# Taking a Precision Cancer Medicine™ Approach to Develop Targeted Drugs for Cancer Indications with Significant Need for New Treatment Options

NASDAQ: TROV





### Forward-Looking Statements

Certain statements in this presentation are forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of words such as "anticipate," "believe," "forecast," "estimated" and "intend," or other similar terms or expressions that concern Trovagene's expectations, strategy, plans or intentions.

These forward-looking statements are based on Trovagene's current expectations and actual results could differ materially. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. While the list of factors presented in the 10-K is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Forward-looking statements included herein are made as of the date hereof, and Trovagene does not undertake any obligation to update publicly such statements to reflect subsequent events or circumstances.



### Trovagene Oncology

Developing First-in-Class, Third-Generation, Oral PLK1 Inhibitor



Robust, diversified pipeline with single molecule, onvansertib, addressing multiple cancer indications, each with significant medical need for new treatment options



Preclinical data demonstrating efficacy of onvansertib in combination with standard-of-care drugs, expanding therapeutic and partnership opportunities



Encouraging initial efficacy data from ongoing clinical trials with additional data readouts in 2019-2020



Precision Cancer Medicine™ approach and integration of biomarkers to target treatment for patients most likely to respond



Experienced team with proven oncology drug development track record



## Experienced Management Team Drug Development Expertise + Biomarker Technology



Thomas Adams, PhD
Chief Executive Officer and Chairman













Mark Erlander, PhD Chief Scientific Officer







Vicki Kelemen Vice President Clinical Development



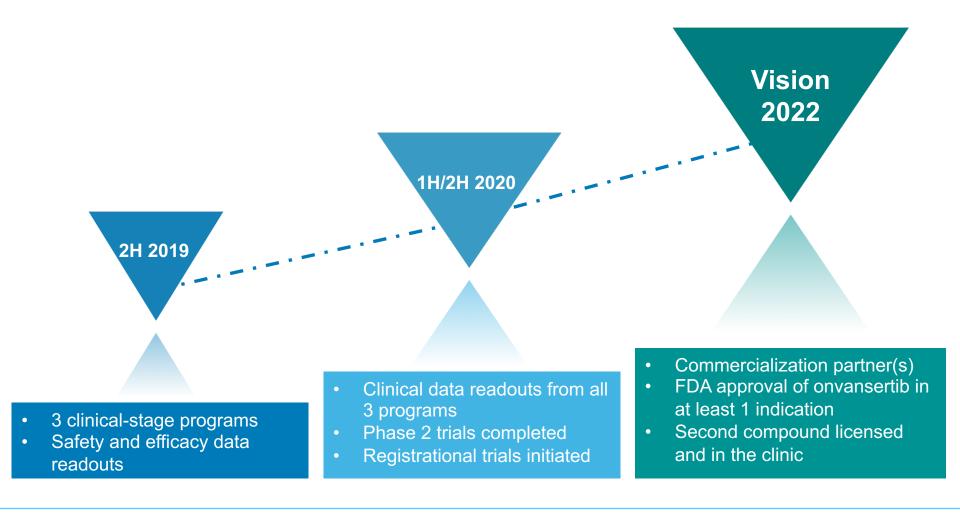








## Our Vision Rapidly Advancing Clinical Development Programs





### Demonstrated Operational Stability Cost-Effective and Efficient Model

**Raised Capital & Clinical** \$8.0 million **Research Commitment** Q1-2, 2019 **Cash and Cash Equivalents** \$11.3 million as of March 31, 2019 **Projected Cash Ending** ~\$10.8 million Q2, 2019 **Estimated Quarterly Cash Burn** ~\$4.0 million



### Exclusive Global Rights to Onvansertib Licensed from Nerviano Medical Sciences (NMS) in 2017

Largest oncology research and development company in Italy; highly regarded throughout Europe and the U.S.

Excellent R&D Reputation and Track Record

Experts in Protein Kinase Drug Development

Established CMC (chemistry, manufacturing, controls)

GMP / FDA Validated Manufacturing



Licensed Drugs to Genentech, Array/Pfizer, Ignyta/Roche Completed Phase 1 Solid Tumor Trial and IND

Completed Preclinical Data, Including Synergy

PLK1 Proven Effective Cancer Therapeutic Target



## Optimized Operations and Clinical Development Leveraging Internal Expertise and External Resources

Licensed drug with established safety and recommended Phase 2 dose

Extensive in-vitro and in-vivo data package providing rationale for combination therapy across multiple cancers

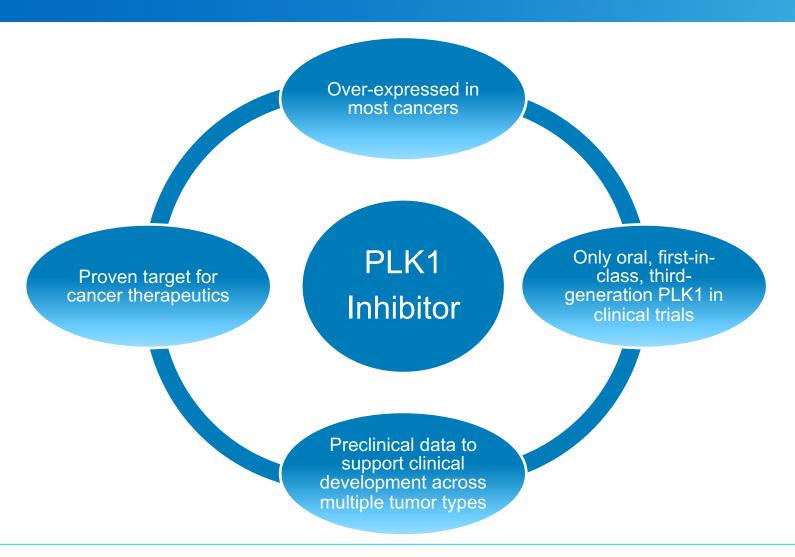
Outsourced clinical trial management to CRO, including regulatory, medical/safety monitoring, data management

Readily available supply of API and finished drug for clinical trials

3 INDs in place (1 in each oncology division of the FDA); Orphan Drug Designation in AML



## We Have the Perfect Target Onvansertib – Polo Like Kinase 1 (PLK1) Inhibitor

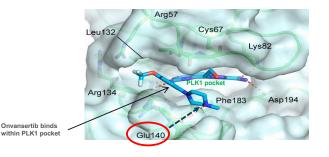




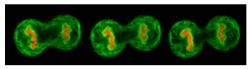
### Onvansertib Targets the PLK1 Enzyme A Proven Drug Target and Overexpressed in Most Cancers

PLK Member	Onvansertib IC50* (μΜ)
PLK1	0.002
PLK2	> 10
PLK3	> 10

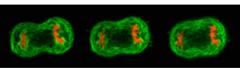
- High selectivity for PLK1, only
- ► Tested against >260 kinases; PLK1 only active target (IC<sub>50</sub> of 2nM)
- Small molecule (MW 648.60 Daltons)
- Selectivity driven by stable interaction with carboxyl side chain of amino acid glutamate of PLK1 within PLK1's ATP binding pocket











 Onvansertib blocks cells from dividing by arresting them before they divide



## Onvansertib Benefiting from Class Experience

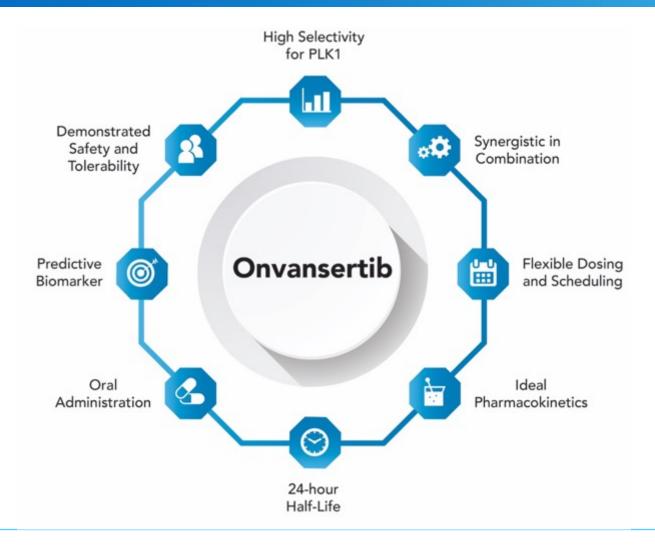
▶ 1<sup>st</sup> and 2<sup>nd</sup> generation PLK inhibitors demonstrated clinical activity, but were non-specific for PLK1 and had toxicity issues

Product Attributes	1 <sup>st</sup> and 2 <sup>nd</sup> Generation PLK Inhibitors	3 <sup>rd</sup> Generation Onvansertib
Selectivity for PLK1	<ul> <li>panPLK inhibition of PLK1,2,3*</li> </ul>	Highly-selective only for PLK1
Antileukemic Activity	<ul><li>Phase 2 &amp; 3 trial results indicate activity</li><li>Improved response rates</li></ul>	<ul> <li>Clinical response in patients</li> <li>Biomarker strategy identifies patients most likely to respond</li> </ul>
Administration	Intravenous (IV)	• Oral
Half-Life	• ~135 hours (5.5 days)	• ~24 hours
Dosing and Schedule	<ul><li>Fixed treatment schedule</li><li>Fixed dose for all patients</li></ul>	<ul><li>Treatment schedule flexibility</li><li>Dose determined based on BSA</li></ul>
Tolerability	Insufficient time between treatment cycles negatively impacted tolerability/survival	Time allotted between cycles for patient recovery from on-target hematologic toxicities
Infection Prophylaxis	Increased rate of fatal infections	Antibiotics to proactively mitigate infections



### Onvansertib

#### First-in-Class, Third-Generation PLK1 with Best-in-Class Attributes





### Diversified Pipeline with 3 Clinical-Stage Programs Opportunities in Leukemias/Lymphomas and Solid Tumors

3 Investigational New Drug (INDs) in place with the FDA

Preclinical	Phase 1	Phase 2		
Metastatic Castration-Resistant Prostate (CRPC)  Phase 2 trial in combination with Zytiga® (abiraterone acetate)/prednisone - Ongoing				
Colorectal (CRC)  Phase 1b/2 trial in combination with	h FOLFIRI + Avastin® - Ongoing			
Acute Myeloid Leukemia – Orphan Drug Designation in the U.S. and Europe  Phase 1b/2 trial in combination with low-dose cytarabine (LDAC) or Decitabine - Ongoing				
Myelodysplastic Syndrome Phase 1b/2 Investigator Initiated Ti	rial (commencing Q4'19 / Q1'20)			
Ovarian, Breast, Pancreatic, S  Phase 1b/2 trial ready (Preclinical I				
Leukemias and L		id Tumors		



### **Encouraging Initial Data and Near-Term Readouts**

TROV-053 mCRPC Phase 2

- ✓ Initial safety and efficacy data
- ✓ Enroll 3 patients in Arm B safety lead-in
- Identify patients with ARv7 and correlate with treatment response (Q2-3 2019)
- Provide data from patients completing 3-months of treatment (Q4 2019)

TROV-054 mCRC Phase 1b/2

- ✓ Activate clinical trial sites
- ✓ Enroll 3 patients in initial dose level cohort
- Provide data on biomarker assessment of tumor burden change (Q3 2019)
- Provide initial data from first cohort of 3 patients in dose escalation study (Q4 2019)
- Initiate second dose level cohort to enroll 3 patients (Q4 2019)

TROV-052 AML Phase 1b/2

- ✓ Completion of 6 dose escalation cohorts with no dose-limiting toxicities
- ✓ Initial data demonstrating efficacy complete response (CR)
- Determine recommended Phase 2 dose (Q4 2019)
- Enroll patients in Phase 2 (Q1-2 2020)

mCRPC = metastatic castration-resistant prostate cancer; mCRC = metastatic colorectal cancer; AML = acute myeloid leukemia



### Combination Therapy for Cancer Treatment Two Drugs are Better Than One (1+1 = 5)

Onvansertib is uniquely synergistic (1 +1 = 5) with many FDA-approved drugs; it selectively targets the enzymatic activity of PLK1 that is fundamental for tumor growth

Increases efficacy of the therapeutic effect, particularly when the two drugs differ in their mechanism of action and both deliver anti-tumor activity

Combination Therapy
The Cornerstone of

Precision Cancer Medicine™

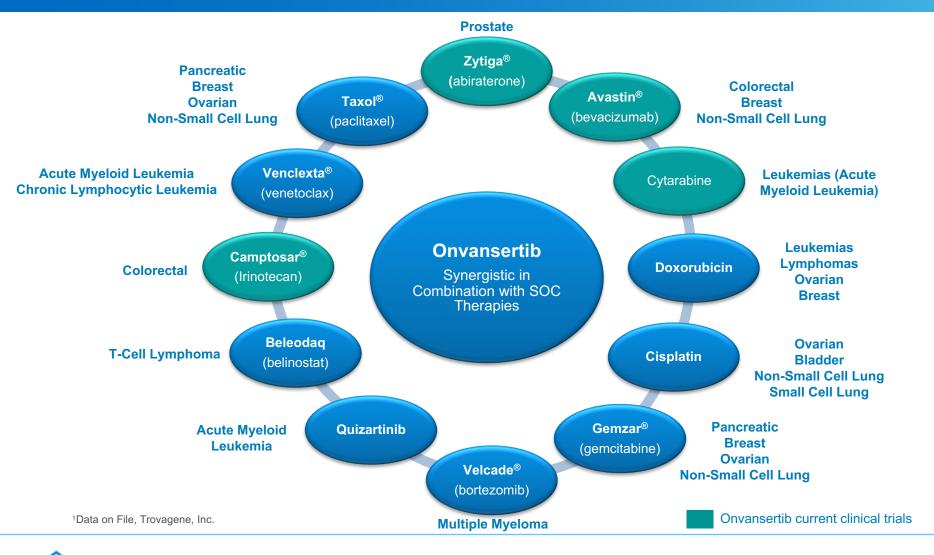
Decreases required dose of each drug and associated toxicity, potentially reducing side effects

Minimizes the development of drug resistance because the two drugs block different tumor-promoting pathways for cancer growth



#### Onvansertib

#### Synergy May Enhance Efficacy of Standard-of-Care Therapies<sup>1</sup>





### Phase 2 Trial: metastatic Castration-Resistant Prostate Cancer









### Onvansertib Market Opportunity in mCRPC

Significant Disease Burden - Need for More Effective Treatment Options



#### Disease Burden

1 of 6 men will be diagnosed with prostate cancer<sup>2</sup>

**25,000 men** die from metastatic prostate cancer annually<sup>2</sup>

5-year survival rate is 37%<sup>2</sup>



#### **Treatment**

Standard-of-care is Zytiga® and Xtandi®; resistance develops within 9-15 months<sup>4</sup>

Tumors re-engineer androgen receptor (AR), variant 7 (ARv7); tumor growth without need for androgens<sup>4</sup>

Up to 40% ARv7 resistance; very aggressive with no viable treatment options<sup>5</sup>



#### Opportunity

**PLK1 inhibition improves Zytiga® efficacy,** repressing androgen signaling pathway<sup>3,4</sup>

PLK1 inhibition destabilizes

AR and ARv76

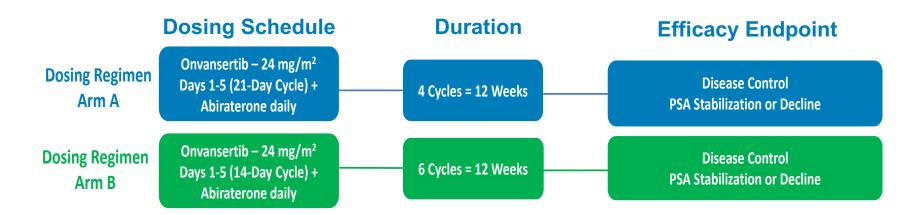
Inhibiting PLK1 blocks
expression of ARv7; stopping
this resistance pathway<sup>6</sup>

**\$7.9** *billion* global market; \$12.0 billion by 2025<sup>7</sup>

<sup>1</sup>2017 Annual Report on Prostate Disease – Harvard Health Publications; <sup>2</sup>GlobalData. Prostate Cancer—Global Drug Forecast and Market Analysis to 2023. Apr, 2015; <sup>3</sup> National Cancer Institute Metastatic cancer. Mar, 2013. Available at: http://www.cancer.gov/about-cancer/what-is-cancer/metastatic-fact-sheet; <sup>4</sup>GAntonarakis, Emmannel – Current Understanding of Resistance to Abiraterone and Enzalutamide in Advanced Prostate Cancer; Clinical Advances in Hematology & Oncology – May 2016 – Volume 14, Issue 5; <sup>5</sup>Armstrong et al., 2019, JCO 37: 1120- <sup>6</sup>Zhang et al., 2015, Cell Cycle 14:13, 2142—2148; <sup>7</sup>https://www.grandviewresearch.com/industry-analysis/prostate-cancer-therapeutics-market



## Phase 2 Clinical Trial in mCRPC Disease Control Assessed by PSA Stabilization or Decline

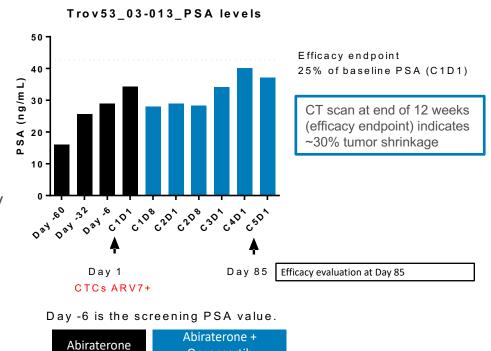


- ► Efficacy Endpoints: Effect of onvansertib in combination with Zytiga®/prednisone on disease control assessed by prostate-specific antigen (PSA) decline or stabilization pre- and post-treatment
- Safety Endpoint: Safety and tolerability of onvansertib in combination with Zytiga®/prednisone
- ► Exploratory Endpoints: Target inhibition of PLK1, evaluation of relevant biomarkers and correlation with patient response and genomic profile



## Early PSA Response Observed Addition of Onvansertib to Daily Zytiga®

- 6 patients have completed 4 cycles (3 months) of treatment with onvansertib + abiraterone
- 2 of 6 patients had observed declines in PSA levels after dosing with onvansertib
- To-date, 1 patient in Arm A has achieved the efficacy endpoint of disease stabilization based on PSA levels (primary endpoint)



Onvansertib

- PSA trajectory in patient achieving primary efficacy endpoint changed from 100% increase (16.05 ng/ml to 34.23 ng/ml) in the 60 days prior to adding onvansertib to only an 8.4% increase during 84 days on treatment
- Tumor assessed at Cycle1 Day 1 as a variant known as AR-V7, considered an aggressive tumor that is resistant to anti-androgen therapy



### Phase 1b/2 Trial: metastatic Colorectal Cancer









## Onvansertib Market Opportunity in mCRC Only 5% Response to Current Second-Line Therapies



#### Disease Burden

**140,000 new cases** of **CRC** in 2018<sup>1</sup>

65% 5-year survival1

~51,000 deaths per year from mCRC¹



#### **Treatment**

Tumor biomarkers drive therapy decisions for 1st-line mCRC therapy<sup>2</sup>

~50% mCRC has RAS (KRAS) mutation<sup>2</sup>

**Standard-of-care** is chemotherapy **(FOLFOX/FOLFIRI)**<sup>2</sup>

2<sup>nd</sup>-line therapies have ~5% response rate in mCRC<sup>2</sup>



#### Opportunity

Onvansertib + irinotecan (FOLFIRI) significantly reduces tumor growth<sup>3</sup>

**KRAS** mutation is **biomarker** for onvansertib sensitivity

**Research partnership** with **Nektar Therapeutics** 

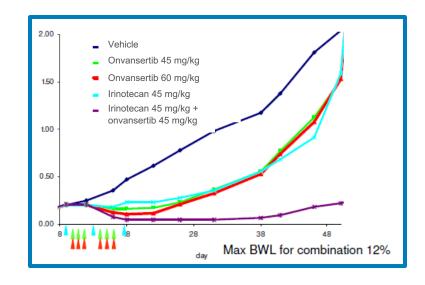
**\$9.0 billion** global market, expected to grow to \$11.0 billion by 2025<sup>4</sup>

¹https://seer.cancer.gov/statfacts/html/colorect.html; ²King et al, Frontline Strategies for Metastatic CRC, 2016, Amer J Hem/Onc; Loree&Kopetz, Recent Developments in treatment of mCRC, 2017, Ther Adv Med Onc; ³Investigator Brochure, Data-on-file, Trovagene; ⁴https://www.globaldata.com/store/report/gdhc141pidr--pharmapoint-colorectal-cancer-global-drug-forecast-and-market

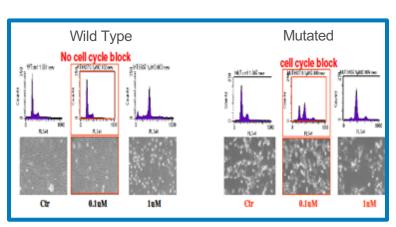


### Synergy in Combination with Irinotecan Preclinical Data Demonstrates Reduced Tumor Growth

- Combination of onvansertib with irinotecan (FOLFIRI) significantly reduces tumor growth compared to either drug alone
- ► In 3 independent models tested, onvansertib induced maximal tumor regression of ~84% compared to vehicle



- Kras mutation is a biomarker for onvansertib sensitivity
- KRAS mutated NIH3T3 cells showed higher sensitivity to onvansertib compared with KRAS wild-type cells<sup>1</sup>



<sup>1</sup>Investigator Brochure, Data-on-file, Trovagene



## Phase 1b/2 Clinical Trial in mCRC Objective Response Rate (ORR) in Second-Line Treatment

Phase 1b: Dose escalation to assess safety and identify recommended Phase 2 dose



Administered orally, once-daily on Days 1-5 every 14-days (2 courses per 28-day cycle)

Phase 2: Assess safety and preliminary antitumor activity

- ► Efficacy Primary Endpoint: Objective response rate (ORR) in patients who receive at least 1 cycle (2 courses) of onvansertib in combination with FOLFIRI and bevacizumab
- ► Efficacy Secondary Endpoint: Preliminary efficacy defined as complete response (CR) plus partial response (PR) plus stable disease (SD)



### Phase 1b/2 Trial: Acute Myeloid Leukemia



















## Onvansertib Market Opportunity in AML Providing a New Treatment for Relapsed/Refractory Patients



#### Disease Burden

20,000 new cases annually

**5-year survival rate** of only **25**%<sup>1</sup>

Aggressive blood cancer that usually occurs in the elderly



#### **Treatment**

Today's standard-of-care for elderly AML patients is Venclexta® plus azacytidine or decitabine

Patients develop
resistance to Venclexta® in
~11 months with no viable
treatment options²



#### Opportunity

Onvansertib + chemotherapy has significant activity in AML models<sup>3</sup>

Onvansertib induces cell death in AML model insensitive to Venclexta® 4

Onvansertib + decitabine will be evaluated as treatment in Venclexta® resistant patients

**\$1.0 billion** global market by 2023<sup>5</sup>

<sup>1</sup>National Cancer Institute SEER 2016; <sup>2</sup>DiNardo et al, Blood, 2019 <sup>2</sup>Valsasina et al., Mol Cancer Ther; 11(4) April 2012; <sup>4</sup>Trovagene, data on file; <sup>5</sup>https://www.medgadget.com/2019/04/global-acute-myeloid-leukemia-treatment-market-is-expected-to-reach-usd-1-billion-with-cagr-of-5-3



## Phase 1b/2 Clinical Trial in AML Onvansertib + Low-Dose Cytarabine or Decitabine

Phase 1b: Dose escalation to assess safety and identify recommended Phase 2 dose



Administered orally, once-daily on Days 1-5 of each cycle (21-28 days)

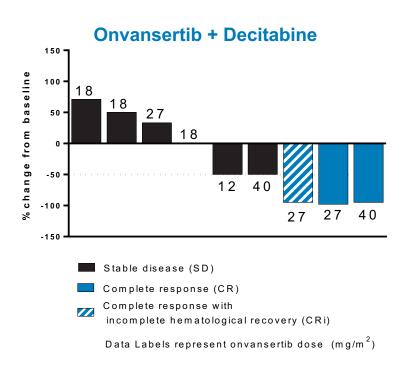
Phase 2: Assess safety and preliminary antitumor activity

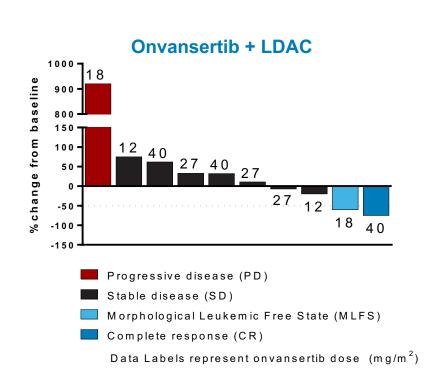
- ► Efficacy Endpoints: Rate of complete response (CR + CRi) defined as morphologic leukemia-free state (MLF)
- Exploratory Endpoints: Evaluation of pharmacodynamic and correlative biomarkers



#### Patients Achieving Complete Response Onvansertib is Safe and Well Tolerated

- Of the 26 patients evaluable for safety, 19 had an evaluable bone marrow biopsy to assess efficacy
- Preliminary efficacy in the evaluable population includes 3 patients achieving complete response (CR) and 1 patient achieving complete response with incomplete hematologic recovery (CRi)

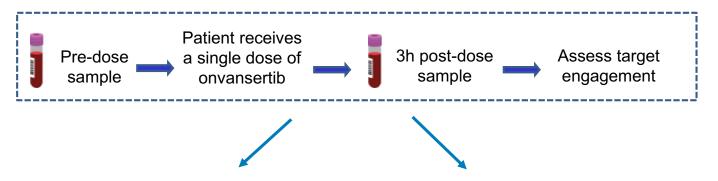




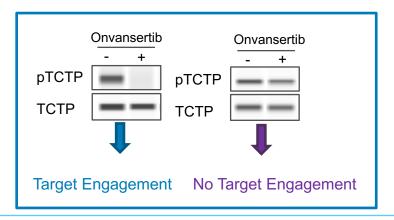


## Biomarker Evaluates Inhibition of PLK1 Identifies Patients Most Likely to Respond to Treatment

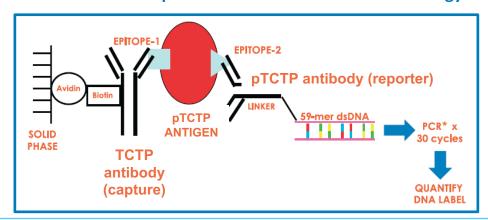
 Blood test examines the extent that onvansertib inhibits PLK1 enzymatic activity (target engagement) by assessing the phosphorylated status of TCTP within circulating leukemic blast cells



#### **Current method: Western-Blot**



#### Method in development: immuno-PCR based technology

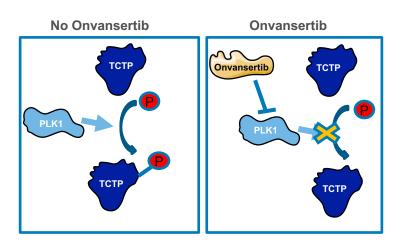




## Biomarker to Assess Inhibition of PLK1 Correlation of Biomarker<sup>+</sup> Patients with Treatment Response

### PLK1 inhibition can be monitored in patients through pTCTP status to determine target engagement of onvansertib with PLK1

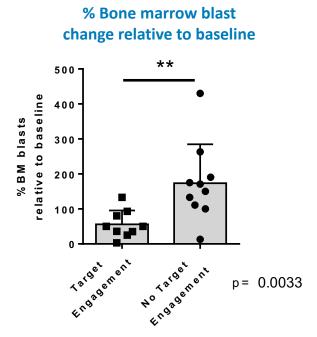
- pTCTP as a marker of PLK1 activity:
  - PLK1 phosphorylates the translational control tumor protein (TCTP) on serine 46
  - pTCTP was identified as a specific marker for PLK1 activity in vivo in preclinical models
- ► The comparative change in pTCTP status between pre-dose and 3 hours post-dose is being assessed

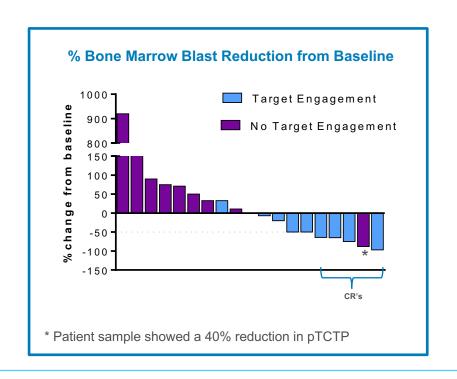




## Biomarker-Positive Patients Significantly Correlated with Treatment Response

- ▶ PLK1 inhibition by onvansertib (target engagement) is correlated with higher response to treatment
  - Patients with target-engagement had a significantly greater decrease in BM blasts compared to patients with no target-engagement
  - 6 out of the 9 patients with target-engagement had a decrease in BM blasts ≥ 50%
  - Among the 4 patients with objective responses, 3 had target engagement (≥ 50% decrease in pTCTP) and 1 had a 40% decrease in pTCTP







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### Thank You



For additional information please contact: ir@trovagene.com