



DEATH AND DISABILITY REPURCHASE REQUEST FORM

Sierra Income Corporation (the "Company") Account Registration: _____ Tax ID or SSN: _____

1. Type of Repurchase Being Requested

NOTE: This form is to be used only in the event of the death or disability of a stockholder. Shares will not be obligated to be repurchased if more than two (2) years have elapsed since the date of the death or disability of the stockholder and, in the case of disability, if the stockholder fails to provide an opinion of a qualified independent physician. All shares to be repurchased under our share repurchase program must be (i) fully transferable and not be subject to any liens or other encumbrances and (ii) free from any restrictions on transfer. If we determine that a lien or other encumbrance or restriction exists against the shares requested to be repurchased, we will not repurchase any such shares. As used herein, "Disability" shall mean such holder of Common Stock suffers a disability for a period of time, as determined by the board of directors of the Corporation, and the accuracy of such determination is confirmed by a qualified independent physician from whom such holder is required to receive an examination within thirty (30) days following the board of directors' determination.

2. Option for The Remittance of Your Repurchase*

- It is my (our) desire to have payment remitted to my address or custodian of record, as applicable
- It is my (our) desire to have payment remitted directly to my bank account via check or ACH, according to my distribution instructions on record.
- It is my (our) desire to have payment remitted to the following third party
- _____
- _____
- _____
- It is my (our) desire to have payment remitted to the following third party bank account via ACH (Please attach a voided check for verification):

Bank Name: _____ Account Number: _____

Routing Number: _____

*Please be advised that all repurchases processed for custodial accounts will be remitted to the custodian.

A separate form is required for each account for which a repurchase is being requested. A stockholder who wishes to have shares repurchased must mail or deliver to the Company a written request on a form provided by the Company and executed by the stockholder, its trustee or authorized agent. Additional documents and/or paperwork may be required. Repurchases of shares of the Company's common stock, when requested, are at the Company's sole discretion and generally will be made quarterly. The Company will either accept or reject repurchase requests each quarter, and will process accepted requests on or about the 10th day following the publishing of the Company's quarterly filings (the "Repurchase Date"). Each quarter, the Company will process repurchase requests made in connection with the death or qualifying disability of a stockholder, or, in the discretion of the Company's board of directors, an involuntary exigent circumstance, such as bankruptcy, prior to processing any other repurchase requests. If a repurchase request is granted, the Company or its agent will send the repurchase amount on or around the Repurchase Date. Otherwise, your repurchase request will be processed automatically in accordance with the terms set forth in the Company's Share Repurchase Program the following quarter. A stockholder, or his or her heir, estate or beneficiary, as applicable, may withdraw a repurchase request in whole or in part up to five business days prior to the last day of the next quarter.



3. Signature Execution

ALL SIGNATURES MUST BE MEDALLION SIGNATURE GUARANTEED

Investor Name (please print) _____

Medallion Signature Guarantee:

Investor Signature _____ Date _____

Investor Name (please print) _____

Medallion Signature Guarantee:

Investor Signature _____ Date _____

Custodian (if qualified account) _____

Custodian Signature _____ Date _____

Once Complete Send To:

Regular Mail

Investment Processing Department
c/o DST Systems, Inc.
P.O. Box 219731
Kansas City, MO 64121-9731
Investors: 888.292.3178
Financial Advisors: 877.907.1148

Overnight Mail

Investment Processing Department
c/o DST Systems, Inc.
430 W. 7th Street
Kansas City, MO 64105
Investors: 888.292.3178
Financial Advisors: 877.907.1148