11/15/2040		5.125	285,000	-	-	-	-	-	-	-	-	-	-	285,000
546676AV9	11/15/2043		4.650	250,000	-	-	-	-	-	-	-	-	-	-	250,000
546676AX5	10/01/2045		4.375	250,000	-	-	-	-	-	-	-	-	-	-	250,000
546676AY3	04/01/2049		4.250	400,000	-	-	-	-	-	-	-	-	-	-	400,000
<b>Municipal Bonds (Secured by First Mortgage Bonds)<sup>(1)</sup></b>															
896224BC5	09/01/2026		0.625	27,500	-	-	-	27,500	-	-	-	-	-	-	-
896224BB7	11/01/2027		1.350	35,000	-	-	-	-	35,000	-	-	-	-	-	-
546749AU6	11/01/2027		1.350	35,000	-	-	-	-	35,000	-	-	-	-	-	-
546749AT9	10/01/2033		2.000	128,000	-	-	-	-	-	-	-	-	-	-	128,000
546751AN8	06/01/2033		Floating	31,000	-	-	-	-	-	-	-	-	-	-	31,000
546751AM0	06/01/2033		Floating	35,200	-	-	-	-	-	-	-	-	-	-	35,200
546749AS1	09/01/2026		0.900	22,500	-	-	-	22,500	-	-	-	-	-	-	-
896224BA9	09/01/2044	09/01/2027	Floating	125,000	-	-	-	-	125,000	-	-	-	-	-	-
896221AD0	06/01/2033		3.750	60,000	-	-	-	-	-	-	-	-	-	-	60,000
546749AR3	02/01/2035	07/01/2026	Floating	40,000	-	-	-	40,000	-	-	-	-	-	-	-
				<b>2,324,200</b>	<b>-</b>	<b>300,000</b>	<b>300,000</b>	<b>90,000</b>	<b>195,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,439,200</b>
<b>RHODE ISLAND ENERGY</b>															
<b>First Mortgage Bonds<sup>(2)</sup></b>															
743753D@1	12/15/2025		7.500	2,250	750	750	750	-	-	-	-	-	-	-	-
<b>Senior Unsecured Notes</b>															
631005BJ3	04/09/2030		3.395	600,000	-	-	-	-	-	-	-	600,000	-	-	-
631005BH7	08/01/2028		3.919	350,000	-	-	-	-	-	350,000	-	-	-	-	-
631005BF1	12/10/2042		4.170	250,000	-	-	-	-	-	-	-	-	-	-	250,000
631005BC8	03/15/2040		5.638	300,000	-	-	-	-	-	-	-	-	-	-	300,000
				<b>1,502,250</b>	<b>750</b>	<b>750</b>	<b>750</b>	<b>-</b>	<b>-</b>	<b>350,000</b>	<b>-</b>	<b>600,000</b>	<b>-</b>	<b>-</b>	<b>550,000</b>
<b>Total Domestic Maturities</b>				<b>13,352,951</b>	<b>353,650</b>	<b>1,500,750</b>	<b>550,750</b>	<b>903,875</b>	<b>303,250</b>	<b>350,000</b>	<b>115,500</b>	<b>1,031,119</b>	<b>-</b>	<b>111,077</b>	<b>8,132,980</b>

(1) Maturity shown in year that the bonds can be put back to the company.

(2) Maturity shown in year that the bond's sinking fund payment is due.